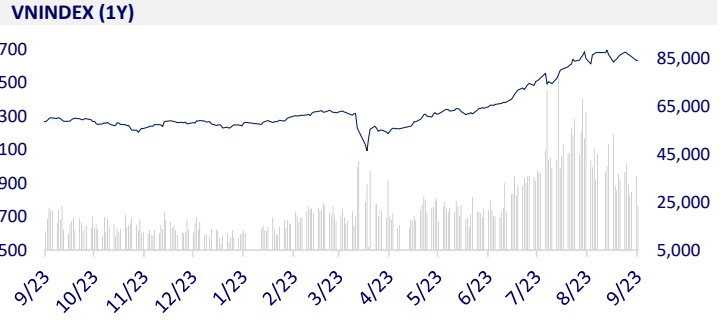
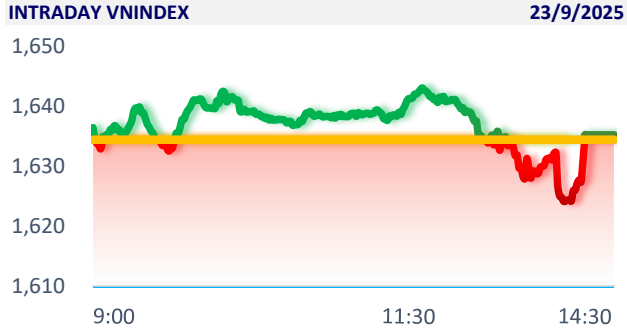
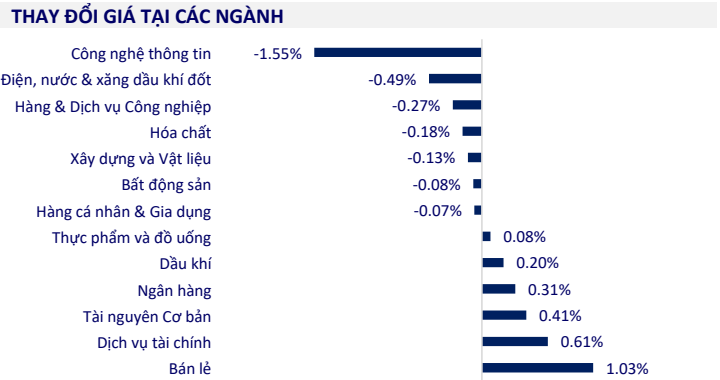


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,635.26	0.05%	29.09%
HNX	273.01	-0.44%	20.04%
VN30	1,821.45	0.10%	35.45%
UPCOM	110.02	-0.12%	15.74%
GT mua ròng NĐTNN (tỷ)	-4.79		
Tổng GTGD (tỷ)	25,083.00	-35.55%	38.34%

VNIndex biến động sideways trong biên độ 10 điểm kèm thanh khoản cạn kiệt. Đa số các nhóm ngành đều ảm đạm trong phiên hôm nay, trong khi đó một vài cổ phiếu ngân hàng tăng điểm giúp cho VNIndex không bị điều chỉnh sâu.



ETF & PHÁI SINH		1D	YTD
E1VFN30	32,170	-0.09%	37.01%
FUEMAV30	22,160	0.32%	36.12%
FUESSV30	23,450	-0.04%	40.42%
FUESSV50	27,780	-0.07%	38.21%
FUESSVFL	32,400	0.00%	46.61%
FUEVFVND	38,650	-0.13%	15.30%
FUEVN100	24,500	0.41%	36.72%
4111FA000	1,812.1	-0.17%	
4111FB000	1,809.9	0.05%	
VN30F2512	1,813.1	0.14%	
4111G3000	1,792.5	-0.42%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	45,493.66	0.00%	14.03%
Shanghai	3,821.83	-0.18%	14.02%
Hang Seng	26,159.12	-0.70%	30.41%
Kospi	3,486.19	0.51%	45.29%
BSE Sensex	82,137.28	-0.03%	4.53%
STI (Singapore)	4,302.67	0.12%	13.60%
SET (Thái Lan)	1273.20	-0.73%	-9.07%
Dầu Brent (\$/thùng)	66.88	0.74%	-10.89%
Vàng (\$/ounce)	3,786.00	0.88%	43.68%

