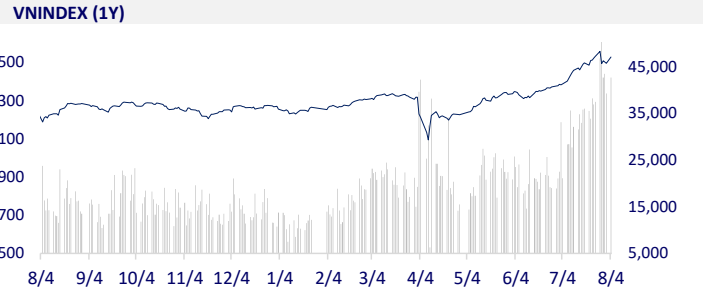
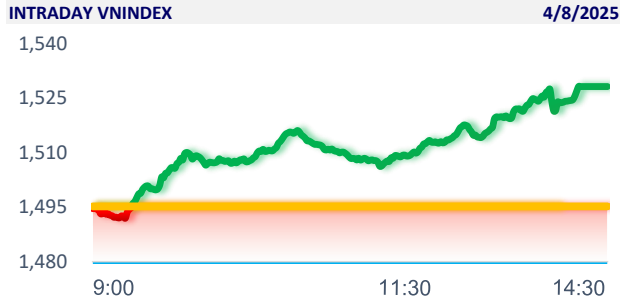
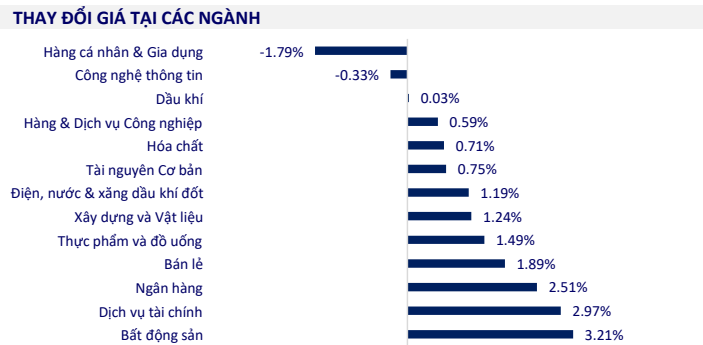


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,528.19	2.21%	20.64%
HNX	268.34	1.29%	17.99%
VN30	1,653.22	2.42%	22.94%
UPCOM	107.16	0.66%	12.73%
GT mua ròng NĐTNN (tỷ)	-10,100.66		
Tổng GTGD (tỷ)	46,966.00	0.91%	159.04%

VN-Index hồi phục trở lại hơn 30 điểm mặc dù khối ngoại bán ròng mạnh hơn 10,000 tỷ đồng. Hầu hết các nhóm ngành đều có phiên tăng điểm tích cực, nổi bật nhất phải kể tới Bất động sản và Chứng khoán. Trái lại, Hàng cá nhân & Gia dụng và Công nghệ lại có diễn biến khá âm ảm.



ETF & PHẢI SINH		1D	YTD
E1VFN30	29,300	3.53%	24.79%
FUEMAV30	20,080	2.97%	23.34%
FUESSV30	20,850	0.34%	24.85%
FUESSV50	25,080	3.72%	24.78%
FUESSVFL	28,940	2.77%	30.95%
FUEVFNVD	35,700	2.29%	6.50%
FUEVN100	22,370	3.56%	24.83%
411F8000	1,653.5	2.38%	
411G3000	1,637.9	2.37%	
VN30F2509	1,647.9	2.61%	
VN30F2512	1,646.2	2.69%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	40,290.70	-1.25%	0.99%
Shanghai	3,583.31	0.66%	6.91%
Hang Seng	24,733.45	0.92%	23.30%
Kospi	3,147.75	0.91%	31.18%
BSE Sensex	81,015.44	0.52%	3.11%
STI (Singapore)	4,197.23	1.04%	10.82%
SET (Thái Lan)	1229.40	0.91%	-12.20%
Dầu Brent (\$/thùng)	68.85	-1.18%	-8.26%
Vàng (\$/ounce)	3,358.00	-0.15%	27.44%

Hầu hết các thị trường chứng khoán tại khu vực châu Á - Thái Bình Dương đều tăng điểm trong phiên hôm nay. Ngoại trừ chỉ số Nikkei 225 của Nhật Bản đỏ lửa trong bối cảnh lợi suất trái phiếu kỳ hạn 10 năm giảm 4.7 điểm cơ bản xuống còn 1.506% và lợi suất trái phiếu kỳ hạn 5 năm giảm 5.8 điểm cơ bản, còn 1.026%.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	5.30%	-10	133
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.91%	-1	44
TPCP - 10 năm	3.33%	25	48
USD/VND	26,370	-0.11%	3.21%
EUR/VND	31,056	1.06%	13.90%
CNY/VND	3,702	0.46%	3.95%

Chỉ số DXY hồi phục trở lại hơn 1.9% trong vòng 1 tháng nay lên mức 98.96 điểm.

