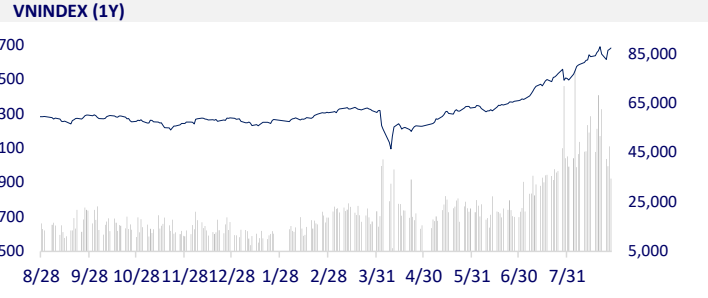
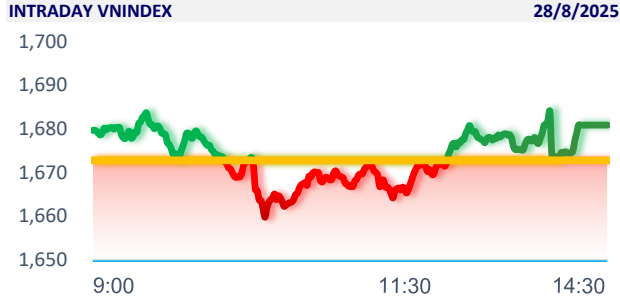
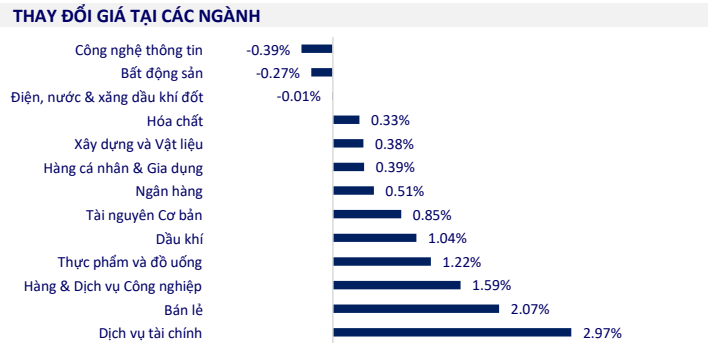


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,680.86	0.48%	32.69%
HNX	276.63	0.09%	21.63%
VN30	1,861.20	0.68%	38.40%
UPCOM	110.62	0.62%	16.37%
GT mua ròng NĐTNN (tỷ)	-2,682.25		
Tổng GTGD (tỷ)	37,643.00	-26.69%	107.62%

VN-Index rút chân tăng hơn 8 điểm bất chấp áp lực xả ròng mạnh từ khối ngoại 2 phiên liên tiếp. Chứng khoán và Bán lẻ là các nhóm tăng điểm tích cực nhất trong phiên hôm nay. Trái lại, Công nghệ và Bất động sản lại có phiên giao dịch khá ảm đạm.



ETF & PHẢI SINH		1D	YTD
E1VFN30	32,800	0.12%	39.69%
FUEMAV30	22,540	0.58%	38.45%
FUESSV30	23,200	0.43%	38.92%
FUESSV50	28,100	-0.14%	39.80%
FUESSVFL	33,900	-0.29%	53.39%
FUEVFVND	39,900	0.96%	19.03%
FUEVN100	25,100	0.40%	40.07%
4111FA000	1,860.0	1.06%	
VN30F2509	1,862.9	0.89%	
VN30F2512	1,842.8	0.38%	
4111G3000	1,836.0	0.19%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	42,828.79	0.73%	7.36%
Shanghai	3,843.60	1.14%	14.67%
Hang Seng	24,998.82	-0.81%	24.63%
Kospi	3,196.32	0.29%	33.21%
BSE Sensex	80,209.45	-0.71%	2.08%
STI (Singapore)	4,253.78	0.19%	12.31%
SET (Thái Lan)	1250.09	0.17%	-10.72%
Dầu Brent (\$/thùng)	67.22	0.21%	-10.43%
Vàng (\$/ounce)	3,395.58	0.14%	28.86%

