

GLOBAL MARKET		1D	YTD
DJIA	46,107.79	1.36%	8.38%
S&P500	6,587.46	0.85%	12.00%
NASDAQ	22,043.08	0.72%	14.15%
VIX	14.71	-4.17%	-15.22%
FTSE 100	9,297.58	0.78%	13.76%
DAX	23,703.65	0.30%	19.06%
CAC40	7,823.52	0.80%	6.00%
Brent oil (\$/barrel)	66.08	-1.28%	-11.95%
Gold (\$/ounce)	3,640.00	0.52%	38.14%

U.S. stocks surged on Thursday (September 11) after labor market and inflation data were released. The job market showed further signs of slowing as weekly jobless claims came in higher than expected, reinforcing expectations that the Federal Reserve will cut interest rates next week. Although U.S. CPI rose 0.4% in August 2025, above the forecast of 0.3%, investors largely believe this will not significantly alter the Fed's rate decision.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.07%	-3	10
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	0	64
10 year-Gov. Bond	3.46%	0	61
USD/VND	26,482	0.00%	3.64%
EUR/VND	31,665	0.04%	16.13%
CNY/VND	3,766	0.05%	5.75%

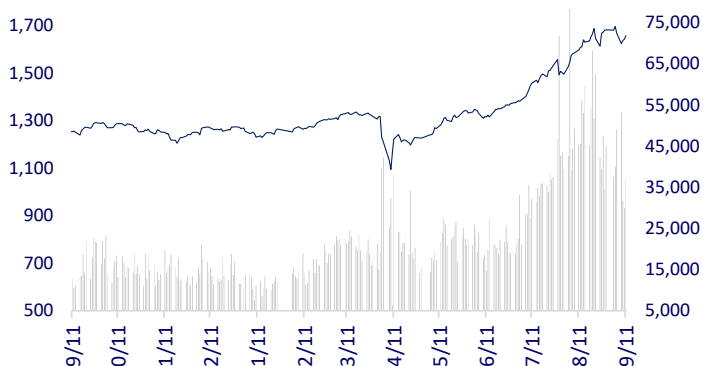
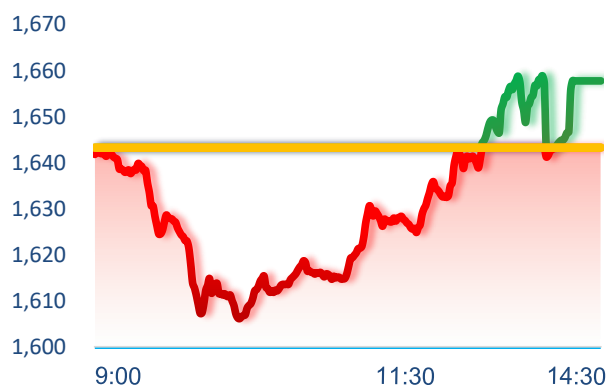
Oil prices fell more than 1% on Thursday (September 11), pressured by concerns over weaker demand in the U.S. and broad oversupply. These worries outweighed potential threats to global production from conflicts in the Middle East and the war in Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,657.75	0.88%	30.86%
HNX	274.18	-0.15%	20.56%
VN30	1,855.08	1.45%	37.95%
UPCOM	110.10	-0.24%	15.82%
Net Foreign buy (B)	-1,270.53		
Total trading value (B)	40,284.00	17.88%	122.18%

VN-Index staged a sharp rebound in the afternoon session, climbing more than 50 points thanks to large-cap stocks. Proprietary turned net buyers with VND 775 billion on September 11, led by HPG (VND 119 billion), Mirae Asset's VN30 ETF (VND 98 billion), SHB (VND 92 billion), and GEX (VND 57 billion). On the other hand, they net sold MWG (VND 41 billion) and PLX (VND 22 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



CIC hacked, VNCERT urges citizens to stay alert;
 All citizens to receive basic healthcare free of charge starting in 2030;
 Firm commitment to inaugurate Long Thành International Airport Phase 1 on December 19, 2025;
 U.S. CPI rose 2.9% in August, while jobless claims surged;
 U.S.-China relations show positive developments;
 China's government bond yields hit a 2025 high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HT1	12/9/2025	15/09/2025	17/10/2025	Cash		100
CII	12/9/2025	15/09/2025	1/10/2025	Cash		500
DHA	15/09/2025	16/09/2025	30/09/2025	Cash		1,500
HAT	16/09/2025	17/09/2025	17/10/2025	Cash		500
IJC	16/09/2025	17/09/2025		Stock	3:2	
IJC	16/09/2025	17/09/2025	7/10/2025	Cash		500
CNG	17/09/2025	18/09/2025	6/10/2025	Cash		1,200
DBT	19/09/2025	22/09/2025		Stock	100:7	
HCC	22/09/2025	23/09/2025	22/10/2025	Cash		2,000
DIH	25/09/2025	26/09/2025	22/10/2025	Cash		1,500