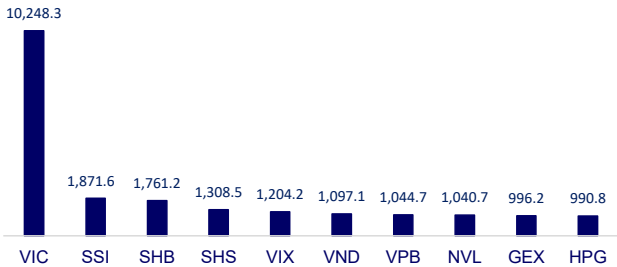
LỊCH SỰ KIỆN						
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CII	5/8/2025	6/8/2025		Cổ phiếu	100:14	
CEO	7/8/2025	8/8/2025		Cổ phiếu	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Tiền mặt		2,000
DPM	7/8/2025	8/8/2025		Cổ phiếu	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Tiền mặt		1,000
DBC	7/8/2025	8/8/2025		Cổ phiếu	100:15	
HAH	7/8/2025	8/8/2025	28/08/2025	Tiền mặt		1,000
HAH	7/8/2025	8/8/2025		Cổ phiếu	100:30	
ACV	7/8/2025	8/8/2025		Cổ phiếu	100:64.58	
OCB	8/8/2025	11/8/2025		Cổ phiếu	100:8	

TIN TỨC CHỌN LỌC

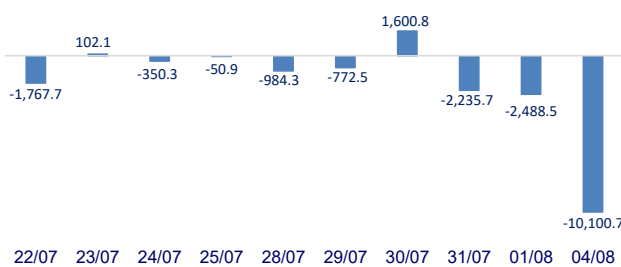
Thủ tướng: Chậm nhất tới 2027 phải thiết kế, chế tạo, kiểm thử một số chip bán dẫn cần thiết;
Chiều 4/8, Ngân hàng Nhà nước họp với các ngân hàng thương mại về vấn đề lãi suất;
Chi tiết mức thuế thu nhập doanh nghiệp sẽ áp dụng từ 1/10 tới;
Thuế quan bắt đầu tác động đến nền kinh tế Mỹ;
Thủ tướng Hungary thúc giục Ukraine từ bỏ ý định gia nhập NATO;
Công nhân may mặc Bangladesh “oằn mình” giữa hỗn loạn thuế quan Trump.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	61,100	1.50%	-2.71%	7,909,335	7,218,364	SHB: SHB sẽ trả cổ tức 2024 tỷ lệ 13%, thông qua phát hành 528.5 triệu cổ phiếu, nâng vốn điều lệ lên hơn 45,942 tỷ đồng, tiếp tục giữ vững vị trí Top 5 Ngân hàng TMCP tư nhân lớn nhất hệ thống. Trước đó, SHB đã hoàn tất chi trả cổ tức đợt 1 năm 2024 bằng tiền mặt tỷ lệ 5%. Tổng tỷ lệ cổ tức năm 2024 được ĐHĐCĐ SHB thông qua là 18% và dự kiến được duy trì trong năm 2025.
BID	38,050	2.28%	-3.43%	7,532,412	8,861,028	
CTG	45,650	3.05%	0.11%	15,458,920	14,740,305	
TCB	35,350	3.67%	-0.70%	39,500,084	34,984,799	
VPB	26,400	2.33%	5.18%	62,856,256	57,197,053	
MBB	27,800	2.39%	-3.30%	46,387,470	29,516,007	
HDB	28,000	3.70%	-1.58%	29,719,288	28,122,570	
TPB	16,750	6.69%	1.82%	130,328,955	64,717,385	
STB	50,000	1.21%	1.83%	15,302,054	16,513,581	
VIB	19,350	1.84%	2.65%	17,762,203	19,264,168	
ACB	23,300	1.30%	-2.31%	21,885,127	18,002,126	PLX: ghi nhận lợi nhuận trước thuế đạt gần 2,000 tỷ đồng - cao nhất 10 quý. Tuy nhiên, dòng tiền thuần trong kỳ âm hơn 4,186 tỷ đồng.
SHB	18,600	6.90%	15.53%	180,529,341	111,666,713	
SSB	20,250	3.32%	-4.03%	4,428,207	3,922,545	
LPB	34,700	0.58%	-5.06%	6,169,028	5,966,125	
GAS	68,000	0.59%	-1.31%	2,758,732	2,776,240	
PLX	36,600	2.23%	-3.30%	4,392,488	4,308,472	
VIC	111,200	6.92%	-3.81%	98,319,672	94,436,718	
VHM	92,200	2.56%	-3.56%	8,808,930	9,677,278	
VRE	29,100	2.28%	-0.85%	6,848,732	8,223,578	
VNM	60,400	0.67%	-4.58%	7,569,875	6,617,444	VIC: Vingroup sẽ đầu tư khu bến cảng và trung tâm logistics Nam Đồ Sơn, vốn hơn 14 tỷ USD ở Hải Phòng. Bên cạnh đó, VIC bất ngờ bị khối ngoại bán thỏa thuận gần 10,000 tỷ đồng trong phiên hôm nay.
MSN	73,900	1.93%	-4.77%	9,365,687	9,513,978	
SAB	48,100	0.31%	-2.43%	1,336,170	2,089,836	
BCM	71,000	1.57%	1.87%	1,052,428	1,545,664	
BVH	50,000	0.00%	-4.21%	986,993	1,230,526	
VJC	127,300	6.97%	0.24%	4,868,302	4,233,585	
FPT	106,600	-0.37%	-4.22%	9,079,850	8,537,177	
MWG	67,000	2.76%	-4.56%	16,195,655	12,066,277	
GVR	29,900	0.67%	-4.78%	4,152,336	5,041,038	
SSI	34,000	2.41%	-5.03%	85,114,586	82,036,549	
HPG	25,300	0.60%	-3.98%	66,773,904	67,439,988	

