

GLOBAL MARKET		1D	YTD
DJIA	44,938.06	0.03%	5.63%
S&P500	6,395.79	-0.24%	8.74%
NASDAQ	21,172.86	-0.67%	9.64%
VIX	15.69	0.77%	-9.57%
FTSE 100	9,288.14	1.08%	13.64%
DAX	24,276.97	-0.60%	21.94%
CAC40	7,973.03	-0.08%	8.02%
Brent oil (\$/barrel)	66.93	1.73%	-10.82%
Gold (\$/ounce)	3,344.00	0.85%	26.90%

U.S. stock indexes continued to decline as the Federal Reserve's monetary policy meeting minutes revealed that most officials favored keeping interest rates unchanged, adding to selling pressure from the pullback in Technology stocks. Intel tumbled 7%, Nvidia closed slightly lower, while Advanced Micro Devices and Broadcom both slipped 1%. Other major tech giants including Apple, Amazon, Alphabet, and Meta Platforms also saw declines.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.88%	3	-9
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.98%	2	51
10 year-Gov. Bond	3.33%	2	48
USD/VND	26,520	0.11%	3.79%
EUR/VND	31,461	-0.15%	15.39%
CNY/VND	3,728	0.15%	4.68%

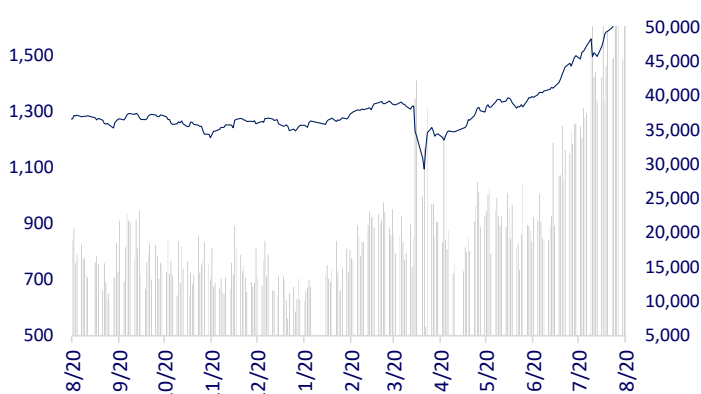
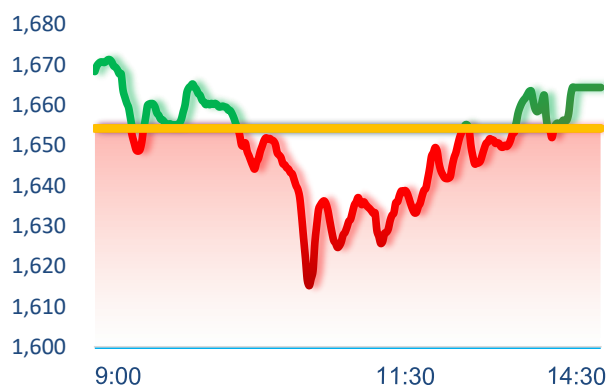
Oil prices rose more than 1% on Wednesday (August 20) after U.S. crude inventories were reported to have fallen.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,664.36	0.61%	31.39%
HNX	283.73	-0.95%	24.75%
VN30	1,828.46	0.99%	35.97%
UPCOM	109.68	-0.09%	15.38%
Net Foreign buy (B)	-244.82		
Total trading value (B)	74,859.00	24.92%	312.88%

VN-Index closed up more than 10 points despite having dropped over 40 points during the session. Proprietary extended their net buying streak to a sixth straight session, with net purchases of VND124 billion, led by HDB (VND215 billion), HPG (VND90 billion), VCG (VND71 billion), and MWG (VND68 billion). Notably, VPB was heavily net sold, with VND450 billion worth of shares.

## VNINDEX - INTRADAY

## VNINDEX (1Y)



Long Thanh Airport completes more than 52% of construction workload;

Maintaining export growth momentum in the final months of 2025;

Not only SJC gold bars, but the USD exchange rate in Vietnam also hits a record high;

Fed meeting minutes released: "Nearly all" officials support keeping rates unchanged, but divisions remain over inflation;

White House: U.S. government seeks to acquire a 10% stake in Intel;

India-China relations show "stable progress."

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000

PINETREE SECURITIES CORPORATION