Chứng khoán Châu Á biến động trái chiều trước những tín hiệu không rõ ràng về lãi suất Mỹ. Thị trường Hồng Kong và Trung Quốc dẫn đầu đà giảm khi nhóm cổ phiếu công nghệ bị chốt lời mạnh mẽ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.00%	12	3
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	3.12%	-3	64
TPCP - 10 năm	3.61%	10	76
USD/VND	26,448	0.00%	3.51%
EUR/VND	31,951	0.24%	17.18%
CNY/VND	3,772	-0.04%	5.93%

Giá vàng trong nước đồng loạt tăng mạnh khi giá vàng thế giới tiếp tục vượt đỉnh thời đại. Vàng miếng SJC vượt 134 triệu đồng/lượng, trong khi nhẫn trơn và vàng nữ trang các loại cũng ghi nhận mức tăng ấn tượng tại nhiều doanh nghiệp lớn.

LỊCH SỰ KIỆN

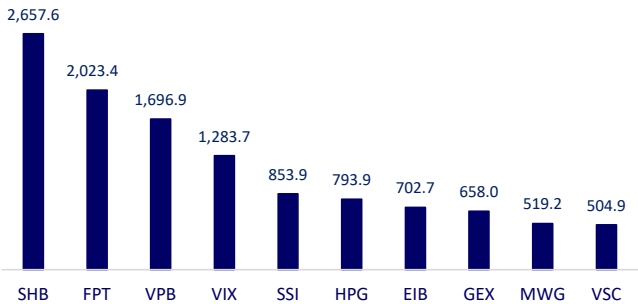
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
HCC	22/09/2025	23/09/2025	22/10/2025	Tiền mặt		2,000
SZE	23/09/2025	24/09/2025	16/10/2025	Tiền mặt		800
TVS	23/09/2025	24/09/2025		Cổ phiếu	100:20	
SSI	25/09/2025	26/09/2025	15/10/2025	Tiền mặt		1,000
PNJ	26/09/2025	29/09/2025	23/10/2025	Tiền mặt		1,400
CTR	30/09/2025	01/10/2025	15/10/2025	Tiền mặt		2,150
PHP	30/09/2025	01/10/2025	20/10/2025	Tiền mặt		600
PVD	30/09/2025	01/10/2025	17/10/2025	Tiền mặt		500
SHP	01/10/2025	02/10/2025	14/10/2025	Tiền mặt		1,000
NTH	06/10/2025	07/10/2025	23/10/2025	Tiền mặt		1,500

