

GLOBAL MARKET		1D	YTD
DJIA	45,711.34	0.43%	7.44%
S&P500	6,512.61	0.27%	10.73%
NASDAQ	21,879.49	0.37%	13.30%
VIX	15.04	-0.46%	-13.31%
FTSE 100	9,242.53	0.23%	13.09%
DAX	23,718.45	-0.37%	19.13%
CAC40	7,749.39	0.19%	4.99%
Brent oil (\$/barrel)	66.77	0.45%	-11.03%
Gold (\$/ounce)	3,624.00	-0.84%	37.53%

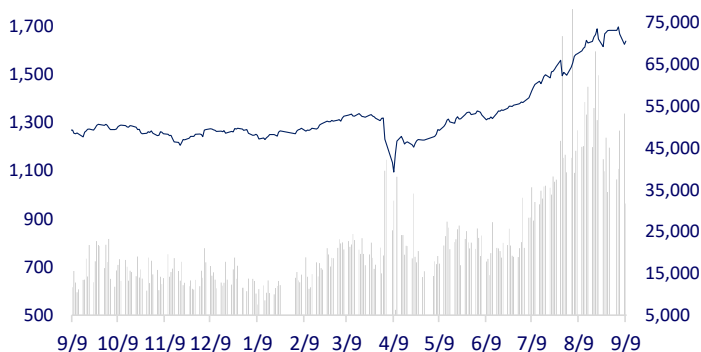
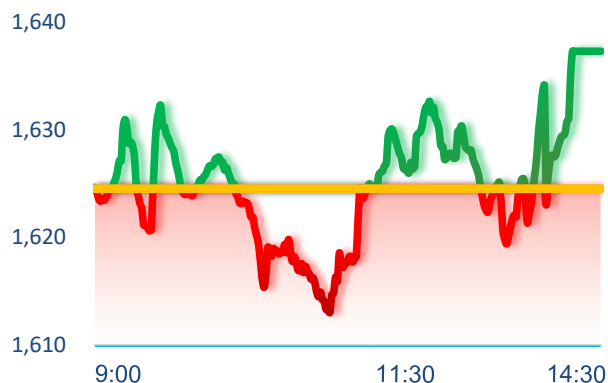
All three major U.S. stock indexes closed at record highs on Tuesday (September 9), as investors looked past concerns about the U.S. economy. Worries grew after the Bureau of Labor Statistics revised job numbers for the 12 months through March 2025, showing 911,000 jobs cut — the largest adjustment since 2002 and higher than Wall Street forecasts. However, the data had little impact on equities since it reflected conditions six months ago; in fact, the negative tone added pressure on the Federal Reserve to cut rates more aggressively this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.20%	-30	23
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	0	65
10 year-Gov. Bond	3.48%	-13	63
USD/VND	26,497	0.00%	3.70%
EUR/VND	31,848	0.43%	16.80%
CNY/VND	3,764	0.11%	5.69%

Global oil prices continued to rise on Tuesday (September 9), after Israel's military announced it had carried out an attack on Hamas leadership in Doha, Qatar — an escalation of its years-long military campaign across the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,637.32	0.79%	29.25%
HNX	274.82	1.20%	20.84%
VN30	1,825.17	0.99%	35.73%
UPCOM	109.89	-0.21%	15.60%
Net Foreign buy (B)	-860.61		
Total trading value (B)	34,749.83	-40.30%	91.66%

VN-Index staged a late-session rebound, driven by a surge in Securities and Real Estate stocks. Proprietary trading desks of securities firms logged their fifth straight net buying session, totaling VND 50 billion on September 9. Notably, they made a surprising net purchase of VND 318 billion in GEX, while strongly net selling HPG (VND 71 billion), FPT (VND 62 billion), and NVL (VND 52 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


Pilot launch of a tokenized asset market in Vietnam starting from September 9, 2025;
Governor-General of Australia visits Vietnam;
Head of Vietnam Trade Office in the U.S. provides updates on retaliatory tariffs, warning of new risks for seafood exports;
Israel strikes Hamas leadership in Qatar;
South Korea faces a healthcare crisis with severe shortages in essential services;
French politics in turmoil amid internal disagreements.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	
DMC	11/9/2025	12/9/2025	16/10/2025	Cash		2,500
HT1	12/9/2025	15/9/2025	17/10/2025	Cash		100
CII	12/9/2025	15/9/2025	1/10/2025	Cash		500
DHA	15/9/2025	16/9/2025	30/09/2025	Cash		1,500
DBT	19/9/2025	22/9/2025		Stock	100:7	

PINETREE SECURITIES CORPORATION