Chứng khoán Châu Á diễn biến trái chiều trong phiên hôm nay. Đáng chú ý là chỉ số Shanghai Composite của Trung Quốc tăng mạnh hơn 1.1% bất chấp thông tin Mexico dự kiến tăng thuế quan với hàng hóa từ Trung Quốc và chủ yếu sẽ áp dụng cho hàng nhập khẩu như ô tô, dệt may và nhựa.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	1.98%	-135	-199
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	3.13%	5	65
TPCP - 10 năm	3.50%	6	65
USD/VND	26,530	-0.02%	3.83%
EUR/VND	31,435	0.01%	15.29%
CNY/VND	3,750	0.12%	5.30%

Giá vàng trong nước tiếp tục tăng mạnh. Vàng SJC đạt mức kỷ lục 128.2 triệu đồng/lượng, còn vàng nhẫn và nữ trang cũng xác lập ngưỡng cao chưa từng có.

LỊCH SỰ KIỆN

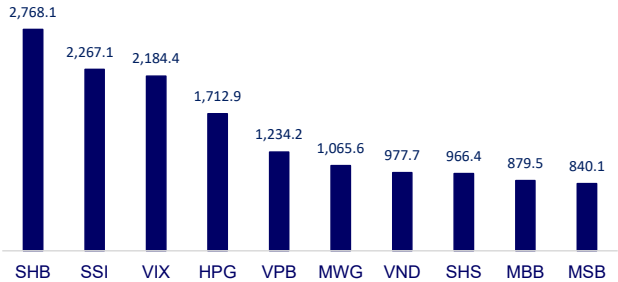
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
PHR	27/08/2025	28/08/2025	26/09/2025	Tiền mặt		1,350
GAS	28/08/2025	29/08/2025		Cổ phiếu	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Tiền mặt		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Tiền mặt		3,000
PAN	28/08/2025	29/08/2025	15/09/2025	Tiền mặt		500
BSC	04/09/2025	05/09/2025	19/9/2025	Tiền mặt		1,000
SZC	04/09/2025	05/09/2025	07/10/2025	Tiền mặt		1,000
BIC	09/09/2025	10/09/2025	06/11/2025	Tiền mặt		1,500
BIC	09/09/2025	10/09/2025		Cổ phiếu	1000:723	

