

GLOBAL MARKET		1D	YTD
DJIA	44,193.12	0.18%	3.88%
S&P500	6,345.08	0.73%	7.88%
NASDAQ	21,169.42	1.21%	9.62%
VIX	16.77	-6.05%	-3.34%
FTSE 100	9,164.31	0.24%	12.13%
DAX	23,924.36	0.33%	20.17%
CAC40	7,635.03	0.18%	3.45%
Brent oil (\$/barrel)	67.47	-1.62%	-10.10%
Gold (\$/ounce)	3,376.89	0.39%	28.15%

U.S. stocks rose on Wednesday (August 6), driven by a 5% surge in Apple shares after a White House official confirmed to CNBC that the iPhone maker would increase its domestic investment by an additional USD100 billion. This brings Apple's total U.S. investment to USD600 billion over the next four years.

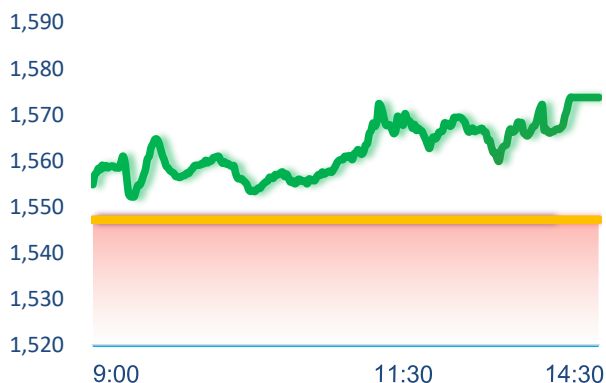
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	-2	153
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.90%	-1	43
10 year-Gov. Bond	3.28%	-1	43
USD/VND	26,420	0.00%	3.40%
EUR/VND	31,150	0.29%	14.25%
CNY/VND	3,711	0.05%	4.22%

Global oil prices continued to decline, hitting an 8-week low, as President Donald Trump stated that negotiations with Russia were progressing well. This cast doubt among investors about the likelihood of the U.S. imposing additional sanctions on Moscow.

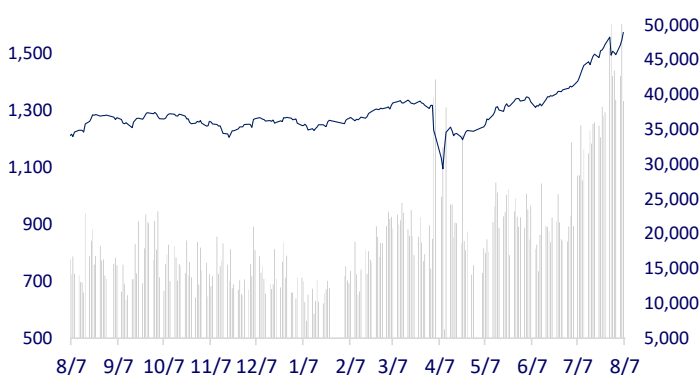
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,573.71	1.72%	24.23%
HNX	268.66	0.95%	18.13%
VN30	1,723.31	1.95%	28.15%
UPCOM	107.46	-0.04%	13.04%
Net Foreign buy (B)	754.39		
Total trading value (B)	42,830.00	-50.06%	136.23%

VN-Index extended its rally by over 26 points, supported by strong, broad-based capital inflows. Proprietary trading by securities firms recorded a net sell of VND205 billion, with major outflows from GEX (VND94 billion), VIX (VND75 billion), and VGC (VND72 billion). On the buying side, they net bought VNM (VND67 billion) and VIC (VND64 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



The Deputy Prime Minister instructed the resolution of long-standing project bottlenecks;  
Vietnam welcomed a record of over 12 million international visitors, matching the total of 2023;  
107,700 new businesses were registered nationwide in the first seven months of 2025;  
Trump raised tariffs on Indian goods to 50% due to oil purchases from Russia;  
The U.S. President announced a 100% tariff on semiconductors, following Apple's expanded U.S. investment;  
Trump's 15% tariff on Japanese goods may not be the ceiling, according to media reports.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CEO	7/8/2025	8/8/2025		Stock	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Cash		2,000
DPM	7/8/2025	8/8/2025		Stock	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Cash		1,000
DBC	7/8/2025	8/8/2025		Stock	100:15	
HAH	7/8/2025	8/8/2025	28/08/2025	Cash		1,000
HAH	7/8/2025	8/8/2025		Stock	100:30	
ACV	7/8/2025	8/8/2025		Stock	100:64.58	
OCB	8/8/2025	11/8/2025		Stock	100:8	