

GLOBAL MARKET		1D	YTD
DJIA	45,490.92	-0.48%	6.93%
S&P500	6,532.05	0.30%	11.06%
NASDAQ	21,886.06	0.03%	13.34%
VIX	15.35	2.06%	-11.53%
FTSE 100	9,225.39	-0.19%	12.88%
DAX	23,632.95	-0.36%	18.70%
CAC40	7,761.32	0.15%	5.16%
Brent oil (\$/barrel)	67.49	0.91%	-10.07%
Gold (\$/ounce)	3,648.00	-0.14%	38.44%

The S&P 500 continued to set a new record high on Wednesday (September 10), after wholesale price data unexpectedly declined — a positive sign for investors betting that the Federal Reserve will cut rates next week to support the economy. The Producer Price Index (PPI) showed wholesale prices fell 0.1% in August 2025, versus expectations of a 0.3% increase in a Dow Jones survey. Core PPI, excluding food and energy, also dropped 0.1%, defying forecasts of a 0.3% rise.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	-10	13
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	-1	64
10 year-Gov. Bond	3.46%	-2	61
USD/VND	26,482	-0.06%	3.64%
EUR/VND	31,652	-0.61%	16.09%
CNY/VND	3,764	0.01%	5.70%

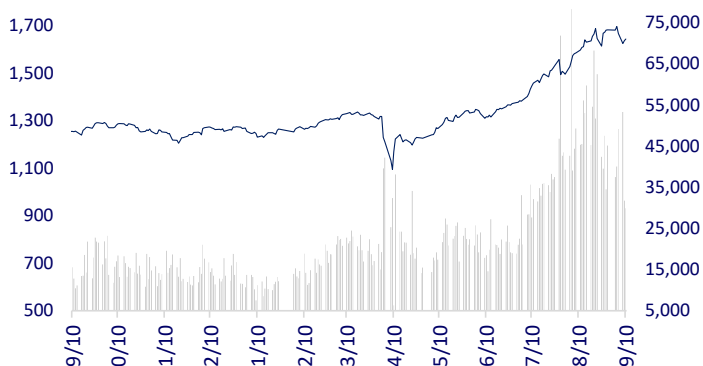
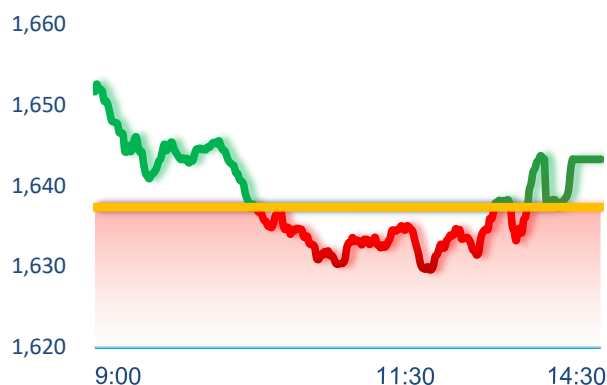
Oil prices climbed more than 1% on Wednesday (September 10) following Israel's attack on Qatar. Geopolitical tensions also escalated after Poland shot down a drone in its airspace during a major Russian offensive in western Ukraine — marking the first time a NATO member fired shots in the war.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,643.26	0.36%	29.72%
HNX	274.60	-0.08%	20.74%
VN30	1,828.63	0.19%	35.98%
UPCOM	110.37	0.44%	16.11%
Net Foreign buy (B)	-3,011.39		
Total trading value (B)	34,175.00	-1.65%	88.49%

VN-Index gained over 5 points despite strong foreign net selling of nearly VND 3,000 billion. Meanwhile, proprietary surprisingly turned net sellers with VND674 billion in outflows on September 10. Heavy selling was seen in HPG (VND102 billion), TCB (VND84 billion), VIX (VND70 billion), and VIC (VND69 billion), while they net bought GEX (VND75 billion) and VDP (VND47 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



FDI inflows hit a five-year record, reaffirming the sustainable outlook for Vietnam's economy;

The Government instructs that sudden price hikes on essential goods must be avoided;

Deputy Prime Minister: A land price framework will be applied every five years, with adjustments reflecting market fluctuations;

A key U.S. inflation gauge unexpectedly declined in August, paving the way for a Fed rate cut;

China's economy faces fresh negative news;

The U.S. real estate market has added USD 20 trillion in value over the past five years.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BIC	9/9/2025	10/9/2025	6/11/2025	Cash		1,500
BIC	9/9/2025	10/9/2025		Stock	1000:723	
DMC	11/9/2025	12/9/2025	16/10/2025	Cash		2,500
HT1	12/9/2025	15/9/2025	17/10/2025	Cash		100
CII	12/9/2025	15/9/2025	1/10/2025	Cash		500
DHA	15/9/2025	16/9/2025	30/09/2025	Cash		1,500
DBT	19/9/2025	22/9/2025		Stock	100:7	

PINETREE SECURITIES CORPORATION