

GLOBAL MARKET		1D	YTD
DJIA	45,636.90	0.16%	7.27%
S&P500	6,501.86	0.32%	10.55%
NASDAQ	21,705.16	0.53%	12.40%
VIX	14.43	-2.83%	-16.83%
FTSE 100	9,216.82	-0.42%	12.77%
DAX	24,039.92	-0.03%	20.75%
CAC40	7,762.60	0.24%	5.17%
Brent oil (\$/barrel)	67.49	0.40%	-10.07%
Gold (\$/ounce)	3,411.00	0.45%	29.45%

U.S. stocks rallied on Wednesday night (August 28) after upbeat Q2 GDP data. According to the U.S. Department of Commerce, GDP in Q2 2025 grew 3.3% year-over-year, exceeding both the initial estimate of 3.0% and the Dow Jones forecast of 3.1%. Additionally, Nvidia's strong earnings report boosted chipmakers, helping the S&P 500 surpass the 6,500-point mark for the first time ever.

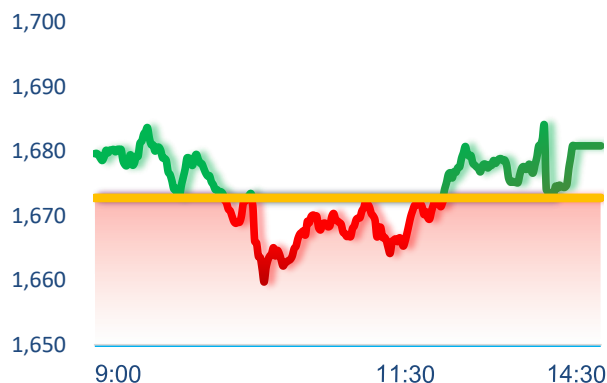
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.98%	-135	-199
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.13%	5	65
10 year-Gov. Bond	3.50%	6	65
USD/VND	26,530	-0.02%	3.83%
EUR/VND	31,435	0.01%	15.29%
CNY/VND	3,750	0.12%	5.30%

On the morning of August 28, domestic gold prices surged to new records. SJC gold bars reached 128 million VND/tael. DOJI listed SJC gold at VND126 million (buying) and VND128 million (selling), while Bao Tin Minh Chau posted prices at 125.8–128 million VND/tael. Gold rings and other jewelry also saw strong gains.

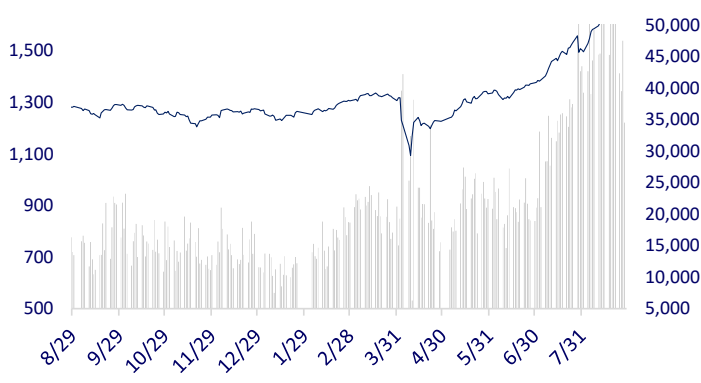
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,680.86	0.48%	32.69%
HNX	276.63	0.09%	21.63%
VN30	1,861.20	0.68%	38.40%
UPCOM	110.62	0.62%	16.37%
Net Foreign buy (B)	-2,682.25		
Total trading value (B)	37,643.00	-26.69%	107.62%

VN-Index managed to close up more than 8 points despite strong foreign net selling for the second consecutive session. Proprietary continued net selling of VND219 billion yesterday, with the heaviest sales in MWG (VND76 billion), TPB (VND48 billion), GMD (VND43 billion), and SSI (VND35 billion). On the other hand, they net bought HPG (VND61 billion), GEX (VND57 billion), and CTG (VND41 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



Grant of 100,000 VND/person for the entire population to celebrate Independence Day;  
Promoting negotiations for a Vietnam–MERCOSUR FTA to expand access to Latin American markets;  
Prime Minister approves the allocation of 442 hectares of sea area to Binh Son Refining and Petrochemical Company;  
All NATO members achieve defense spending of at least 2% of GDP;  
Elon Musk announces a new project named Macrohard, directly challenging Microsoft;  
U.S. economy grows 3.3% in Q2, surpassing initial forecasts.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GAS	28/08/2025	29/08/2025		Stock	100:3	
GAS	28/08/2025	29/08/2025	25/11/2025	Cash		2,100
SZL	28/08/2025	29/08/2025	19/09/2025	Cash		3,000
PAN	28/08/2025	29/08/2025	15/09/2025	Cash		500
BSC	4/9/2025	5/9/2025	19/9/2025	Cash		1,000
SZC	4/9/2025	5/9/2025	7/10/2025	Cash		1,000
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	