

GLOBAL MARKET		1D	YTD
DJIA	44,946.12	0.08%	5.65%
S&P500	6,449.80	-0.29%	9.66%
NASDAQ	21,622.98	-0.40%	11.97%
VIX	15.09	1.75%	-13.03%
FTSE 100	9,138.90	-0.42%	11.82%
DAX	24,359.30	-0.07%	22.35%
CAC40	7,923.45	0.67%	7.35%
Brent oil (\$/barrel)	65.67	-1.23%	-12.50%
Gold (\$/ounce)	3,340.00	-0.02%	26.75%

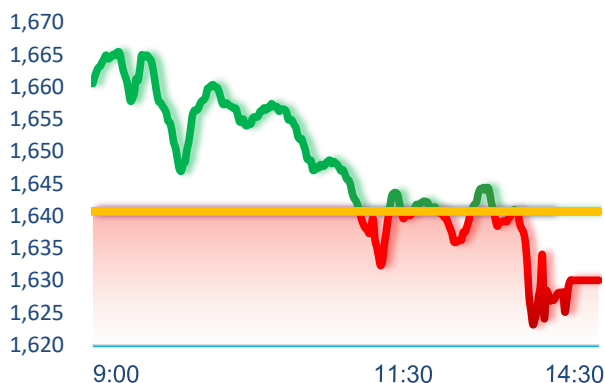
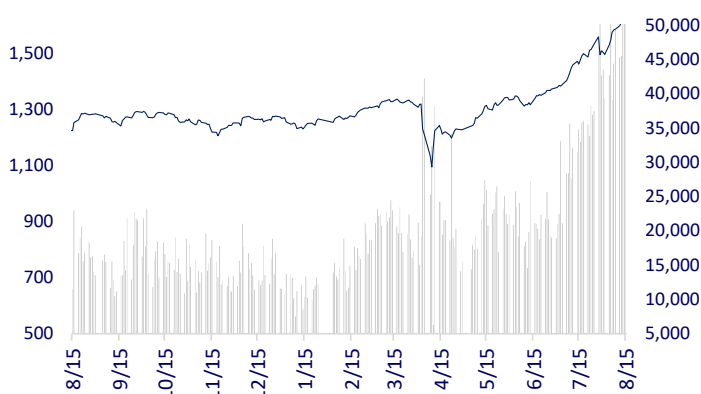
U.S. stocks mostly declined on Friday (August 15) as signs of profit-taking emerged following a strong week of gains. Weak consumer sentiment and a selloff in chip stocks weighed heavily on the market. Notably, Applied Materials plunged 14%, leading the VanEck Semiconductor ETF down 2%, while Nvidia slipped nearly 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.56%	58	59
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.97%	3	50
10 year-Gov. Bond	3.32%	3	47
USD/VND	26,450	0.04%	3.52%
EUR/VND	31,477	0.02%	15.44%
CNY/VND	3,717	-0.09%	4.38%

Global crude oil prices fell more than 1% to 65.67 USD/barrel after the U.S.–Russia summit.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,630.00	-0.65%	28.67%
HNX	282.34	-0.99%	24.14%
VN30	1,783.25	-0.59%	32.61%
UPCOM	109.61	-0.31%	15.31%
Net Foreign buy (B)	-3,087.78		
Total trading value (B)	65,972.97	12.46%	263.87%

On Friday (August 15), VN-Index ended its four-session winning streak as foreign investors recorded net sales of more than VND 3,000 billion. Meanwhile, proprietary trading desks of securities firms continued net buying worth VND399 billion, led by VPB (VND426 billion), Dragon Capital's Diamond Fund (VND117 billion), GEX (VND106 billion), and FPT (VND103 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Officially imposing anti-dumping duties on coated steel products from China and South Korea, with the highest rate at 37.13%;
6 expressway projects worth more than VND168 trillion, totaling 436 km in length, will commence simultaneously on the same day;
The State Bank of Vietnam is aggressively implementing credit programs for social housing development;
Mr. Trump wants to hold a U.S.–Russia–Ukraine summit next week;
Mercedes-Benz CEO: The European auto industry will collapse if gasoline cars are banned;
New home prices in China fall at the sharpest pace in nine months.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	18/08/2025	19/08/2025		Stock	100:13	
MBS	19/08/2025	20/08/2025	19/09/2025	Cash		1,200
MST	19/08/2025	20/08/2025		Stock	100:10	
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000