

GLOBAL MARKET		1D	YTD
DJIA	44,922.39	0.02%	5.59%
S&P500	6,411.46	-0.58%	9.01%
NASDAQ	21,314.95	-1.46%	10.38%
VIX	15.57	3.87%	-10.26%
FTSE 100	9,189.22	0.34%	12.43%
DAX	24,423.07	0.45%	22.67%
CAC40	7,979.08	1.21%	8.11%
Brent oil (\$/barrel)	66.00	-0.59%	-12.06%
Gold (\$/ounce)	3,314.00	-0.59%	25.77%

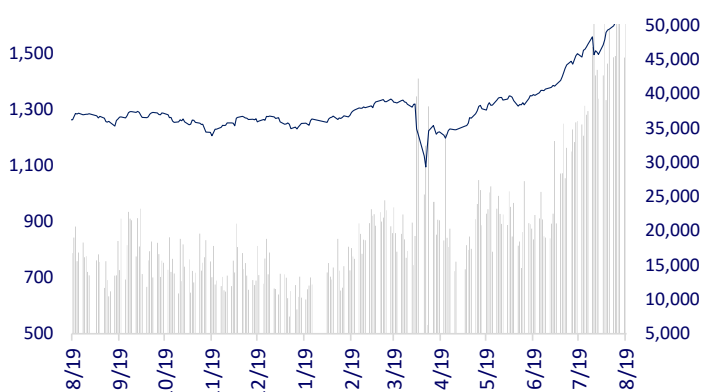
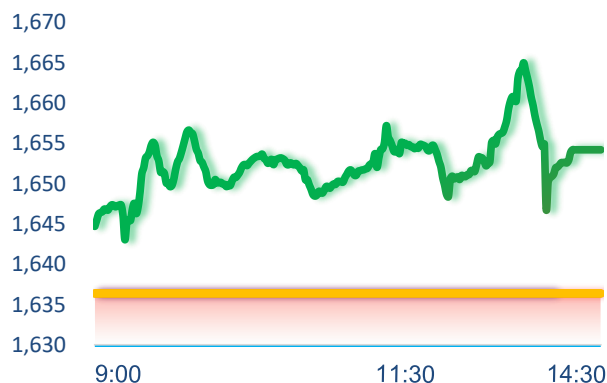
U.S. stock indexes mostly declined on Monday night (August 19), with the Nasdaq falling 1.46%. The session was marked by weakness in large-cap Technology and semiconductor stocks. Nvidia slid 3.5%, while Advanced Micro Devices and Broadcom dropped 5.4% and 3.6%, respectively. Palantir plunged more than 9%, becoming the worst performer in the S&P 500. Other major tech names, including Tesla, Meta Platforms, and Netflix, also came under selling pressure.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.85%	-65	-12
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.96%	3	48
10 year-Gov. Bond	3.32%	-8	47
USD/VND	26,490	0.08%	3.68%
EUR/VND	31,509	-0.12%	15.56%
CNY/VND	3,722	0.10%	4.52%

Oil prices reversed lower on Tuesday (August 19) as optimism surrounding talks between Russia, Ukraine, and the U.S. to end the war raised the possibility of sanctions on Russian crude being lifted, thereby increasing supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,654.20	1.09%	30.58%
HNX	286.45	0.91%	25.95%
VN30	1,810.46	1.35%	34.63%
UPCOM	109.78	0.74%	15.48%
Net Foreign buy (B)	-1,532.45		
Total trading value (B)	59,926.44	20.58%	230.52%

VN-Index closed at an all-time high, fueled by a surge in Securities and Real Estate stocks. Proprietary trading desks of securities firms extended their net buying streak to a fifth session, with purchases totaling VND 1,250 billion on August 19, led by VPB (VND 860 billion), MSN (VND 125 billion), VHM (VND 62 billion), and VIC (VND 61 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


Thai media: Vietnam's economy is accelerating and may soon surpass Thailand;
The Ministry of Industry and Trade issues a plan to implement Resolution 59-NQ/TW;
Chinese electric vehicles cut prices by up to 27% to penetrate the Southeast Asian market;
Russia leaves open the possibility of holding a summit with Ukraine;
U.S. recalls imported frozen shrimp over radiation concerns;
The White House launches a TikTok channel.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MBS	19/08/2025	20/08/2025	19/09/2025	Cash		1,200
MST	19/08/2025	20/08/2025		Stock	100:10	
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000