

GLOBAL MARKET		1D	YTD
DJIA	45,884.19	0.11%	7.85%
S&P500	6,615.31	0.47%	12.47%
NASDAQ	22,348.75	0.94%	15.73%
VIX	15.69	6.30%	-9.57%
FTSE 100	9,277.03	-0.07%	13.51%
DAX	23,748.86	0.21%	19.29%
CAC40	7,896.93	0.92%	6.99%
Brent oil (\$/barrel)	67.62	0.67%	-9.90%
Gold (\$/ounce)	3,679.00	0.91%	39.62%

On September 15, U.S. stocks rose after President Donald Trump stated that U.S.-China trade talks were going well. Specifically, the two countries discussed tariffs and deadlines related to the sale of TikTok. Trump said the meeting between officials was positive and that an agreement "had also been reached regarding a 'certain' company that young people in our country really want to save," likely referring to TikTok. Reuters quoted a senior official saying that the U.S. would maintain the TikTok ban if China withdrew its request for tariff reductions and technology restrictions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.23%	7	26
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.09%	-1	61
10 year-Gov. Bond	3.60%	5	76
USD/VND	26,476	0.00%	3.62%
EUR/VND	31,734	-0.10%	16.39%
CNY/VND	3,763	-0.14%	5.67%

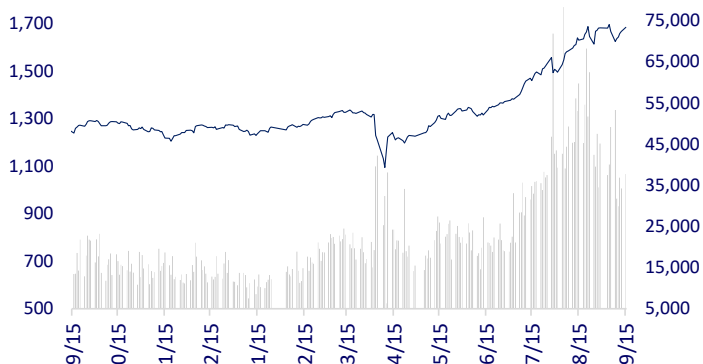
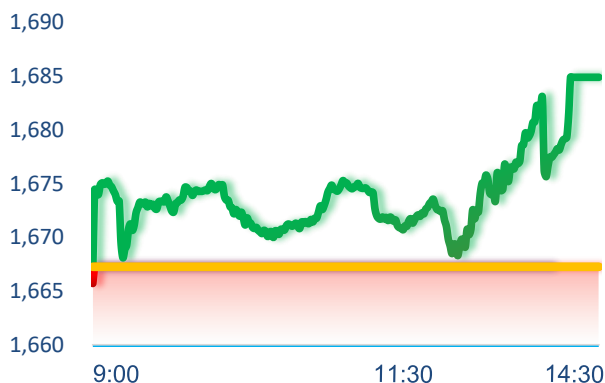
On September 15, 2025, in London, Finance Minister Nguyễn Văn Thắng and a delegation from the Ministry of Finance met with the London Stock Exchange (LSE) and FTSE Russell. Under the witness of Minister Thắng and leaders of both sides, the Vietnam Stock Exchange (VNX) signed a memorandum of understanding (MoU) with FTSE International Limited, officially establishing a strategic partnership aimed at enhancing capital market infrastructure and promoting international integration.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,684.90	1.06%	33.01%
HNX	280.69	1.51%	23.42%
VN30	1,876.75	0.61%	39.56%
UPCOM	110.46	0.34%	16.20%
Net Foreign buy (B)	-1,576.50		
Total trading value (B)	42,428.14	13.93%	134.01%

VN-Index surged strongly and closed at the day's high, with liquidity improving across multiple sectors. Proprietary trading desks of securities firms recorded a net sell of 134 billion VND on September 15, primarily in HPG (88 billion VND), MBB (65 billion VND), VCG (49 billion VND), and MSN (47 billion VND). In contrast, they posted net buys in FPT (119 billion VND) and SSI (41 billion VND).

VNINDEX - INTRADAY

VNINDEX (1Y)



Breaking: Finance Minister Nguyen Van Thang met with leaders of the London Stock Exchange (LSE) and FTSE Russell;
The Minister of Industry and Trade sent a letter urging the United States to take an objective view regarding seafood trade;
Deo Ca Group proposed building an 84-km mega project along the Red River, with a total investment of 300 trillion VND;
Global gold prices climbed to a new all-time high;
Oil prices rose nearly 1%;
The U.S. and China reached a framework agreement on TikTok, awaiting final approval from President Trump and President Xi.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	15/09/2025	16/09/2025	30/09/2025	Cash		1,500
HAT	16/09/2025	17/09/2025	17/10/2025	Cash		500
IJC	16/09/2025	17/09/2025		Stock	3:2	
IJC	16/09/2025	17/09/2025	7/10/2025	Cash		500
CNG	17/09/2025	18/09/2025	6/10/2025	Cash		1,200
DBT	19/09/2025	22/09/2025		Stock	100:7	
HCC	22/09/2025	23/09/2025	22/10/2025	Cash		2,000
DIH	25/09/2025	26/09/2025	22/10/2025	Cash		1,500