TIN TỨC CHỌN LỌC

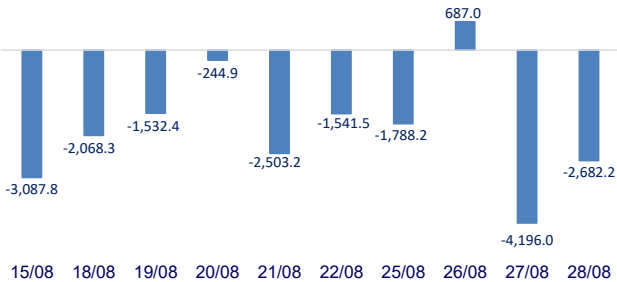
Siết thuế, tiến tới cấm nhựa dùng một lần để thúc đẩy sản phẩm xanh;
Thúc đẩy đàm phán FTA Việt Nam – MERCOSUR, mở rộng cánh cửa thị trường Mỹ Latin;
VAMA lo ngại 96% mẫu ô tô xăng, dầu phải ngừng bán vì khó đạt mức tiêu thụ nhiên liệu;
Pháp trên bờ vực khủng hoảng;
Mỹ gây sốc: Đưa GDP lên blockchain, mở kỷ nguyên minh bạch dữ liệu kinh tế toàn cầu;
Ông Trump thúc giục, Mexico lên kế hoạch tăng thuế quan với Trung Quốc.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	69,000	-0.14%	7.48%	14,286,776	18,327,669	MBB: MBBank đăng ký bán 60 triệu cổ phiếu của MBS với mục đích giảm tỷ lệ sở hữu.
BID	42,500	-0.70%	0.47%	9,597,471	11,433,764	
CTG	51,600	0.98%	-0.39%	17,035,023	17,331,984	
TCB	39,600	1.67%	-4.69%	27,704,713	32,349,516	
VPB	34,000	2.10%	-12.03%	65,584,391	49,179,321	
MBB	27,200	-0.73%	-3.55%	60,440,972	55,547,258	
HDB	32,500	0.15%	-2.26%	29,556,101	32,994,242	
TPB	20,800	2.97%	-5.67%	87,183,468	72,994,261	
STB	54,800	-1.44%	-5.19%	13,657,352	14,764,221	
VIB	22,150	-0.89%	-5.34%	26,468,631	25,327,183	
ACB	27,550	-0.36%	-6.45%	22,883,593	27,469,386	PLX: Liên Bộ Công Thương - Tài chính đã điều chỉnh giá xăng dầu. Cụ thể, giá xăng RON95-III tăng 271 đồng/lít và giá xăng E5 RON92 tăng 307 đồng/lít.
SHB	18,400	4.25%	-0.54%	245,370,354	240,121,863	
SSB	21,500	0.47%	-6.93%	4,398,958	4,389,984	
LPB	44,850	2.40%	-7.33%	4,663,367	4,165,265	
GAS	64,900	0.07%	-0.51%	1,184,682	1,872,009	
PLX	36,150	-0.69%	-2.03%	2,881,211	3,511,789	
VIC	130,100	-1.44%	4.08%	3,393,971	3,573,044	
VHM	104,600	0.00%	4.81%	4,937,452	5,325,824	
VRE	30,700	0.33%	0.99%	8,082,742	8,372,662	
VNM	61,000	0.83%	1.50%	8,713,168	9,034,243	VRE: Công ty CP Vincom Retail đang chuẩn bị mở bán gần 1,300 căn shophouse tại các dự án của Vinhomes và khai trương thêm 3 trung tâm thương mại trong năm nay.
MSN	83,100	1.09%	-1.42%	9,293,492	12,198,138	
SAB	46,550	1.20%	-0.11%	1,195,625	1,391,436	
BCM	68,000	0.15%	-2.72%	948,462	1,087,702	
DGC	99,700	1.01%	3.10%	2,457,821	4,102,842	
VJC	145,000	0.62%	-0.55%	3,191,306	3,487,990	
FPT	104,500	-0.48%	2.75%	12,430,576	14,560,890	
MWG	77,300	3.07%	8.87%	21,111,301	17,736,362	
GVR	29,200	0.17%	-7.89%	4,333,503	4,855,672	
SSI	42,000	4.35%	13.36%	83,863,026	81,496,788	SSI: 4 ngân hàng (TCB, VPB, HDB, EIB) và 4 công ty chứng khoán (TCBS, VPBS, SSI, VIX) sẽ tham gia vận hành thử nghiệm sàn giao dịch tiền kỹ thuật số.
HPG	27,100	1.31%	-1.09%	100,332,223	105,596,811	

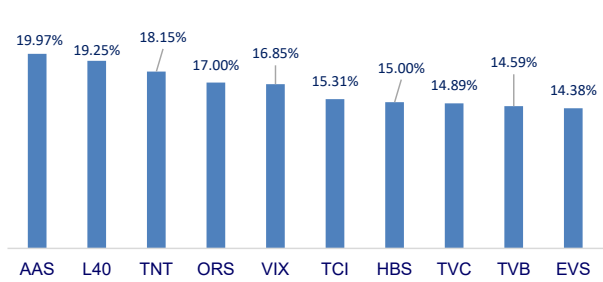
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



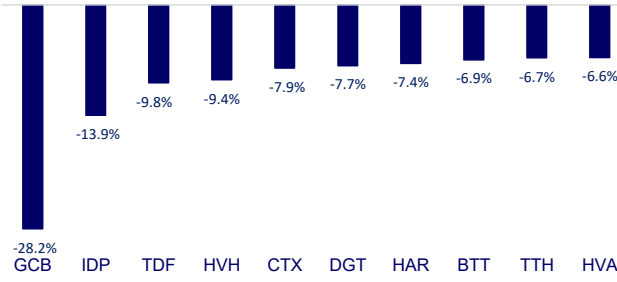
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