TIN TỨC CHỌN LỌC

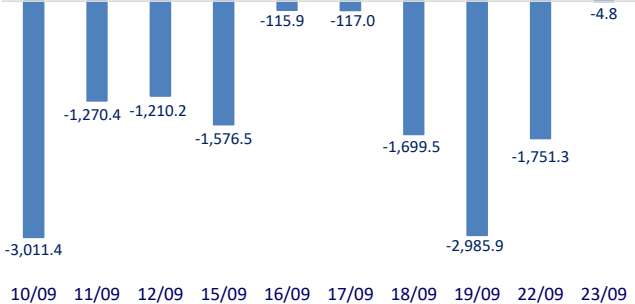
Trung Quốc dẫn đầu vốn FDI tại Tây Ninh, với gần 10 tỉ USD vốn đăng ký;
Kim ngạch xuất khẩu vượt 637 tỷ USD;
Thủ tướng yêu cầu báo cáo tình hình phân bổ và giải ngân đầu tư công hàng tuần;
Quan chức Fed không muốn tiếp tục hạ lãi suất;
Nvidia cam kết đầu tư 100 tỷ USD cho OpenAI;
Warren Buffett thoái vốn hoàn toàn khỏi công ty xe điện Trung Quốc BYD.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	62,200	0.32%	-5.18%	7,024,051	6,535,544	SHB: CTCP Chứng khoán Sài Gòn - Hà Nội (SHS) đã đăng ký bán 20 triệu cổ phiếu Ngân hàng TMCP Sài Gòn - Hà Nội (SHB) từ ngày 21/8 đến 17/9 theo phương thức hoà thuận. Với thị giá trong giai đoạn trên, số cổ phiếu này ước tính trị giá 512 – 532 tỷ đồng. Tuy nhiên, công ty báo cáo không thực hiện giao dịch do thay đổi kế hoạch kinh doanh. Hiện SHS nắm giữ 67,2 triệu cổ phiếu, tương ứng 1,46% vốn tại SHB.
BID	40,850	-0.37%	-2.85%	5,467,896	9,328,950	
CTG	50,000	1.42%	-4.76%	7,451,001	7,267,299	
TCB	37,500	0.00%	-4.70%	15,545,901	16,381,117	
VPB	29,900	1.36%	-5.68%	86,778,337	73,100,872	
MBB	26,350	0.76%	-4.18%	25,120,463	19,022,507	
HDB	28,700	-1.03%	-8.31%	17,338,420	16,885,385	
TPB	19,200	1.05%	-2.29%	18,714,155	33,402,226	
STB	55,400	1.09%	-1.25%	12,331,399	11,148,250	
VIB	19,850	0.51%	-5.70%	13,334,009	12,738,199	
ACB	25,350	0.80%	-3.98%	22,021,584	18,088,937	GAS: Hà Tĩnh chấp thuận chủ trương đầu tư dự án LNG quy mô hơn 26.700 tỷ đồng của PV GAS.
SHB	17,000	-2.30%	-6.59%	193,619,693	189,161,669	
SSB	19,300	0.00%	-3.50%	12,413,027	11,558,201	
LPB	46,550	0.11%	3.67%	2,933,906	2,712,068	
GAS	61,600	-0.32%	-1.75%	1,066,613	1,076,896	
PLX	34,750	-0.29%	-3.34%	2,121,574	1,842,177	
VIC	149,200	0.27%	10.52%	2,399,584	2,936,200	
VHM	98,700	-0.80%	-3.89%	6,039,816	5,273,130	
VRE	28,300	-1.74%	-7.52%	5,292,283	4,962,309	
VNM	61,600	0.33%	-4.79%	6,131,711	7,829,938	VIC: Vingroup thành lập công ty con mới là VinDynamics với vốn điều lệ 500 tỷ, hoạt động trong lĩnh vực sản xuất, nghiên cứu người máy.
MSN	81,900	0.00%	-5.65%	7,563,911	7,533,715	
SAB	45,800	0.22%	-4.18%	1,155,116	1,110,313	
BCM	66,700	-1.48%	-3.33%	322,700	469,644	
DGC	96,000	0.00%	-4.00%	2,104,718	1,855,092	
VJC	133,000	-1.85%	-6.34%	2,102,636	2,551,584	
FPT	98,000	-1.71%	-5.31%	28,789,230	24,883,383	
MWG	77,800	1.70%	-3.11%	10,173,481	9,548,987	
GVR	28,100	-0.71%	-4.58%	1,591,515	2,495,615	
SSI	39,400	0.25%	-5.29%	39,124,145	33,716,768	MSN: Masan Consumer tìm kiếm bán cổ phần thiểu số trị giá lên đến 1 tỷ USD trước IPO.
HPG	28,650	0.88%	-4.34%	52,446,061	53,160,300	
BCM	66,700	-1.48%	-3.33%	322,700	469,644	
DGC	96,000	0.00%	-4.00%	2,104,718	1,855,092	
VJC	133,000	-1.85%	-6.34%	2,102,636	2,551,584	
FPT	98,000	-1.71%	-5.31%	28,789,230	24,883,383	
MWG	77,800	1.70%	-3.11%	10,173,481	9,548,987	
GVR	28,100	-0.71%	-4.58%	1,591,515	2,495,615	
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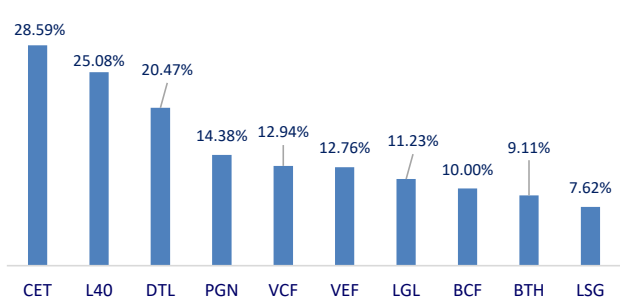
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



