

GLOBAL MARKET		1D	YTD
DJIA	46,315.27	0.37%	8.86%
S&P500	6,664.36	0.49%	13.31%
NASDAQ	22,631.48	0.72%	17.20%
VIX	15.45	-1.59%	-10.95%
FTSE 100	9,216.67	-0.12%	12.77%
DAX	23,639.41	-0.15%	18.74%
CAC40	7,853.59	-0.01%	6.41%
Brent oil (\$/barrel)	67.02	0.07%	-10.70%
Gold (\$/ounce)	3,692.91	0.97%	40.15%

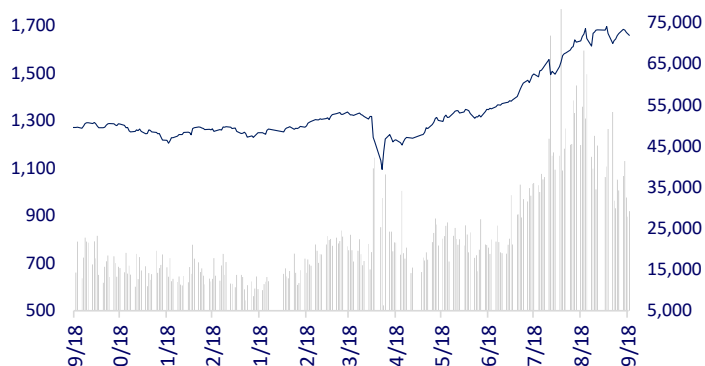
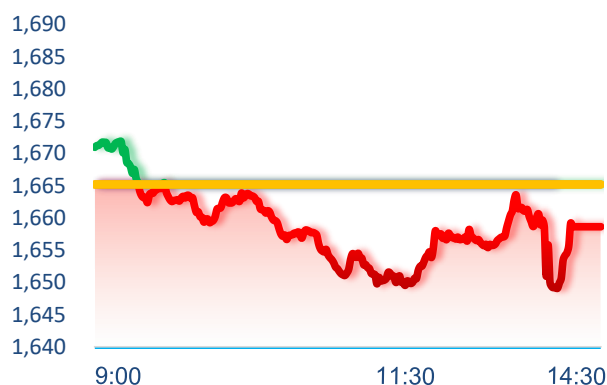
U.S. stocks rose on Friday (September 19), with all major indexes logging weekly gains. Over the past week, the S&P 500 advanced 1.2%, the Dow Jones added 1%, and the Nasdaq Composite jumped 2.2%. Leading Friday's rally, Apple shares surged 3.2% as the company's latest iPhone went on sale worldwide. Tesla stock also climbed 2.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.92%	-28	-5
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.07%	-10	59
10 year-Gov. Bond	3.30%	-20	45
USD/VND	26,445	0.00%	3.50%
EUR/VND	31,860	-0.29%	16.85%
CNY/VND	3,769	0.01%	5.83%

Meanwhile, EU finance ministers reached an agreement on a roadmap for launching a digital euro, aiming to provide an alternative to the dominant U.S. payment systems Visa and Mastercard.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,658.62	-0.39%	30.93%
HNX	276.24	-0.25%	21.46%
VN30	1,859.53	-0.12%	38.28%
UPCOM	111.01	-0.08%	16.78%
Net Foreign buy (B)	-2,985.90		
Total trading value (B)	31,145.00	1.60%	71.78%

VN-Index rebounded more than 17 points as VIC was lifted during the ATC session. Proprietary trading desks of securities firms recorded a net buy of VND 271 billion on September 19, led by SHB (VND 65 billion), STB (VND 55 billion), TCB (VND 30 billion), and GEX (VND 23 billion). In contrast, they net sold HPG (VND 28 billion) and TPB (VND 12 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


The Prime Minister has issued an urgent directive to accelerate the disbursement of public investment capital in 2025;
Foreign direct investment (FDI) inflows into Vietnam have reached their highest level since 2009;
The Standing Committee of the National Assembly is reviewing personnel matters along with several other important issues;
Former U.S. President Donald Trump has launched a so-called "immigration gold card," priced at 1 million USD;
Thailand has decided to close its border with Cambodia indefinitely;
South Korea's digital asset sector is witnessing a new wave of investment.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCC	22/09/2025	23/09/2025	22/10/2025	Cash		2,000
SZE	23/09/2025	24/09/2025	16/10/2025	Cash		800
TVS	23/09/2025	24/09/2025		Stock	100:20	
SSI	25/09/2025	26/09/2025	15/10/2025	Cash		1,000
PNJ	26/09/2025	29/09/2025	23/10/2025	Cash		1,400
CTR	30/09/2025	1/10/2025	15/10/2025	Cash		2,150
PHP	30/09/2025	1/10/2025	20/10/2025	Cash		600
PVD	30/09/2025	1/10/2025	17/10/2025	Cash		500
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500