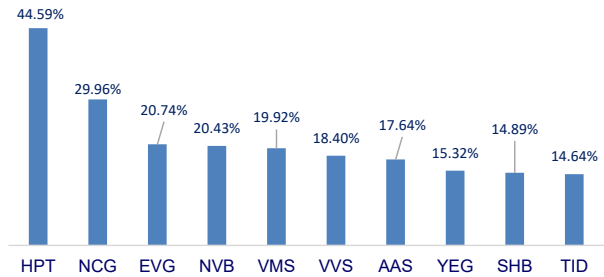
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



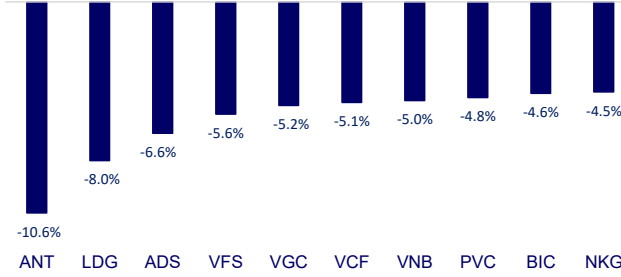
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



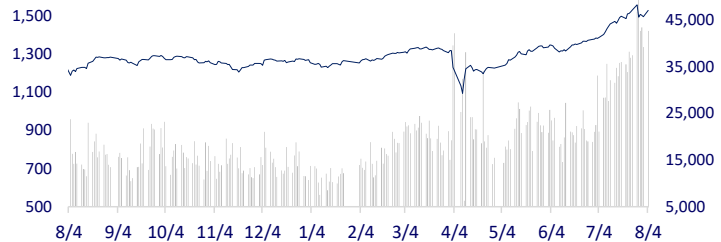
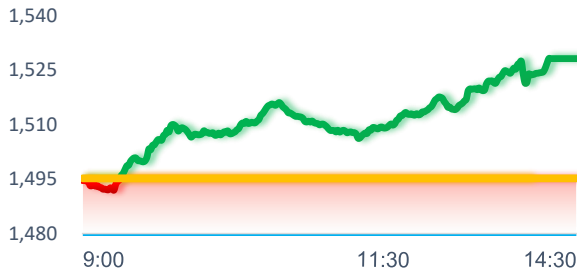
Top giảm 3 phiên có thanh khoản