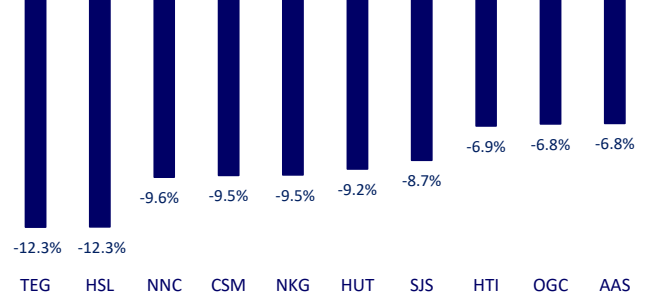
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

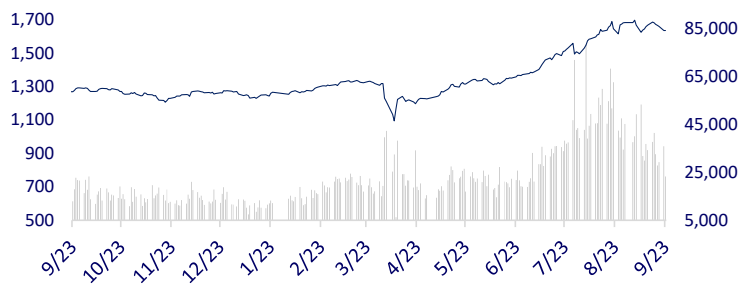
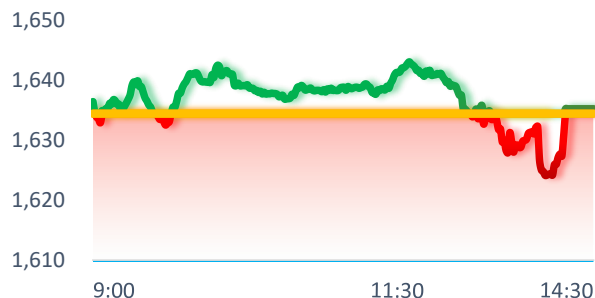


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,635.26	0.05%	29.09%
HNX	273.01	-0.44%	20.04%
VN30	1,821.45	0.10%	35.45%
UPCOM	110.02	-0.12%	15.74%
Net Foreign buy (B)	-4.79		
Total trading value (B)	25,083.00	-35.55%	38.34%

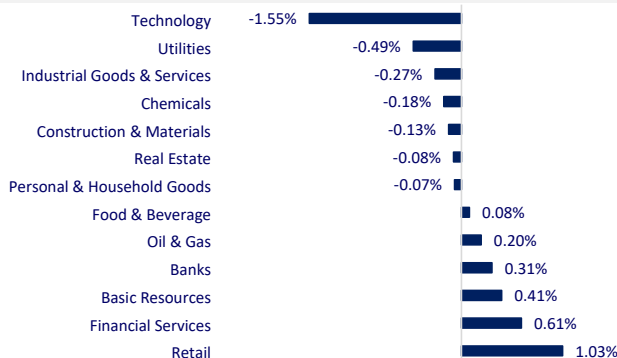
VNIndex fluctuated sideways within a 10-point range with exhausted liquidity. Most sectors were gloomy in today's session, while a few bank stocks increased, helping VNIndex avoid a deep correction.

