

GLOBAL MARKET		1D	YTD
DJIA	45,514.95	0.25%	6.98%
S&P500	6,495.15	0.21%	10.43%
NASDAQ	21,798.70	0.45%	12.88%
VIX	15.11	-0.46%	-12.91%
FTSE 100	9,221.44	0.14%	12.83%
DAX	23,807.13	0.89%	19.58%
CAC40	7,734.84	0.78%	4.80%
Brent oil (\$/barrel)	66.24	-0.79%	-11.74%
Gold (\$/ounce)	3,631.00	0.36%	37.80%

The Nasdaq jumped to a closing record high Monday powered by chip stocks as investors awaited key inflation data due later this week. Specifically, chip stocks including NVIDIA and Broadcom rose by 1% and 3%, respectively. Broadcom extended its gains following last week's positive quarterly earnings report and an optimistic outlook for artificial intelligence (AI).

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	50	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	-2	65
10 year-Gov. Bond	3.61%	11	77
USD/VND	26,497	-0.05%	3.70%
EUR/VND	31,711	0.48%	16.30%
CNY/VND	3,759	0.13%	5.57%

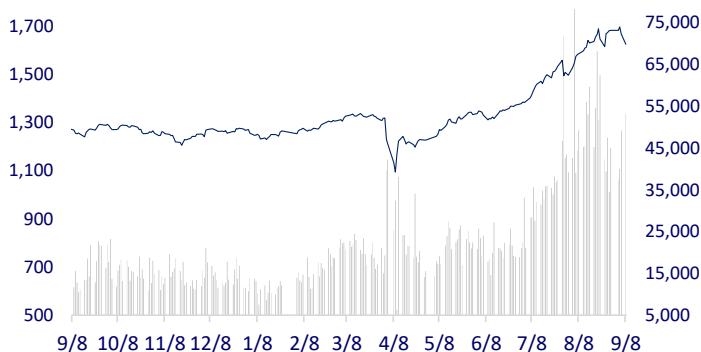
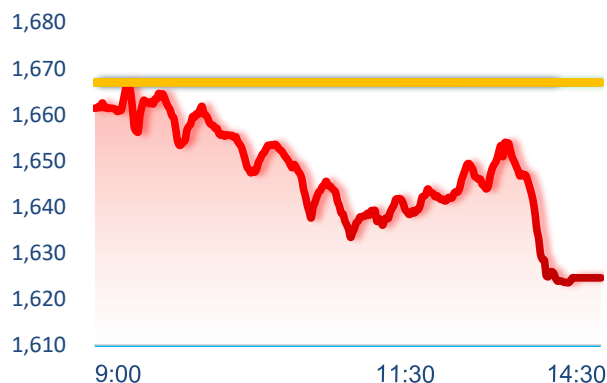
Last night, global gold prices surpassed 3,600 USD/oz for the first time in history, as weak U.S. labor data reinforced expectations that the Federal Reserve will cut interest rates next week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,624.53	-2.55%	28.24%
HNX	271.57	-3.24%	19.41%
VN30	1,807.22	-2.07%	34.39%
UPCOM	110.12	-1.52%	15.84%
Net Foreign buy (B)	954.53		
Total trading value (B)	58,204.00	6.98%	221.02%

VN-Index unexpectedly plunged more than 30 points in the last 20 minutes of trading. Meanwhile, proprietary trading desks of securities firms recorded their fourth consecutive net buying session on September 8, with purchases totaling VND244 billion. The top buys included GEX (VND163 billion), TCB (VND63 billion), CTG (VND51 billion), and SHB (VND39 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



World Bank projects Vietnam's economic growth to remain steady at 6.6% in 2025;  
The Government plans to borrow up to VND815.238 trillion and repay about VND500 trillion in 2025;  
Proposal for a roadmap to implement new electricity pricing;  
Potential Trump tariff refund bill could top USD1 trillion as Supreme Court fight looms;  
Political instability overshadows Japan's race for a new prime minister;  
France falls into crisis once again.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	
DMC	11/9/2025	12/9/2025	16/10/2025	Cash		2,500
HT1	12/9/2025	15/9/2025	17/10/2025	Cash		100
CII	12/9/2025	15/9/2025	1/10/2025	Cash		500
DHA	15/9/2025	16/9/2025	30/09/2025	Cash		1,500
DBT	19/9/2025	22/9/2025		Stock	100:7	

PINETREE SECURITIES CORPORATION