

GLOBAL MARKET		1D	YTD
DJIA	44,922.27	1.04%	5.59%
S&P500	6,466.58	0.32%	9.95%
NASDAQ	21,713.14	0.14%	12.44%
VIX	14.49	-1.63%	-16.48%
FTSE 100	9,165.23	0.19%	12.14%
DAX	24,185.59	0.67%	21.48%
CAC40	7,804.97	0.28%	5.75%
Brent oil (\$/barrel)	65.82	0.08%	-12.30%
Gold (\$/ounce)	3,367.00	0.08%	27.78%

Continuing its recent rally, U.S. stocks extended gains on Wednesday (August 13) as expectations for a Federal Reserve interest rate cut grew stronger. Investors are now pricing in nearly a 100% probability that the Fed will lower rates at its September 2025 meeting, according to data from the CME FedWatch tool.

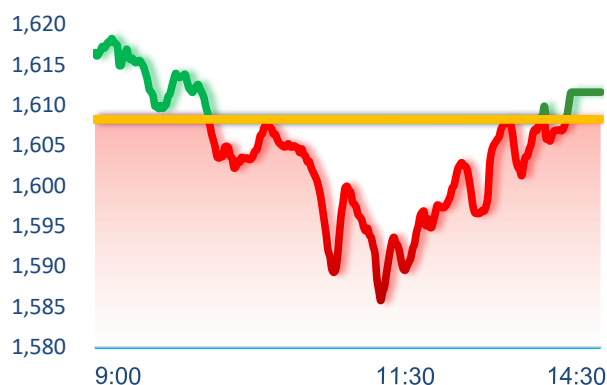
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.25%	-82	28
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.91%	-4	44
10 year-Gov. Bond	3.37%	8	53
USD/VND	26,450	0.01%	3.52%
EUR/VND	31,461	0.56%	15.39%
CNY/VND	3,718	0.41%	4.41%

Bitcoin rose 3% to a record high of USD123,749, surpassing its previous peak set in mid-July. The rally was fueled by growing expectations of a Fed rate cut in September and increased corporate purchases of Bitcoin in recent weeks, amid a broader adoption of treasury management strategies popularized by Michael Saylor of MicroStrategy Incorporated.

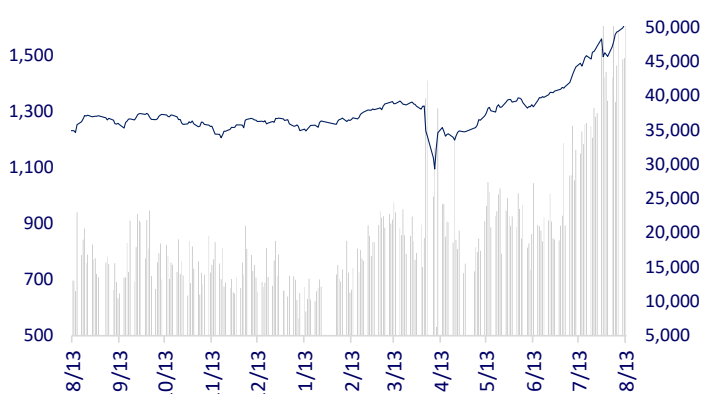
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,611.60	0.21%	27.22%
HNX	279.69	1.16%	22.98%
VN30	1,753.71	-0.09%	30.41%
UPCOM	109.42	0.20%	15.11%
Net Foreign buy (B)	-1,570.95		
Total trading value (B)	63,249.03	25.90%	248.85%

VN-Index closed in positive territory despite having fallen more than 22 points at one stage during the session. Proprietary reversed to a net purchase of VND379 billion, led by Dragon Capital's Diamond Fund (VND99 billion), GEE (VND83 billion), SHB (VND76 billion), and VSC (VND42 billion). In contrast, they recorded strong net sales in MBB (VND131 billion) and VNM (VND60 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



The General Secretary urged Busan Port to enhance cooperation with Vietnamese ports;  
China spent nearly VND55 trillion importing Vietnamese fruits and vegetables;  
The Ministry of Home Affairs cited reasons why nearly 36,000 public employees resigned over the past three years;  
U.S. President Trump warned Russia of "serious consequences";  
Russia maintained its conditions for ending the war, criticizing the EU for hindering reconciliation efforts;  
Brazil launched a global trade campaign in response to high U.S. tariffs.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GSP	13/08/2025	14/08/2025		Stock	10:1	
GSP	13/08/2025	14/08/2025	23/09/2025	Cash		500
QNS	13/08/2025	14/08/2025	26/08/2025	Cash		1,000
KSV	14/08/2025	15/08/2025	5/9/2025	Cash		1,500
VAB	14/08/2025	15/08/2025		Stock	100:51.19	
MBS	19/08/2025	20/08/2025	19/09/2025	Cash		1,200
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100