INTRADAY VNINDEX

9/23/2025

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	32,170	-0.09%	37.01%
FUEMAV30	22,160	0.32%	36.12%
FUESSV30	23,450	-0.04%	40.42%
FUESSV50	27,780	-0.07%	38.21%
FUESSVFL	32,400	0.00%	46.61%
FUEVFVND	38,650	-0.13%	15.30%
FUEVN100	24,500	0.41%	36.72%
4111FA000	1,812.10	-0.17%	
4111FB000	1,809.90	0.05%	
VN30F2512	1,813.10	0.14%	
4111G3000	1,792.50	-0.42%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	45,493.66	0.00%	14.03%
Shanghai Component	3,821.83	-0.18%	14.02%
Hang Seng	26,159.12	-0.70%	30.41%
Kospi	3,486.19	0.51%	45.29%
BSE Sensex	82,137.28	-0.03%	4.53%
STI (Singapore)	4,302.67	0.12%	13.60%
SET (Thailand)	1,273.20	-0.73%	-9.07%
Brent oil (\$/barrel)	66.88	0.74%	-10.89%
Gold (\$/ounce)	3,786.00	0.88%	43.68%

Asian stocks were mixed on mixed signals on US interest rates, with Hong Kong and China leading the declines as tech stocks suffered from heavy profit-taking.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	12	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	-3	64
10 year-Gov. Bond	3.61%	10	76
USD/VND	26,448	0.00%	3.51%
EUR/VND	31,951	0.24%	17.18%
CNY/VND	3,772	-0.04%	5.93%

Domestic gold prices increased sharply as world gold prices continued to surpass all-time highs. SJC gold bars exceeded 134 million VND/tael, while plain rings and jewelry of all kinds also recorded impressive increases at many large enterprises.

EVENT CALENDAR

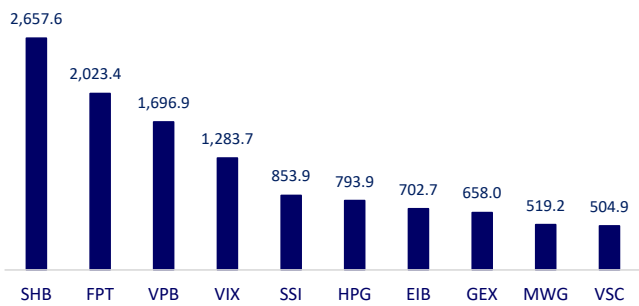
Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
HCC	22/09/2025	23/09/2025	22/10/2025	Cash		2,000
SZE	23/09/2025	24/09/2025	16/10/2025	Cash		800
TVS	23/09/2025	24/09/2025		Stock	100:20	
SSI	25/09/2025	26/09/2025	15/10/2025	Cash		1,000
PNJ	26/09/2025	29/09/2025	23/10/2025	Cash		1,400
CTR	30/09/2025	1/10/2025	15/10/2025	Cash		2,150
PHP	30/09/2025	1/10/2025	20/10/2025	Cash		600
PVD	30/09/2025	1/10/2025	17/10/2025	Cash		500
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500