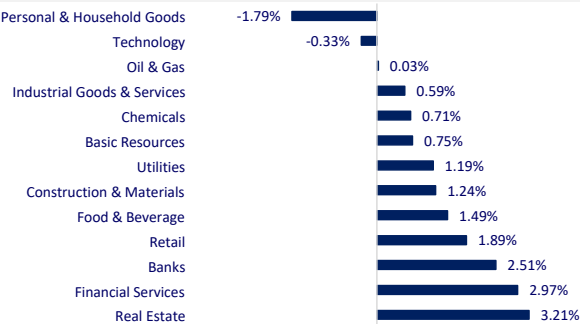
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,528.19	2.21%	20.64%
HNX	268.34	1.29%	17.99%
VN30	1,653.22	2.42%	22.94%
UPCOM	107.16	0.66%	12.73%
Net Foreign buy (B)	-10,100.66		
Total trading value (B)	46,966.00	0.91%	159.04%

VN-Index rebounded by more than 30 points despite strong net selling of over VND10,000 billion from foreign investors. Most sectors posted positive gains, with Real Estate and Securities standing out the most. In contrast, Personal & Household Goods and Technology saw rather lackluster performance.

INTRADAY VNINDEX
8/4/2025
VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	29,300	3.53%	24.79%
FUEMAV30	20,080	2.97%	23.34%
FUESSV30	20,850	0.34%	24.85%
FUESSV50	25,080	3.72%	24.78%
FUESSVFL	28,940	2.77%	30.95%
FUEVFVND	35,700	2.29%	6.50%
FUEVN100	22,370	3.56%	24.83%
411F8000	1,653.50	2.38%	
411G3000	1,637.90	2.37%	
VN30F2509	1,647.90	2.61%	
VN30F2512	1,646.20	2.69%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	40,290.70	-1.25%	0.99%
Shanghai Component	3,583.31	0.66%	6.91%
Hang Seng	24,733.45	0.92%	23.30%
Kospi	3,147.75	0.91%	31.18%
BSE Sensex	81,015.44	0.52%	3.11%
STI (Singapore)	4,197.23	1.04%	10.82%
SET (Thailand)	1,229.40	0.91%	-12.20%
Brent oil (\$/barrel)	68.85	-1.18%	-8.26%
Gold (\$/ounce)	3,358.00	-0.15%	27.44%

Most stock markets across the Asia-Pacific region ended higher today, except for Japan's Nikkei 225, which closed in the red amid declines in government bond yields — the 10-year yield dropped 4.7 basis points to 1.506%, and the 5-year yield fell 5.8 basis points to 1.026%.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	5.30%	-10	133
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.91%	-1	44
10 year-Gov. Bond	3.33%	25	48
USD/VND	26,370	-0.11%	3.21%
EUR/VND	31,056	1.06%	13.90%
CNY/VND	3,702	0.46%	3.95%

The DXY Index has rebounded by more than 1.9% over the past month, reaching 98.96 points.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Cash		2,000
DPM	7/8/2025	8/8/2025		Stock	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Cash		1,000
DBC	7/8/2025	8/8/2025		Stock	100:15	
HAH	7/8/2025	8/8/2025	28/08/2025	Cash		1,000
HAH	7/8/2025	8/8/2025		Stock	100:30	
ACV	7/8/2025	8/8/2025		Stock	100:64.58	
OCB	8/8/2025	11/8/2025		Stock	100:8	

SELECTED NEWS

Prime Minister: By no later than 2027, essential semiconductor chips must be designed, manufactured, and tested;

On the afternoon of August 4, the State Bank of Vietnam will meet with commercial banks to discuss interest rate issues;

Details of the corporate income tax rates to be applied from October 1 have been released;

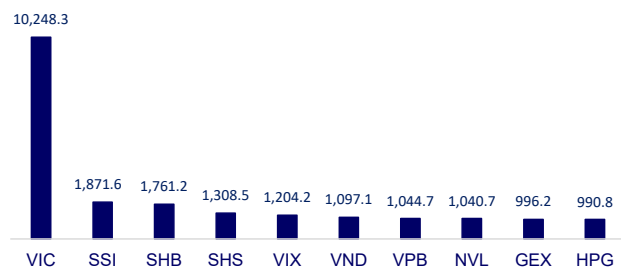
Tariffs have begun to impact the U.S. economy;

The Prime Minister of Hungary has urged Ukraine to abandon its bid to join NATO;

