

GLOBAL MARKET		1D	YTD
DJIA	43,588.58	-1.23%	2.45%
S&P500	6,238.01	-1.60%	6.06%
NASDAQ	20,650.13	-2.24%	6.94%
VIX	20.38	21.89%	17.46%
FTSE 100	9,068.58	-0.70%	10.96%
DAX	23,425.97	-2.66%	17.66%
CAC40	7,546.16	-2.91%	2.24%
Brent oil (\$/barrel)	69.34	-2.99%	-7.61%
Gold (\$/ounce)	3,348.43	1.65%	27.07%

U.S. stocks plunged on Friday (August 1) after the July 2025 jobs report showed the economy added only 73,000 jobs last month, far below the 100,000 increase forecast by economists surveyed by Dow Jones. This data sent the Dow Jones tumbling nearly 550 points — marking its steepest drop since mid-June 2025.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.40%	202	143
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.92%	-1	44
10 year-Gov. Bond	3.08%	-22	23
USD/VND	26,400	0.08%	3.32%
EUR/VND	30,730	-0.08%	12.70%
CNY/VND	3,685	-0.43%	3.48%

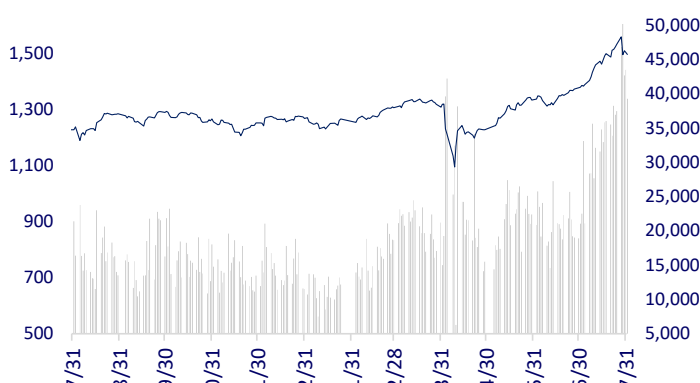
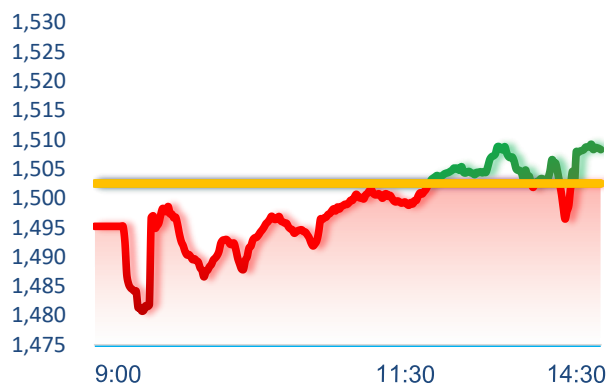
Global oil prices have fallen sharply by nearly 3% since Friday, after OPEC+ agreed to another significant production increase in September.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,495.21	-0.49%	18.03%
HNX	264.93	-0.53%	16.49%
VN30	1,614.11	-0.07%	20.03%
UPCOM	106.46	0.63%	11.99%
Net Foreign buy (B)	-2,488.46		
Total trading value (B)	46,541.00	-5.02%	156.70%

VN-Index experienced sharp volatility during index rebalancing, amid heavy foreign net selling pressure totaling VND2,500 billion. Domestic proprietary traders reversed course to a net buy of VND360 billion, mainly in VPB (VND116 billion), PNJ (VND95 billion), and FPT (VND73 billion). In contrast, they recorded net sales in VIB (VND180 billion), MWG (VND28 billion), and BSR (VND27 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



U.S. has imposed a 20% tariff on Vietnamese exports, prompting the textile and seafood industries to seek new opportunities to maintain market share;
The proposal to levy a 20% tax on real estate transaction profits has been withdrawn, keeping the current rate of 2% on the transfer value;
Long Thanh Airport is expected to welcome its first flight on December 19;
The Federal Reserve may cut interest rates by 50 basis points in September to make up for lost time;
The IMF has raised its forecast for China's economic growth in 2025 to 4.8%;
China has temporarily suspended investments in U.S. companies.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Cash		2,000
DPM	7/8/2025	8/8/2025		Stock	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Cash		1,000
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700