

GLOBAL MARKET		1D	YTD
DJIA	45,282.47	-0.77%	6.44%
S&P500	6,439.32	-0.43%	9.48%
NASDAQ	21,449.29	-0.22%	11.07%
VIX	14.79	4.01%	-14.76%
FTSE 100	9,321.40	0.00%	14.05%
DAX	24,273.12	-0.37%	21.92%
CAC40	7,843.04	-1.59%	6.26%
Brent oil (\$/barrel)	67.89	1.01%	-9.54%
Gold (\$/ounce)	3,372.96	0.23%	28.00%

Wall Street declined on Monday as investors turned cautious ahead of Nvidia Corp's earnings report, scheduled for release on Wednesday. U.S. stock index futures extended losses in after-hours trading following President Donald Trump's unexpected dismissal of Federal Reserve Governor Lisa Cook, raising concerns about the central bank's independence.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	-4	95
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.96%	-4	48
10 year-Gov. Bond	3.43%	8	58
USD/VND	26,480	-0.26%	3.64%
EUR/VND	31,548	0.56%	15.70%
CNY/VND	3,728	-0.12%	4.69%

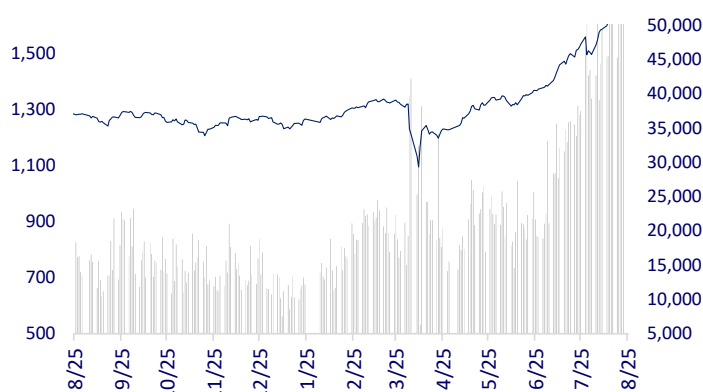
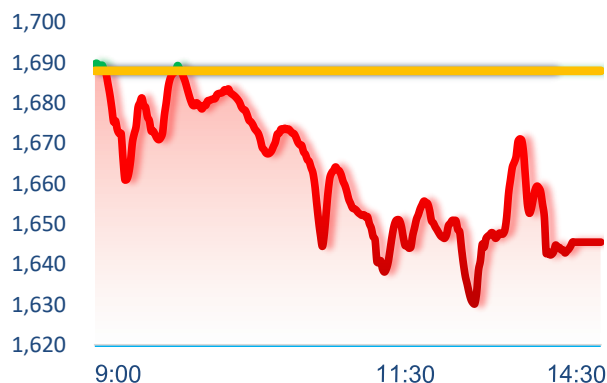
Crude oil prices climbed more than 1% as investors worried that new U.S. sanctions and continued Ukrainian attacks on Russian energy infrastructure could disrupt supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,645.47	-2.52%	29.89%
HNX	272.48	-4.19%	19.81%
VN30	1,814.02	-3.25%	34.90%
UPCOM	109.26	-1.19%	14.94%
Net Foreign buy (B)	-1,541.52		
Total trading value (B)	68,696.00	21.41%	278.89%

VN-Index posted its second consecutive sharp correction, pressured by Banking stocks as many names in the sector hit their floor prices. Proprietary trading desks of securities firms continued their net buying streak for a ninth straight session, with net purchases of VND 1,046 billion on August 25, led by FPT (VND 170 billion), TCB (VND 119 billion), and HPG (VND 98 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Vietnam's fruit and vegetable exports to the U.S. surged 67%, earning over USD 300 million;

FDI inflows into Ho Chi Minh City rose sharply following mergers;

Exchange rate cooled after the State Bank of Vietnam's latest move;

Mr. Trump dismissed a Fed Governor with immediate effect;

President Donald Trump expressed his desire to meet Kim Jong Un within this year;

Israel launched heavy airstrikes on Yemen's capital.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRS	25/08/2025	26/08/2025	10/9/2025	Cash		1,500
TD6	25/08/2025	26/08/2025	9/9/2025	Cash		300
GDA	26/08/2025	27/08/2025		Stock	100:30	
PHR	27/08/2025	28/08/2025	26/09/2025	Cash		1,350
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000

PINETREE SECURITIES CORPORATION