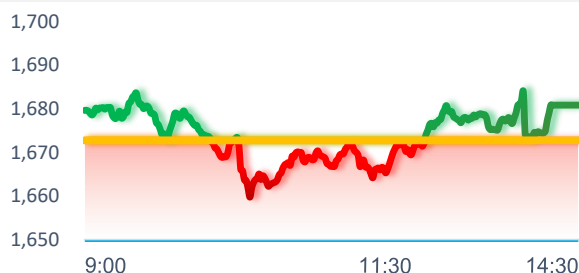
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,680.86	0.48%	32.69%
HNX	276.63	0.09%	21.63%
VN30	1,861.20	0.68%	38.40%
UPCOM	110.62	0.62%	16.37%
Net Foreign buy (B)	-2,682.25		
Total trading value (B)	37,643.00	-26.69%	107.62%

VN-Index recovered, closing up more than 8 points despite heavy net selling pressure from foreign investors for the second straight session. Securities and Retail stocks were the most positive performers, while Technology and Real Estate sectors had a lackluster trading day.

INTRADAY VNINDEX

8/28/2025

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	32,800	0.12%	39.69%
FUEMAV30	22,540	0.58%	38.45%
FUESSV30	23,200	0.43%	38.92%
FUESSV50	28,100	-0.14%	39.80%
FUESSVFL	33,900	-0.29%	53.39%
FUEVFNVD	39,900	0.96%	19.03%
FUEVN100	25,100	0.40%	40.07%
4111FA000	1,860.00	1.06%	
VN30F2509	1,862.90	0.89%	
VN30F2512	1,842.80	0.38%	
4111G3000	1,836.00	0.19%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	42,828.79	0.73%	7.36%
Shanghai Component	3,843.60	1.14%	14.67%
Hang Seng	24,998.82	-0.81%	24.63%
Kospi	3,196.32	0.29%	33.21%
BSE Sensex	80,209.45	-0.71%	2.08%
STI (Singapore)	4,253.78	0.19%	12.31%
SET (Thailand)	1,250.09	0.17%	-10.72%
Brent oil (\$/barrel)	67.22	0.21%	-10.43%
Gold (\$/ounce)	3,395.58	0.14%	28.86%

Asian stock markets ended mixed. Notably, China's Shanghai Composite Index rose more than 1.1%, despite news that Mexico plans to raise tariffs on Chinese imports, particularly targeting automobiles, textiles, and plastics.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	1.98%	-135	-199
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.13%	5	65
10 year-Gov. Bond	3.50%	6	65
USD/VND	26,530	-0.02%	3.83%
EUR/VND	31,435	0.01%	15.29%
CNY/VND	3,750	0.12%	5.30%

Domestic gold prices continued to surge. SJC gold reached a record level of 128.2 million VND/tael, while gold rings and jewelry also climbed to unprecedented highs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000
PAN	28/08/2025	29/08/2025	15/09/2025	Cash		500
BSC	4/9/2025	5/9/2025	19/9/2025	Cash		1,000
SZC	4/9/2025	5/9/2025	7/10/2025	Cash		1,000
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	

PINETREE SECURITIES CORPORATION

SELECTED NEWS

Tightening taxes and moving toward banning single-use plastics to promote green products;

Promoting negotiations for a Vietnam–MERCOSUR FTA to expand access to Latin American markets;

VAMA warns that 96% of gasoline and diesel car models may be withdrawn from sale due to difficulty meeting fuel consumption standards;

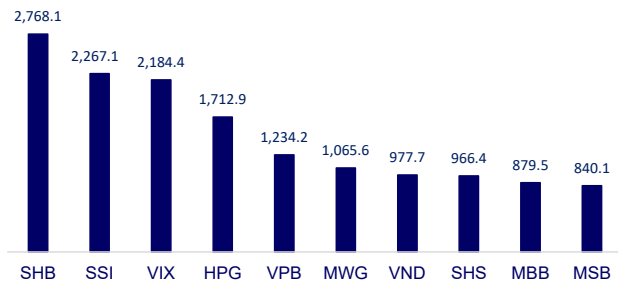
France on the brink of crisis;

U.S. shocks markets: putting GDP data on blockchain, ushering in a new era of global economic data transparency;

