

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| DJIA | 44,461.28 | -0.38% | 4.51% |
| S&P500 | 6,362.90 | -0.13% | 8.18% |
| NASDAQ | 21,129.67 | 0.15% | 9.42% |
| VIX | 15.48 | -3.13% | -10.78% |
| FTSE 100 | 9,136.94 | 0.01% | 11.79% |
| DAX | 24,262.22 | 0.19% | 21.86% |
| CAC40 | 7,861.96 | 0.06% | 6.52% |
| Brent oil (\$/barrel) | 72.59 | 0.17% | -3.28% |
| Gold (\$/ounce) | 3,337.17 | 0.14% | 26.65% |

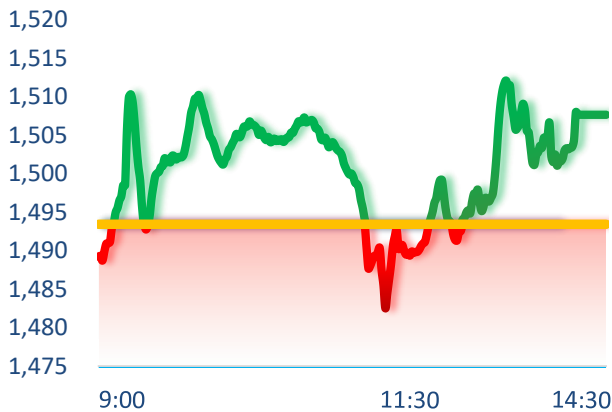
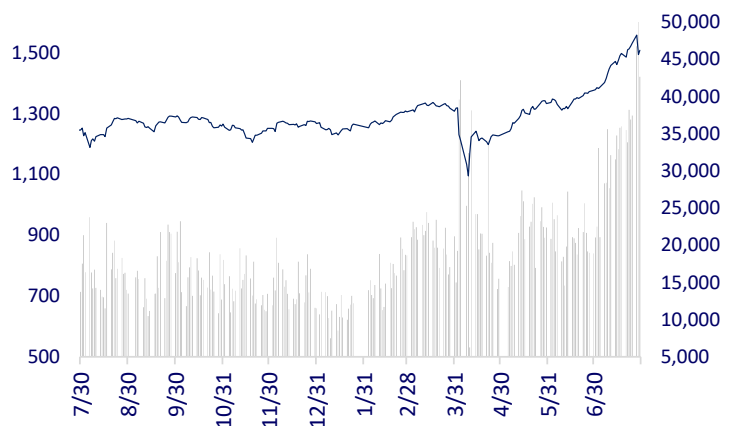
U.S. stocks closed lower on Wednesday as the Federal Reserve kept interest rates unchanged at 4.25%–4.5%, as expected. Additionally, U.S. Q2 GDP rose 3% year-over-year. Notably, tariffs remained in the spotlight after Trump announced the U.S. would impose a 15% tariff on South Korea and 25% on India.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 3.68% | -74 | -29 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.91% | 4 | 43 |
| 10 year-Gov. Bond | 3.24% | 2 | 39 |
| USD/VND | 26,400 | 0.00% | 3.32% |
| EUR/VND | 31,094 | -0.29% | 14.04% |
| CNY/VND | 3,712 | -0.02% | 4.24% |

Oil prices settled 1% higher on Wednesday as investors focused on developments on U.S. President Donald Trump's tighter deadline for Russia to end the war in Ukraine and his tariff threats to countries that trade its oil.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,507.63 | 0.95% | 19.01% |
| HNX | 261.51 | 2.41% | 14.98% |
| VN30 | 1,630.78 | 0.59% | 21.27% |
| UPCOM | 105.11 | -0.91% | 10.57% |
| Net Foreign buy (B) | 1,600.83 | | |
| Total trading value (B) | 46,828.00 | -41.63% | 158.28% |

VN-Index rebounded by more than 14 points yesterday as foreign investors recorded strong net buying of over VND1,500 billion. Meanwhile, proprietary trading by securities companies saw a strong net sell of over VND1,294 billion, mainly in FUEVFVND VND619 billion, VPB VND186 billion, VIB VND151 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)


A Chinese tech corporation seeks to expand its project in Bac Ninh by an additional 11 hectares, worth over VND5,200 billion;

India's Adani Group plans to invest USD10 billion in Vietnam;

VAMM: It will take 2–3 years to transition from gasoline vehicles to electric vehicles;

The Fed held interest rates steady as expected, though internal division was evident;

Trump announced a trade agreement with South Korea, setting tariffs at 15%;

Trump imposed a 25% tariff on India, adding "penalty" measures due to its purchase of Russian oil and gas.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| BVL | 31/07/2025 | 1/8/2025 | | Stock | | 100:8 |
| BBH | 31/07/2025 | 1/8/2025 | 28/8/2025 | Cash | | 200 |
| NSC | 31/07/2025 | 1/8/2025 | 14/8/2025 | Cash | | 2,000 |
| TED | 31/07/2025 | 1/8/2025 | 3/9/2025 | Cash | | 2,000 |
| NBC | 4/8/2025 | 5/8/2025 | 15/08/2025 | Cash | | 500 |
| CII | 5/8/2025 | 6/8/2025 | | Stock | 100:14 | |
| CEO | 7/8/2025 | 8/8/2025 | | Stock | 100:5 | |
| VIM | 15/08/2025 | 18/08/2025 | 18/09/2025 | Cash | | 700 |