

GLOBAL MARKET		1D	YTD
DJIA	44,785.50	-0.34%	5.27%
S&P500	6,370.16	-0.40%	8.31%
NASDAQ	21,100.31	-0.34%	9.27%
VIX	16.60	5.80%	-4.32%
FTSE 100	9,309.20	0.23%	13.90%
DAX	24,293.34	0.07%	22.02%
CAC40	7,938.29	-0.44%	7.55%
Brent oil (\$/barrel)	67.50	0.85%	-10.06%
Gold (\$/ounce)	3,337.92	-0.18%	26.67%

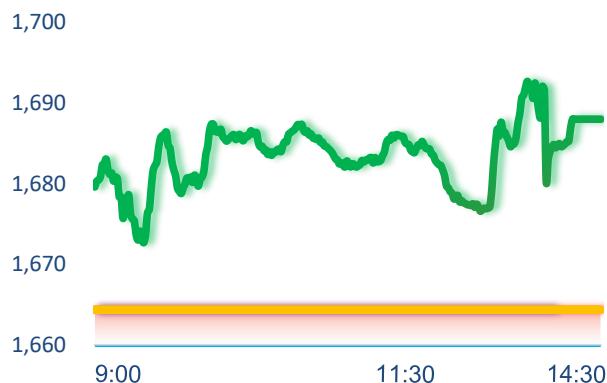
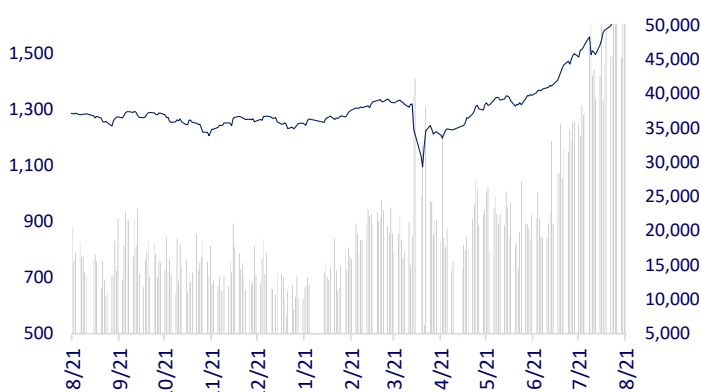
U.S. stocks extended losses on Thursday (August 21), with the S&P 500 marking its fifth straight decline amid mixed macroeconomic data on initial jobless claims and the Purchasing Managers' Index (PMI). All eyes are now on Fed Chair Jerome Powell's speech at the annual Jackson Hole Economic Symposium, where he may provide deeper insights into the interest rate path and help ease lingering inflation concerns. According to the CME FedWatch tool, markets are currently pricing in nearly a 74% probability of a Fed rate cut at the September 2025 policy meeting.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.56%	68	59
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.93%	-5	46
10 year-Gov. Bond	3.37%	3	52
USD/VND	26,536	0.06%	3.86%
EUR/VND	31,606	0.46%	15.92%
CNY/VND	3,741	0.37%	5.06%

In Vietnam's domestic commodity and currency markets on the afternoon of August 21, SJC gold set a new record high at 125.4 million VND/tael. The USD/VND exchange rate continued its upward momentum, establishing a new level above VND 26,500.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,688.00	1.42%	33.25%
HNX	284.39	0.23%	25.05%
VN30	1,874.91	2.54%	39.42%
UPCOM	110.58	0.82%	16.33%
Net Foreign buy (B)	-2,503.23		
Total trading value (B)	56,583.82	-24.41%	212.09%

VN-Index surged more than 23 points, driven by a rally in Banking stocks. Proprietary trading desks of securities firms recorded their seventh consecutive net buying session on August 21, with purchases totaling VND 416 billion, led by ACB (VND 229 billion), MWG (VND 79 billion), and OCB (VND 57 billion). In contrast, they net sold SHB (VND 87 billion), MBB (VND 56 billion), and VCG (VND 53 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Minister of Health: 50% of medicines sold online may be counterfeit;

Ministry of Industry and Trade launches anti-dumping investigation into ceramic and porcelain tiles from India;

New proposal on automobile emission standards;

Mr. Trump: U.S. will halt approval of solar and wind power projects;

China considers developing a yuan-backed stablecoin;

Mr. Trump sets a deadline to assess the prospects of Russia-Ukraine peace talks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSH	20/08/2025	21/08/2025	30/09/2025	Cash		1,000
DPR	20/08/2025	21/08/2025	29/08/2025	Cash		2,000
NTC	22/08/2025	23/08/2025	25/09/2025	Cash		6,000
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000

PINETREE SECURITIES CORPORATION