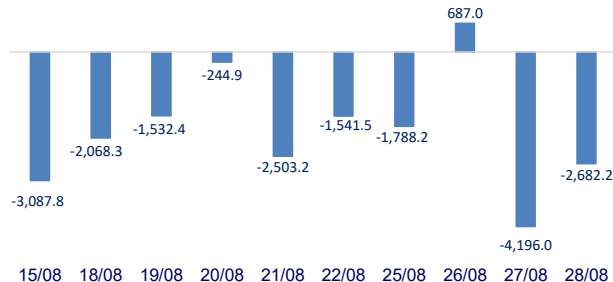
Mr. Trump urges Mexico to plan tariff hikes on China.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	69,000	-0.14%	7.48%	14,286,776	18,327,669	MBB: MBBank has registered to sell 60 million shares of MBS to reduce its ownership stake.
BID	42,500	-0.70%	0.47%	9,597,471	11,433,764	
CTG	51,600	0.98%	-0.39%	17,035,023	17,331,984	
TCB	39,600	1.67%	-4.69%	27,704,713	32,349,516	
VPB	34,000	2.10%	-12.03%	65,584,391	49,179,321	
MBB	27,200	-0.73%	-3.55%	60,440,972	55,547,258	
HDB	32,500	0.15%	-2.26%	29,556,101	32,994,242	
TPB	20,800	2.97%	-5.67%	87,183,468	72,994,261	
STB	54,800	-1.44%	-5.19%	13,657,352	14,764,221	
VIB	22,150	-0.89%	-5.34%	26,468,631	25,327,183	
ACB	27,550	-0.36%	-6.45%	22,883,593	27,469,386	PLX: PLX has officially adjusted fuel prices. Specifically, RON 95-III gasoline rose by 271 VND/liter, while E5 RON 92 gasoline increased by 307 VND/liter.
SHB	18,400	4.25%	-0.54%	245,370,354	240,121,863	
SSB	21,500	0.47%	-6.93%	4,398,958	4,389,984	
LPB	44,850	2.40%	-7.33%	4,663,367	4,165,265	VRE: Vincom Retail is preparing to launch nearly 1,300 shophouses in Vinhomes projects and will open three additional shopping malls this year.
GAS	64,900	0.07%	-0.51%	1,184,682	1,872,009	
PLX	36,150	-0.69%	-2.03%	2,881,211	3,511,789	
VIC	130,100	-1.44%	4.08%	3,393,971	3,573,044	VHM: Foreign investors recorded net sales of more than VND122 billion in VHM shares today, marking the fourth consecutive session of net selling, with a cumulative value of VND493 billion.
VHM	104,600	0.00%	4.81%	4,937,452	5,325,824	
VRE	30,700	0.33%	0.99%	8,082,742	8,372,662	
VNM	61,000	0.83%	1.50%	8,713,168	9,034,243	SSI: Four banks (TCB, VPB, HDB, EIB) and four securities firms (TCBS, VPBS, SSI, VIX) will participate in the pilot operation of a digital asset exchange.
MSN	83,100	1.09%	-1.42%	9,293,492	12,198,138	
SAB	46,550	1.20%	-0.11%	1,195,625	1,391,436	
BCM	68,000	0.15%	-2.72%	948,462	1,087,702	
DGC	99,700	1.01%	3.10%	2,457,821	4,102,842	
VJC	145,000	0.62%	-0.55%	3,191,306	3,487,990	
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MWG	77,300	3.07%	8.87%	21,111,301	17,736,362	
GVR	29,200	0.17%	-7.89%	4,333,503	4,855,672	
SSI	42,000	4.35%	13.36%	83,863,026	81,496,788	
HPG	27,100	1.31%	-1.09%	100,332,223	105,596,811	

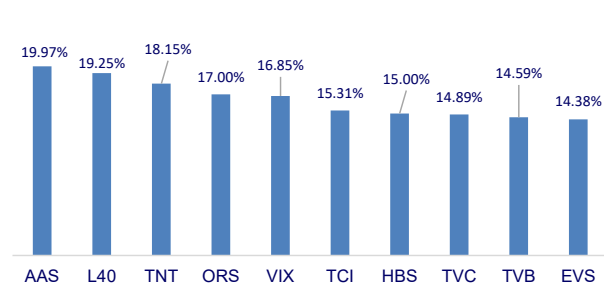
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

