

GLOBAL MARKET		1D	YTD
DJIA	44,911.26	-0.02%	5.56%
S&P500	6,468.54	0.03%	9.98%
NASDAQ	21,710.67	-0.01%	12.43%
VIX	14.83	2.35%	-14.52%
FTSE 100	9,177.24	0.13%	12.29%
DAX	24,377.50	0.79%	22.44%
CAC40	7,870.34	0.84%	6.63%
Brent oil (\$/barrel)	66.79	1.23%	-11.01%
Gold (\$/ounce)	3,336.00	-0.63%	26.60%

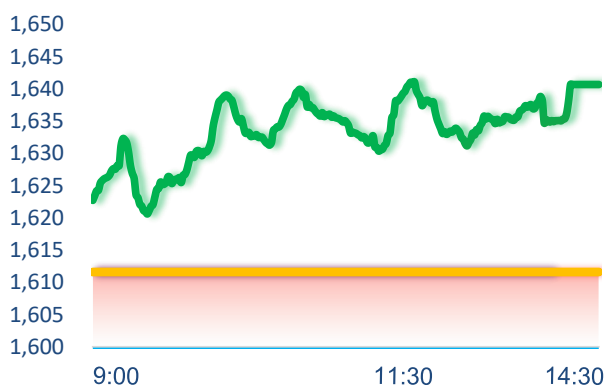
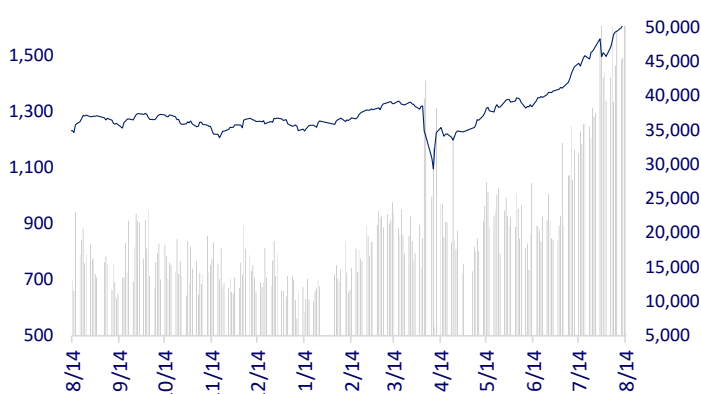
U.S. stocks ended mixed on Thursday (August 14) as investors continued buying amid market pressure from a weak producer inflation report. The S&P 500 and Nasdaq Composite both fell 0.4% during the session before rebounding. At one point, the Dow Jones lost more than 200 points. The main indexes were weighed down by July's Producer Price Index (PPI) rising 0.9%, well above economists' forecast of a 0.2% increase, which negatively impacted expectations for a Federal Reserve rate cut at the September meeting.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.98%	-27	1
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.95%	4	47
10 year-Gov. Bond	3.29%	-8	44
USD/VND	26,440	-0.04%	3.48%
EUR/VND	31,471	0.03%	15.42%
CNY/VND	3,720	0.06%	4.47%

Oil prices rose 2% to a one-week high on Thursday (August 14) after U.S. President Donald Trump warned of "serious consequences" if his talks with Russian President Vladimir Putin on the Ukraine issue failed.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,640.69	1.81%	29.52%
HNX	285.15	1.95%	25.38%
VN30	1,793.78	2.28%	33.39%
UPCOM	109.95	0.48%	15.66%
Net Foreign buy (B)	-2,439.57		
Total trading value (B)	58,663.00	-7.25%	223.55%

VN-Index closed near its session high with an impressive gain of 29 points. Proprietary continued net buying with VND421 billion, led by Dragon Capital's Diamond Fund (VND180 billion), HPG (VND99 billion), MWG (VND40 billion), and VPB (VND36 billion). In contrast, they recorded strong net sales in ACB (VND48 billion) and CTG (VND44 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Ministry of Construction: 250 projects are expected to contribute over 18% of national GDP in 2025;

Vietnam's stock market is ready for lunchtime and T+0 trading;

Interbank interest rates may remain high in Q3;

U.S. President says Putin will reach an agreement on Ukraine;

Europe and Ukraine discuss security guarantees for Kyiv;

Oil rises 2% to a one-week high.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	18/08/2025	19/08/2025		Stock	100:13	
MBS	19/08/2025	20/08/2025	19/09/2025	Cash		1,200
MST	19/08/2025	20/08/2025		Stock	100:10	
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000