

GLOBAL MARKET		1D	YTD
DJIA	45,834.22	-0.59%	7.73%
S&P500	6,584.29	-0.05%	11.95%
NASDAQ	22,141.10	0.44%	14.66%
VIX	14.76	0.34%	-14.93%
FTSE 100	9,283.29	-0.15%	13.58%
DAX	23,698.15	-0.02%	19.03%
CAC40	7,825.24	0.02%	6.02%
Brent oil (\$/barrel)	67.21	-0.49%	-10.45%
Gold (\$/ounce)	3,627.00	-0.57%	37.64%

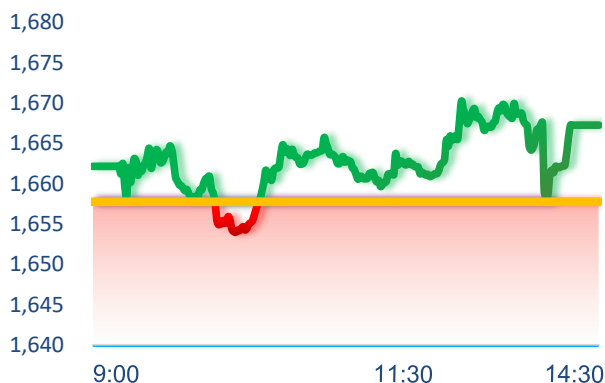
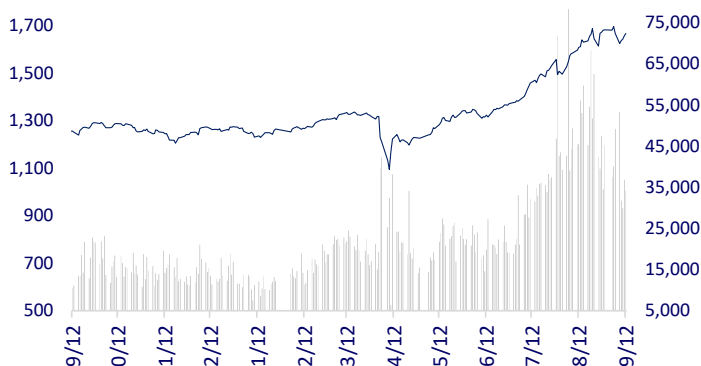
The U.S. stock market ended Friday's session (September 12) mixed across major indexes but wrapped up a strong week overall, as investors viewed signs of labor market weakness and subdued inflation as a foundation for the Federal Reserve to cut interest rates next week. At the close, the Nasdaq gained 0.44% to a record high of 22,141.1 points, with Tesla surging nearly 7.4%, making it the biggest contributor to the index's performance. In contrast, the Dow Jones fell 273.59 points, or 0.59%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.16%	9	19
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.10%	-2	62
10 year-Gov. Bond	3.56%	9	71
USD/VND	26,476	-0.02%	3.62%
EUR/VND	31,765	0.32%	16.50%
CNY/VND	3,768	0.06%	5.81%

Deputy Prime Minister Ho Duc Phoc signed Decision No. 2014/QĐ-TTg on September 12, 2025, approving the Plan to Upgrade Vietnam's Stock Market. The plan's main objective is to fully meet the criteria for an upgrade from frontier to secondary emerging market status by FTSE Russell in 2025. It also targets fulfilling the requirements for emerging market status under MSCI and higher-tier emerging market status by FTSE Russell by 2030.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,667.26	0.57%	31.61%
HNX	276.51	0.85%	21.58%
VN30	1,865.45	0.56%	38.72%
UPCOM	110.09	-0.01%	15.81%
Net Foreign buy (B)	-1,210.16		
Total trading value (B)	37,240.00	-7.56%	105.40%

On September 12, VN-Index continued its recovery, supported by strong capital inflows into mid-cap stocks. Meanwhile, Proprietary recorded a net sell of 197 billion VND on September 11, with the heaviest outflows in MSN (87 billion VND), MWG (38 billion VND), VIX (25 billion VND), and VCB (24 billion VND). On the other hand, they net bought HPG (44 billion VND) and GEX (28 billion VND).

VNINDEX - INTRADAY

VNINDEX (1Y)


Decision No. 2014/QĐ-TTg approving the Plan to Upgrade Vietnam's Stock Market;
The Government requires that income from gold trading be subject to taxation to curb speculation;
Banks must maintain a minimum capital adequacy ratio (CAR) of 8% starting from September 15;
Morgan Stanley and Deutsche Bank forecast that the Fed will cut rates three times this year;
Legal challenges threaten President Donald Trump's tariff policy;
Reasons why the U.S. has yet to respond to President Trump's invitation to visit China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	15/09/2025	16/09/2025	30/09/2025	Cash		1,500
HAT	16/09/2025	17/09/2025	17/10/2025	Cash		500
IJC	16/09/2025	17/09/2025		Stock	3:2	
IJC	16/09/2025	17/09/2025	7/10/2025	Cash		500
CNG	17/09/2025	18/09/2025	6/10/2025	Cash		1,200
DBT	19/09/2025	22/09/2025		Stock	100:7	
HCC	22/09/2025	23/09/2025	22/10/2025	Cash		2,000
DIH	25/09/2025	26/09/2025	22/10/2025	Cash		1,500