

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|---------|---------|
| DJIA | 45,631.74 | 1.89% | 7.26% |
| S&P500 | 6,466.91 | 1.52% | 9.95% |
| NASDAQ | 21,496.54 | 1.88% | 11.32% |
| VIX | 14.22 | -14.34% | -18.04% |
| FTSE 100 | 9,321.40 | 0.13% | 14.05% |
| DAX | 24,363.09 | 0.29% | 22.37% |
| CAC40 | 7,969.69 | 0.40% | 7.98% |
| Brent oil (\$/barrel) | 67.21 | -0.09% | -10.45% |
| Gold (\$/ounce) | 3,365.28 | 1.06% | 27.71% |

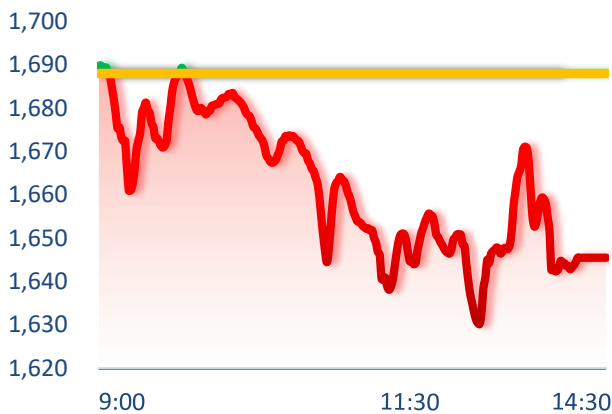
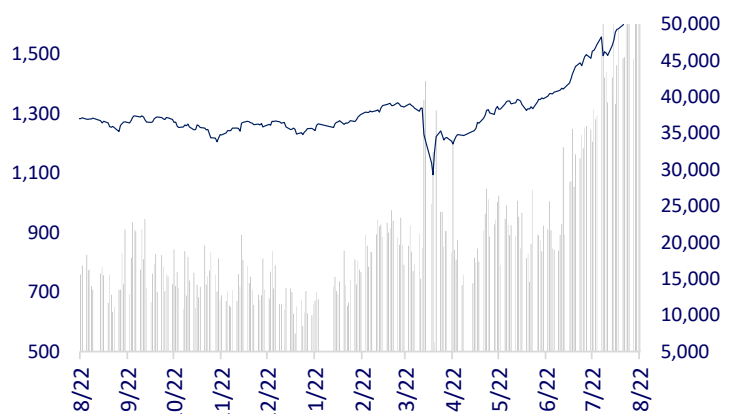
Wall Street's main indexes ended higher on Friday, with the blue-chip Dow hitting a record closing high, as investors piled into stocks after U.S. Federal Reserve Chair Jerome Powell hinted at a near-term interest-rate cut during his Jackson Hole Symposium speech.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.96% | 40 | 99 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 3.00% | 6 | 52 |
| 10 year-Gov. Bond | 3.35% | -2 | 50 |
| USD/VND | 26,550 | 0.05% | 3.91% |
| EUR/VND | 31,372 | -0.74% | 15.06% |
| CNY/VND | 3,733 | -0.23% | 4.82% |

Gold prices rebounded on Friday, buoyed by heightened expectations of a September rate cut following comments from Federal Reserve Chair Jerome Powell at the central bank's Jackson Hole symposium.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,645.47 | -2.52% | 29.89% |
| HNX | 272.48 | -4.19% | 19.81% |
| VN30 | 1,814.02 | -3.25% | 34.90% |
| UPCOM | 109.26 | -1.19% | 14.94% |
| Net Foreign buy (B) | -1,541.52 | | |
| Total trading value (B) | 68,696.00 | 21.41% | 278.89% |

VN-Index experienced a sharp correction, dropping more than 40 points as capital flowed out of stocks. Proprietary trading by securities firms recorded a net buying session for the 8th consecutive time, with a net purchase value of VND1,330 billion on August 22, mainly including VCB VND241 billion, HPG VND159 billion, HDB VND135 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)


A VND2,800 billion bridge on the Ben Luc - Long Thanh Expressway nears completion;
 Vietnam surpasses several ASEAN countries, rising 8 spots above Singapore and over 60 ahead of another nation;
 The State Bank of Vietnam implements intervention measures, causing the USD exchange rate to cool down immediately;
 President Trump continues to threaten sanctions against Russia;
 Trump announces new tariffs on another product, leaving many U.S. businesses struggling before seeing any benefits;
 South Korean President holds talks with Japanese Prime Minister, agreeing to strengthen cooperation.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| TRS | 25/08/2025 | 26/08/2025 | 10/9/2025 | Cash | | 1,500 |
| TD6 | 25/08/2025 | 26/08/2025 | 9/9/2025 | Cash | | 300 |
| GDA | 26/08/2025 | 27/08/2025 | | Stock | 100:30 | |
| PHR | 27/08/2025 | 28/08/2025 | 26/09/2025 | Cash | | 1,350 |
| GAS | 28/08/2025 | 29/08/2025 | | Stock | 100:3 | |
| GAS | 28/08/2025 | 29/08/2025 | 25/11/2025 | Cash | | 2,100 |
| SZL | 28/08/2025 | 29/08/2025 | 19/09/2025 | Cash | | 3,000 |