

GLOBAL MARKET		1D	YTD
DJIA	44,912.19	-0.08%	5.57%
S&P500	6,449.16	-0.01%	9.65%
NASDAQ	21,629.77	0.03%	12.01%
VIX	14.99	-0.66%	-13.60%
FTSE 100	9,157.74	0.21%	12.05%
DAX	24,314.77	-0.18%	22.13%
CAC40	7,884.05	-0.50%	6.82%
Brent oil (\$/barrel)	66.39	0.82%	-11.54%
Gold (\$/ounce)	3,333.63	-0.05%	26.51%

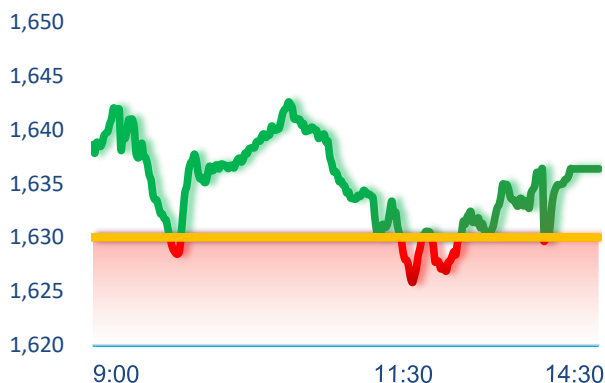
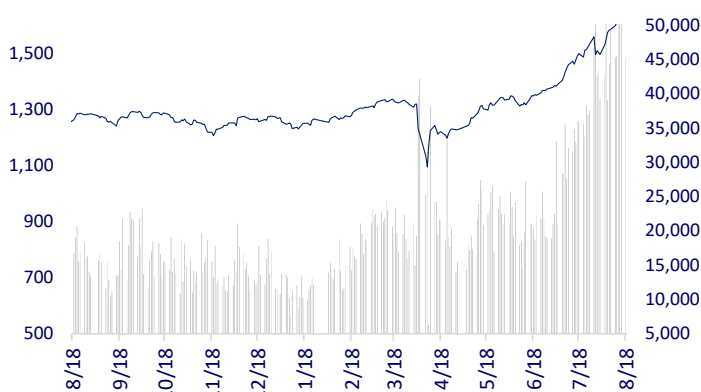
U.S. stock index futures were little changed on Monday evening as investors stayed on the sidelines awaiting further economic signals from Federal Reserve Chair Jerome Powell's speech at the Jackson Hole Symposium and a series of earnings reports from major retailers scheduled for release this week. The main Wall Street indexes traded within a narrow range, with attention also focused on President Donald Trump's efforts to mediate between Russia and Ukraine.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-6	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.93%	-4	46
10 year-Gov. Bond	3.40%	8	55
USD/VND	26,470	0.08%	3.60%
EUR/VND	31,547	0.22%	15.70%
CNY/VND	3,718	0.04%	4.42%

Global crude oil prices jumped nearly 1% overnight after Ukraine attacked Russia's Druzhba oil pipeline, disrupting crude flows from Russia to Hungary. As one of the world's largest oil transport networks, this strike could trigger another energy shock for Europe.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,636.37	0.39%	29.18%
HNX	283.87	0.54%	24.82%
VN30	1,786.37	0.17%	32.84%
UPCOM	108.97	-0.58%	14.63%
Net Foreign buy (B)	-2,068.28		
Total trading value (B)	49,697.00	-24.67%	174.10%

The VN-Index rebounded today despite continued net foreign selling of more than VND 2,000 billion. Proprietary trading desks of securities firms recorded their fourth consecutive net buying session on August 18, with a net value of VND 327 billion, led by FPT (VND 67 billion), HPG (VND 59 billion), STB (VND 45 billion), and ACB (VND 42 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


This morning (August 19), 250 projects and works were simultaneously inaugurated and commenced;
Consumers remain cautious with spending, putting the 12% consumption growth target under pressure;
Nine export product groups surpassed USD 5 billion in value after seven months;
Mr. Trump expressed delight with the White House meeting results: the Putin-Zelensky summit is set to take place soon;
Key discussion topics on Ukraine at the U.S. meeting;
The Jackson Hole banking symposium – the market's focal point this week.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	18/08/2025	19/08/2025		Stock	100:13	
MBS	19/08/2025	20/08/2025	19/09/2025	Cash		1,200
MST	19/08/2025	20/08/2025		Stock	100:10	
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000