

GLOBAL MARKET		1D	YTD
DJIA	45,621.29	0.77%	7.23%
S&P500	6,502.08	0.83%	10.55%
NASDAQ	21,707.69	0.98%	12.41%
VIX	15.30	-6.42%	-11.82%
FTSE 100	9,216.87	0.42%	12.77%
DAX	23,770.33	0.74%	19.39%
CAC40	7,698.92	-0.27%	4.31%
Brent oil (\$/barrel)	66.78	-0.93%	-11.02%
Gold (\$/ounce)	3,550.00	0.25%	34.72%

The three major U.S. stock indexes all surged on Thursday (September 4), with the S&P 500 closing at a record high. Gains were driven by two key economic reports that reinforced expectations of a Fed rate cut: the August services PMI came in below forecasts, and initial jobless claims rose.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.75%	-25	78
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.17%	4	69
10 year-Gov. Bond	3.53%	6	68
USD/VND	26,510	0.01%	3.75%
EUR/VND	31,549	0.01%	15.71%
CNY/VND	3,753	0.02%	5.39%

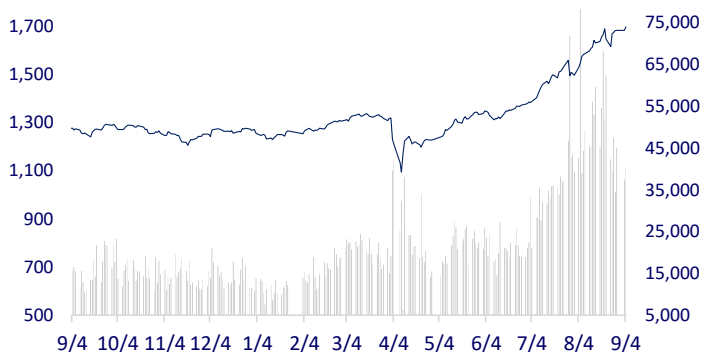
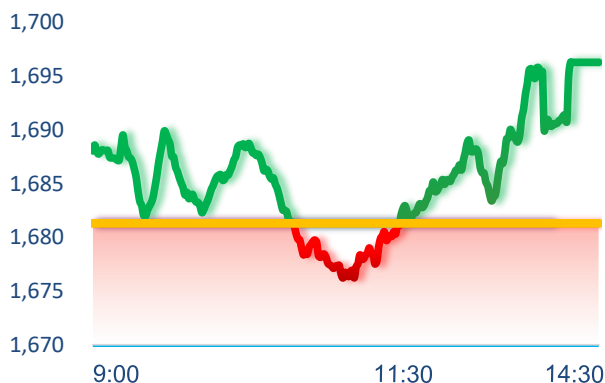
Global crude oil prices fell about 1% on September 4, hitting a two-week low after U.S. crude inventories rose unexpectedly.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,696.29	0.89%	33.91%
HNX	283.99	0.46%	24.87%
VN30	1,883.59	1.29%	40.07%
UPCOM	111.85	0.72%	17.66%
Net Foreign buy (B)	-857.15		
Total trading value (B)	43,783.00	-0.40%	141.48%

VN-Index closed at a new all-time high as Steel stocks staged a breakout session. Proprietary trading desks of securities firms recorded their second consecutive net buying day, with purchases totaling VND 275 billion yesterday. The strongest buys included VCB (VND 74 billion), Dragon Capital's Diamond and VN30 funds (VND 104 billion), Mirae Asset's VN30 fund (VND 45 billion), and MWG (VND 42 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Dropping proposal to impose a 20% tax on each real estate transfer based on holding period;
 EVN focuses on finalizing the mechanism to soon apply two-component electricity pricing;
 Dropping proposal to impose a 20% tax on securities trading profits;
 Mr. Trump leaves open the possibility of taking a tougher stance on trade agreements if tariff policies fail;
 NATO sends a strong message to Russia;
 A lawsuit has been filed in Europe concerning frozen Russian assets.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGI	8/9/2025	9/9/2025	29/09/2025	Cash		750
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	
DMC	11/9/2025	12/9/2025	16/10/2025	Cash		2,500
HT1	12/9/2025	15/9/2025	17/10/2025	Cash		100
CII	12/9/2025	15/9/2025	1/10/2025	Cash		500
DHA	15/9/2025	16/9/2025	30/09/2025	Cash		1,500
DBT	19/9/2025	22/9/2025		Stock	100:7	