

GLOBAL MARKET		1D	YTD
DJIA	45,400.86	-0.48%	6.71%
S&P500	6,481.50	-0.32%	10.20%
NASDAQ	21,700.39	-0.03%	12.37%
VIX	15.18	-0.78%	-12.51%
FTSE 100	9,208.21	-0.09%	12.67%
DAX	23,596.98	-0.73%	18.52%
CAC40	7,674.78	-0.31%	3.98%
Brent oil (\$/barrel)	66.12	-1.17%	-11.90%
Gold (\$/ounce)	3,586.00	0.98%	36.09%

U.S. stocks declined on Friday (September 5) after a weaker-than-expected U.S. jobs report fueled concerns over a slowing economy, even as expectations for a Federal Reserve rate cut strengthened. The Bureau of Labor Statistics (BLS) reported that the U.S. economy added only 22,000 jobs in August 2025, far below forecasts of a 75,000-job increase.

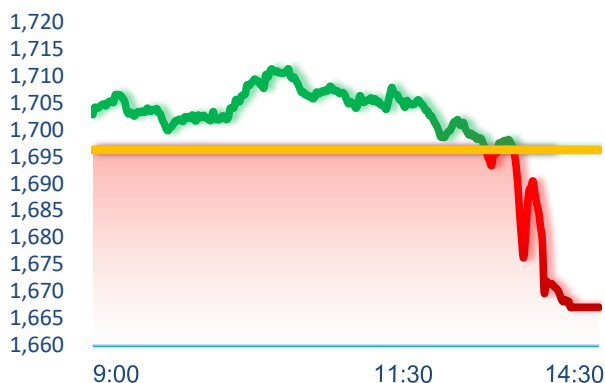
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	-75	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.15%	-2	67
10 year-Gov. Bond	3.50%	-3	65
USD/VND	26,510	0.00%	3.75%
EUR/VND	31,559	0.03%	15.74%
CNY/VND	3,754	0.04%	5.43%

The probability of a Fed rate cut at the September FOMC meeting surged to 100% on September 5, following the disappointing labor market data. Moreover, the likelihood of a more aggressive 50 basis point cut climbed to around 12%, a relatively rare event — though the Fed did implement a similar move in September 2024.

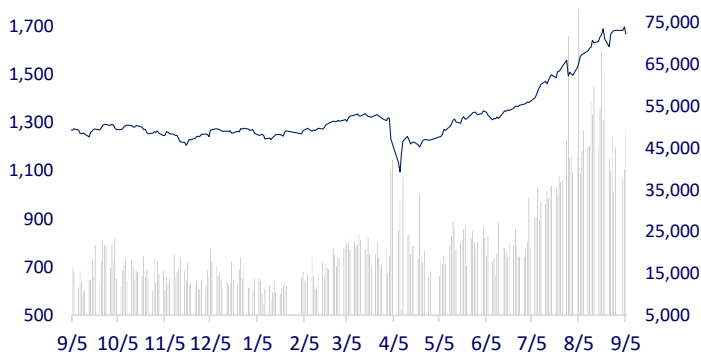
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,666.97	-1.73%	31.59%
HNX	280.67	-1.17%	23.41%
VN30	1,845.48	-2.02%	37.24%
UPCOM	111.82	-0.03%	17.63%
Net Foreign buy (B)	-1,486.51		
Total trading value (B)	54,405.14	24.26%	200.07%

VN-Index unexpectedly reversed course, dropping more than 40 points after breaching the 1,700 mark. Proprietary trading desks of securities firms recorded their third straight net buying session on September 5, with purchases totaling VND 178 billion, led by GEX (VND 57 billion), MWG (VND 52 billion), VNM (VND 38 billion), and MBB (VND 37 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Stocks and gold repeatedly hit record highs, Prime Minister orders investigation into potential price manipulation or market rigging;

Minister of Industry and Trade: Import–export turnover in 2025 expected to reach a new record;

Ministry of Industry and Trade proposes mechanism for EVN to recover losses through electricity pricing;

President Trump signs executive order exempting 45 groups of goods from tariffs;

Investors begin to expect a 50 basis-point Fed rate cut in September;

Oil posts its first weekly decline in three weeks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGI	8/9/2025	9/9/2025	29/09/2025	Cash		750
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	
DMC	11/9/2025	12/9/2025	16/10/2025	Cash		2,500
HT1	12/9/2025	15/9/2025	17/10/2025	Cash		100
CII	12/9/2025	15/9/2025	1/10/2025	Cash		500
DHA	15/9/2025	16/9/2025	30/09/2025	Cash		1,500
DBT	19/9/2025	22/9/2025		Stock	100:7	