

GLOBAL MARKET		1D	YTD
DJIA	46,381.54	0.14%	9.02%
S&P500	6,693.77	0.44%	13.81%
NASDAQ	22,788.98	0.70%	18.01%
VIX	16.10	4.21%	-7.20%
FTSE 100	9,226.68	0.11%	12.89%
DAX	23,527.05	-0.48%	18.17%
CAC40	7,830.11	-0.30%	6.09%
Brent oil (\$/barrel)	66.39	-0.94%	-11.54%
Gold (\$/ounce)	3,753.00	1.63%	42.43%

Wall Street posted its fourth straight session of gains, hitting a series of record highs thanks to a rally in tech stocks and optimism over lower interest rates. Leading the charge was Nvidia, which jumped 3.9% after the company announced a \$100 billion investment in OpenAI to build data centers.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.88%	-4	-9
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.15%	9	67
10 year-Gov. Bond	3.50%	20	66
USD/VND	26,448	0.01%	3.51%
EUR/VND	31,873	0.04%	16.90%
CNY/VND	3,773	0.13%	5.97%

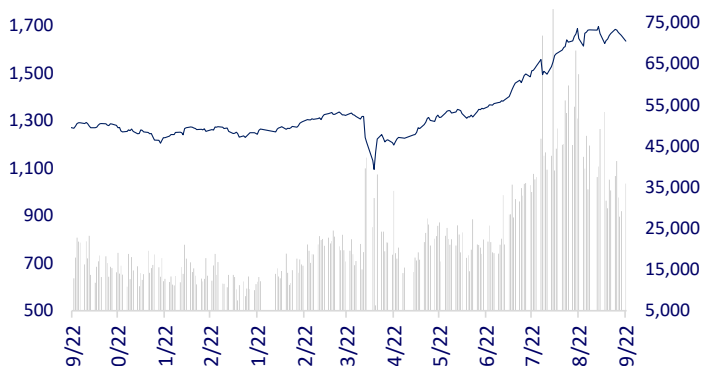
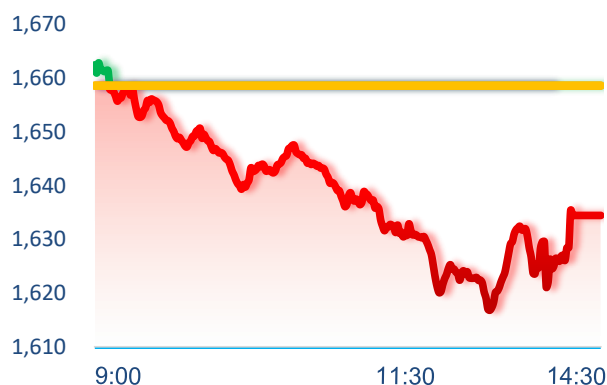
Gold prices continued to surge, reaching a new record of 3,753 USD/ounce this morning, driven by growing expectations of further U.S. rate cuts and strong safe-haven demand amid prolonged political uncertainty.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,634.45	-1.46%	29.02%
HNX	274.23	-0.73%	20.58%
VN30	1,819.60	-2.15%	35.31%
UPCOM	110.15	-0.77%	15.87%
Net Foreign buy (B)	-1,751.33		
Total trading value (B)	38,920.04	24.96%	114.66%

VN-Index had a sharp decline, pressured mainly by the Vingroup group of stocks. Meanwhile, proprietary trading desks of securities companies recorded a net buy of 357 billion VND on September 22, with the largest inflows into MBB (48 billion), HPG (48 billion), MWG (39 billion), and VIC (36 billion). On the other hand, they net sold VRE (23 billion) and VNM (21 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Vietnam is working to unlock stalled projects to channel trillions of dong into the economy by early 2026;

Korean investors are flocking into Vietnamese equities;

The Prime Minister has urged ministries to propose breakthrough and distinctive solutions to develop the state sector;

Oil prices edged lower on concerns about oversupply;

Nvidia plans to invest up to USD100 billion in OpenAI as part of its data center expansion strategy;

The Fed's rate cut is seen as a much-needed boost for the U.S. housing market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZE	23/09/2025	24/09/2025	16/10/2025	Cash		800
TVS	23/09/2025	24/09/2025		Stock	100:20	
SSI	25/09/2025	26/09/2025	15/10/2025	Cash		1,000
PNJ	26/09/2025	29/09/2025	23/10/2025	Cash		1,400
VHC	29/09/2025	30/09/2025	15/10/2025	Cash		2,000
CTR	30/09/2025	1/10/2025	15/10/2025	Cash		2,150
PHP	30/09/2025	1/10/2025	20/10/2025	Cash		600
PVD	30/09/2025	1/10/2025	17/10/2025	Cash		500
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500