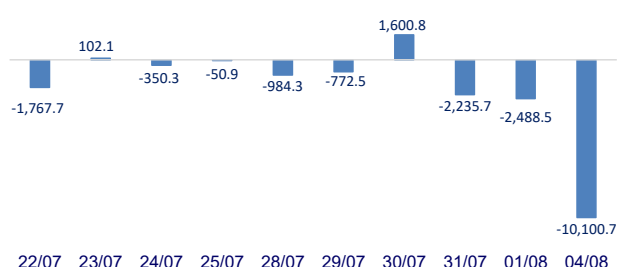
Bangladeshi garment workers are “struggling” amid the chaos of Trump’s tariffs.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	61,100	1.50%	-2.71%	7,909,335	7,218,364	SHB: SHB will pay a 2024 dividend at a rate of 13% through the issuance of 528.5 million shares, raising its charter capital to more than VND45,942 billion, thereby maintaining its position among the Top 5 largest private joint-stock commercial banks in the system. Previously, SHB had completed the first 2024 cash dividend payment at a rate of 5%. The total dividend rate for 2024, approved by SHB’s AGM, is 18% and is expected to be maintained in 2025.
BID	38,050	2.28%	-3.43%	7,532,412	8,861,028	
CTG	45,650	3.05%	0.11%	15,458,920	14,740,305	
TCB	35,350	3.67%	-0.70%	39,500,084	34,984,799	
VPB	26,400	2.33%	5.18%	62,856,256	57,197,053	
MBB	27,800	2.39%	-3.30%	46,387,470	29,516,007	
HDB	28,000	3.70%	-1.58%	29,719,288	28,122,570	
TPB	16,750	6.69%	1.82%	130,328,955	64,717,385	
STB	50,000	1.21%	1.83%	15,302,054	16,513,581	
VIB	19,350	1.84%	2.65%	17,762,203	19,264,168	
ACB	23,300	1.30%	-2.31%	21,885,127	18,002,126	
SHB	18,600	6.90%	15.53%	180,529,341	111,666,713	PLX: In 2nd quarter PLX’s pre-tax profit of nearly VND2,000 billion. However, net cash flow during the period was negative by more than VND4,186 billion.
SSB	20,250	3.32%	-4.03%	4,428,207	3,922,545	
LPB	34,700	0.58%	-5.06%	6,169,028	5,966,125	
GAS	68,000	0.59%	-1.31%	2,758,732	2,776,240	VIC: Vingroup will invest in the Nam Do Son port and logistics center project in Hai Phong, with a capital of over USD14 billion. In addition, VIC saw nearly VND10,000 billion in negotiated sales by foreign investors in today’s session.
PLX	36,600	2.23%	-3.30%	4,392,488	4,308,472	
VIC	111,200	6.92%	-3.81%	98,319,672	94,436,718	
VHM	92,200	2.56%	-3.56%	8,808,930	9,677,278	VNM: Two Singaporean foreign funds — F&N Dairy Investments Pte. Ltd and Platinum Victory Pte Ltd — each registered to purchase 20,899,554 shares from August 5 to September 3, 2025.
VRE	29,100	2.28%	-0.85%	6,848,732	8,223,578	
VNM	60,400	0.67%	-4.58%	7,569,875	6,617,444	
MSN	73,900	1.93%	-4.77%	9,365,687	9,513,978	BCM: Becamex IDC Corporation recorded net revenue of over VND2,500 billion, more than doubling from the same period last year. Of this, the real estate business alone contributed over VND2,300 billion, up 3.2 times compared to Q2/2024.
SAB	48,100	0.31%	-2.43%	1,336,170	2,089,836	
BCM	71,000	1.57%	1.87%	1,052,428	1,545,664	
BVH	50,000	0.00%	-4.21%	986,993	1,230,526	
VJC	127,300	6.97%	0.24%	4,868,302	4,233,585	
FPT	106,600	-0.37%	-4.22%	9,079,850	8,537,177	
MWG	67,000	2.76%	-4.56%	16,195,655	12,066,277	
GVR	29,900	0.67%	-4.78%	4,152,336	5,041,038	
SSI	34,000	2.41%	-5.03%	85,114,586	82,036,549	
HPG	25,300	0.60%	-3.98%	66,773,904	67,439,988	

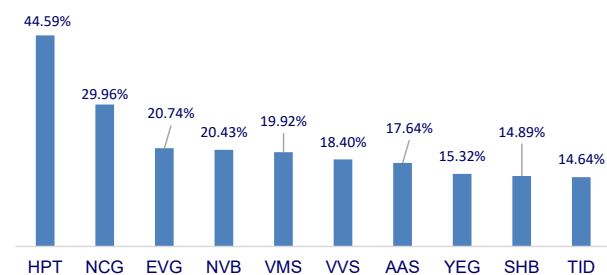
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