SELECTED NEWS

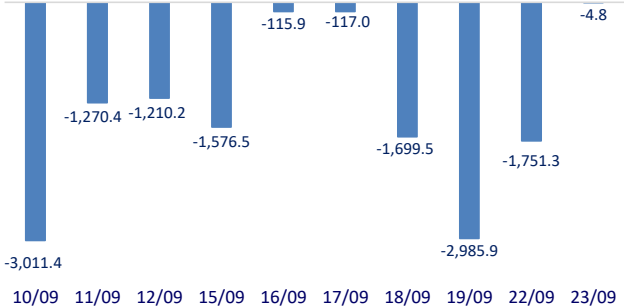
China leads FDI in Tay Ninh, with nearly USD10 billion in registered capital;
Export turnover exceeds USD637 billion;
Prime Minister requests weekly reports on public investment allocation and disbursement;
Fed officials do not want to continue lowering interest rates;
Nvidia commits to invest USD100 billion in OpenAI;
Warren Buffett completely divests from Chinese electric vehicle company BYD.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	62,200	0.32%	-5.18%	7,024,051	6,535,544	SHB: Saigon - Hanoi Securities Joint Stock Company (SHS) has registered to sell 20 million shares of Saigon - Hanoi Commercial Joint Stock Bank (SHB) from August 21 to September 17 by negotiation. With the market price in the above period, these shares are estimated to be worth VND512 - 532 billion. However, the company reported that it did not conduct the transaction due to a change in its business plan. Currently, SHS holds 67.2 million shares, equivalent to 1.46% of capital at SHB.
BID	40,850	-0.37%	-2.85%	5,467,896	9,328,950	
CTG	50,000	1.42%	-4.76%	7,451,001	7,267,299	
TCB	37,500	0.00%	-4.70%	15,545,901	16,381,117	
VPB	29,900	1.36%	-5.68%	86,778,337	73,100,872	
MBB	26,350	0.76%	-4.18%	25,120,463	19,022,507	
HDB	28,700	-1.03%	-8.31%	17,338,420	16,885,385	
TPB	19,200	1.05%	-2.29%	18,714,155	33,402,226	
STB	55,400	1.09%	-1.25%	12,331,399	11,148,250	
VIB	19,850	0.51%	-5.70%	13,334,009	12,738,199	
ACB	25,350	0.80%	-3.98%	22,021,584	18,088,937	GAS: Ha Tinh approves PV GAS's investment policy for LNG project with a scale of more than VND26,700 billion.
SHB	17,000	-2.30%	-6.59%	193,619,693	189,161,669	
SSB	19,300	0.00%	-3.50%	12,413,027	11,558,201	
LPB	46,550	0.11%	3.67%	2,933,906	2,712,068	VIC: Vingroup established a new subsidiary, VinDynamics, with a charter capital of VND500 billion, operating in the field of manufacturing and researching robots.
GAS	61,600	-0.32%	-1.75%	1,066,613	1,076,896	
PLX	34,750	-0.29%	-3.34%	2,121,574	1,842,177	
VIC	149,200	0.27%	10.52%	2,399,584	2,936,200	
VHM	98,700	-0.80%	-3.89%	6,039,816	5,273,130	MSN: Masan Consumer seeks to sell minority stake worth up to USD1 billion ahead of IPO.
VRE	28,300	-1.74%	-7.52%	5,292,283	4,962,309	
VNM	61,600	0.33%	-4.79%	6,131,711	7,829,938	
MSN	81,900	0.00%	-5.65%	7,563,911	7,533,715	BCM: Becamex IDC continues to not offer 150 million shares to the public after canceling the plan to offer 300 million shares at the beginning of the year.
SAB	45,800	0.22%	-4.18%	1,155,116	1,110,313	
BCM	66,700	-1.48%	-3.33%	322,700	469,644	
DGC	96,000	0.00%	-4.00%	2,104,718	1,855,092	
VJC	133,000	-1.85%	-6.34%	2,102,636	2,551,584	
FPT	98,000	-1.71%	-5.31%	28,789,230	24,883,383	
MWG	77,800	1.70%	-3.11%	10,173,481	9,548,987	
GVR	28,100	-0.71%	-4.58%	1,591,515	2,495,615	
SSI	39,400	0.25%	-5.29%	39,124,145	33,716,768	
HPG	28,650	0.88%	-4.34%	52,446,061	53,160,300	

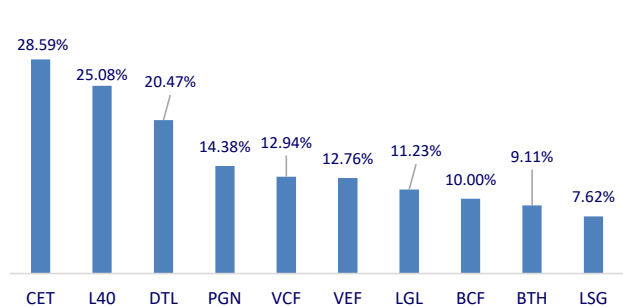
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

