

GLOBAL MARKET		1D	YTD
DJIA	45,565.23	0.32%	7.10%
S&P500	6,481.40	0.24%	10.20%
NASDAQ	21,590.14	0.21%	11.80%
VIX	14.85	1.57%	-14.41%
FTSE 100	9,255.50	-0.11%	13.24%
DAX	24,046.21	-0.44%	20.78%
CAC40	7,743.93	0.44%	4.92%
Brent oil (\$/barrel)	67.08	-0.53%	-10.62%
Gold (\$/ounce)	3,390.85	-0.15%	28.68%

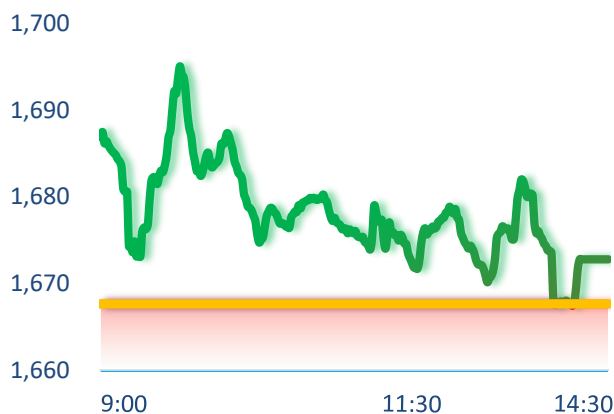
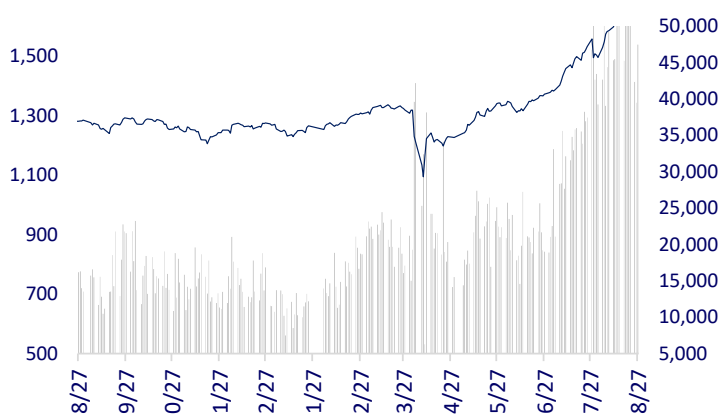
The S&P 500 closed at a record high on Wednesday, even as Nvidia shares declined despite reporting better-than-expected Q2 earnings. Specifically, revenue reached USD46.7 billion, up 56% year-on-year, while net profit soared to USD26.4 billion, a 59% increase from the same period last year. However, revenue from the data center segment fell slightly short of estimates due to the impact of U.S. restrictions on H2O chip sales to China.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.33%	-67	-64
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.08%	3	60
10 year-Gov. Bond	3.44%	3	59
USD/VND	26,536	0.02%	3.86%
EUR/VND	31,433	0.10%	15.28%
CNY/VND	3,745	0.18%	5.18%

Oil prices settled higher on Wednesday after data showed a larger-than-expected drop in U.S. crude inventories and as investors weighed the potential impact from new U.S. tariffs on India.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,672.78	0.31%	32.05%
HNX	276.38	0.21%	21.52%
VN30	1,848.55	-0.03%	37.46%
UPCOM	109.94	1.01%	15.65%
Net Foreign buy (B)	-4,195.98		
Total trading value (B)	51,348.00	20.42%	183.21%

VN-Index failed to break its previous peak yesterday as foreign investors net sold over VND4,000 billion. Meanwhile, proprietary trading desks of securities firms continued to net sell VND1,090 billion, notably including a net sell of VND625 billion in VPB shares. On the other hand, they net bought GEX VND70 billion, FUEVFVND VND66 billion. FPT VND39 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


The Ministry of Finance has proposed a new regulation concerning taxpayers, which has not been included in the current law;

A series of new economic policies will take effect from September 1;

A proposal has been made to write off nearly VND240 trillion in tax debt over 10 years old;

Senior official: The Fed may not cut interest rates in September;

Mexico will raise tariffs on China and some Asian countries following pressure from former President Trump;

Russia opposes the European proposal on security guarantees for Ukraine.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000
PAN	28/08/2025	29/08/2025	15/09/2025	Cash		500
BSC	4/9/2025	5/9/2025	19/9/2025	Cash		1,000
SZC	4/9/2025	5/9/2025	7/10/2025	Cash		1,000
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	