

GLOBAL MARKET		1D	YTD
DJIA	43,968.70	-0.51%	3.35%
S&P500	6,340.00	-0.08%	7.79%
NASDAQ	21,242.70	0.35%	10.00%
VIX	16.57	-1.19%	-4.50%
FTSE 100	9,100.77	-0.69%	11.35%
DAX	24,192.50	1.12%	21.51%
CAC40	7,709.32	0.97%	4.45%
Brent oil (\$/barrel)	66.45	-1.34%	-11.46%
Gold (\$/ounce)	3,384.17	0.26%	28.43%

U.S. stocks initially rose on Thursday after President Donald Trump announced a day earlier that he would impose a 100% tariff on imported semiconductors. The news sent shares of major chipmakers such as Advanced Micro Devices soaring 5.7%, while the VanEck Semiconductor ETF advanced more than 1%. However, the market gave up most of its gains by the close as investors locked in profits following a strong rally over the past week.

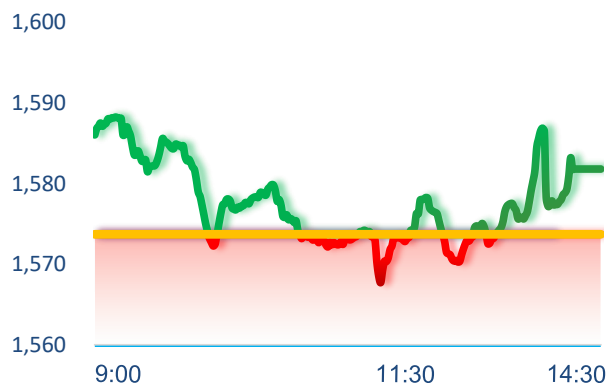
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.73%	123	276
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.91%	0	43
10 year-Gov. Bond	3.25%	-2	40
USD/VND	26,400	-0.08%	3.32%
EUR/VND	31,347	0.63%	14.97%
CNY/VND	3,710	-0.05%	4.17%

Global crude oil prices fell sharply overnight after the Kremlin announced that Russian President Vladimir Putin would meet with U.S. President Donald Trump in the coming days.

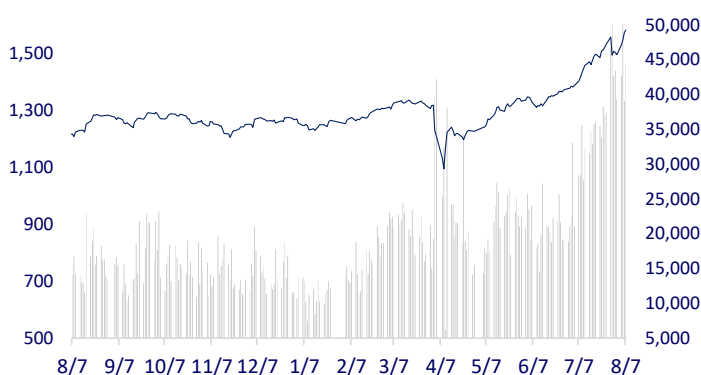
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,581.81	0.51%	24.87%
HNX	270.86	0.82%	19.10%
VN30	1,734.85	0.67%	29.01%
UPCOM	107.92	0.43%	13.53%
Net Foreign buy (B)	-64.42		
Total trading value (B)	47,915.93	11.87%	164.28%

VN-Index set another record high with broad-based gains across multiple sectors. Proprietary traders of securities firms recorded a net sell of VND653 billion, led by VPB (VND517 billion), FPT (VND53 billion), and HPG (VND46 billion). On the other hand, they net bought Dragon Capital's VN30 ETF (VND103 billion) and MSN (VND82 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



Deputy Minister of Finance: There will definitely be more than one platform providing crypto asset trading services during the pilot period;

Prime Minister proposes that Mitsubishi Financial Group participate in the International Financial Center in Vietnam;

Ministry of Industry and Trade proposes response measures to U.S. tariff policies;

Trump declares he will meet with Putin without any conditions;

Ukrainian President says "it's time to end the war" with Russia;

Trump to nominate Stephen Miran for the position of Federal Reserve Governor.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CEO	7/8/2025	8/8/2025		Stock	100:5	
SSC	6/7/2025	7/8/2025	29/08/2025	Cash		2,000
DPM	7/8/2025	8/8/2025		Stock	100:73.7476	
NNC	7/8/2025	8/8/2025	29/08/2025	Cash		1,000
DBC	7/8/2025	8/8/2025		Stock	100:15	
HAH	7/8/2025	8/8/2025	28/08/2025	Cash		1,000
HAH	7/8/2025	8/8/2025		Stock	100:30	
ACV	7/8/2025	8/8/2025		Stock	100:64.58	
OCB	8/8/2025	11/8/2025		Stock	100:8	