

## GLOBAL MARKET

		1D	YTD
DJIA	44,111.74	-0.14%	3.68%
S&P500	6,299.17	-0.49%	7.10%
NASDAQ	20,916.55	-0.65%	8.32%
VIX	17.85	1.88%	2.88%
FTSE 100	9,142.73	0.16%	11.86%
DAX	23,846.07	0.37%	19.77%
CAC40	7,621.04	-0.14%	3.26%
Brent oil (\$/barrel)	67.96	-0.29%	-9.45%
Gold (\$/ounce)	3,379.00	0.63%	28.23%

U.S. major stock indexes edged lower on Tuesday, after the ISM Services Index remained flat in July 2025, fueling concerns about stagflation that had already been stirred by recent weak employment data. Additionally, U.S. equities were weighed down by Donald Trump's comments to CNBC, where he stated that tariffs on semiconductors and pharmaceuticals would soon be implemented.

## VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	5.52%	22	155
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.91%	0	44
10 year-Gov. Bond	3.29%	-4	44
USD/VND	26,420	0.19%	3.40%
EUR/VND	31,059	0.01%	13.91%
CNY/VND	3,709	0.20%	4.17%

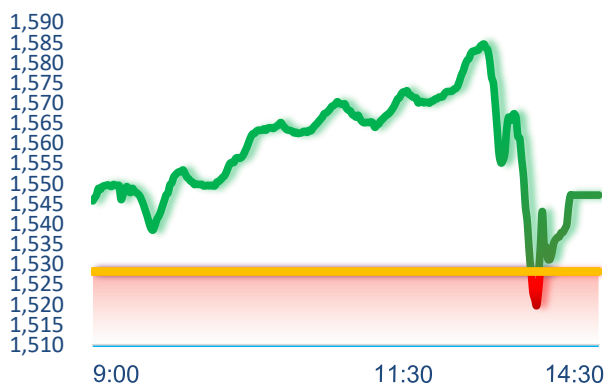
Gold prices in Vietnam on August 6 saw a sharp spike, with bullion prices surging by 500,000 VND/tael in both directions, approaching the 124 million VND.

## VIETNAM STOCK MARKET

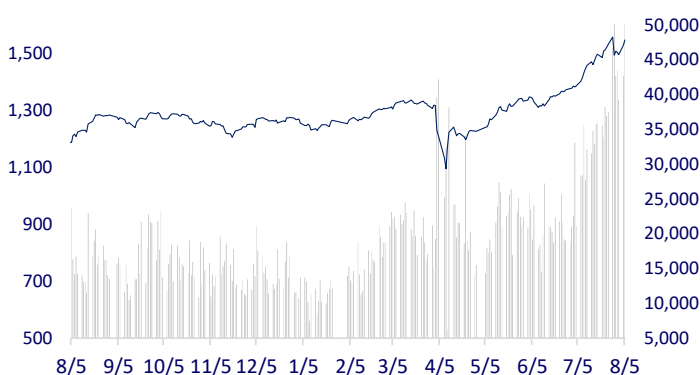
		1D	YTD
VN-INDEX	1,547.15	1.24%	22.13%
HNX	266.12	-0.83%	17.01%
VN30	1,690.43	2.25%	25.71%
UPCOM	107.50	0.32%	13.09%
Net Foreign buy (B)	-2,083.96		
Total trading value (B)	85,756.80	82.59%	372.99%

VN-Index experienced strong volatility, swinging within a 65-point range and reaching a record-high trading value of VND86 trillion. Proprietary trading desks of securities firms net sold over VND1,300 billion, mainly VPB (192 billion), BSR (180 billion), and VIB (94 billion). In contrast, they net bought VNM (49 billion) and Dragon Capital's VN30 ETF (49 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



The Consumer Price Index (CPI) for the first 7 months is estimated to rise by 3.2–3.3%;

A leading energy corporation from the Philippines seeks to invest in Vietnam;

Citizens face high fees when converting land use purposes; the Deputy Prime Minister has ordered solutions;

Trump says new semiconductor tariff plan coming as soon as next week;

Russia and India jointly voice opposition to the U.S.;

U.S. President Trump announces a 250% tariff on pharmaceuticals.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Cash		2,000
DPM	7/8/2025	8/8/2025		Stock	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Cash		1,000
DBC	7/8/2025	8/8/2025		Stock	100:15	
HAH	7/8/2025	8/8/2025	28/08/2025	Cash		1,000
HAH	7/8/2025	8/8/2025		Stock	100:30	
ACV	7/8/2025	8/8/2025		Stock	100:64.58	
OCB	8/8/2025	11/8/2025		Stock	100:8	