

GLOBAL MARKET		1D	YTD
DJIA	46,292.78	-0.19%	8.81%
S&P500	6,656.96	-0.55%	13.18%
NASDAQ	22,573.47	-0.95%	16.90%
VIX	16.64	3.35%	-4.09%
FTSE 100	9,223.32	-0.04%	12.85%
DAX	23,611.33	0.36%	18.60%
CAC40	7,872.02	0.54%	6.66%
Brent oil (\$/barrel)	67.94	1.58%	-9.47%
Gold (\$/ounce)	3,764.92	-0.56%	42.88%

U.S. stocks paused their rally on Tuesday (Sept 24) as doubts emerged over the sustainability of the surge in artificial intelligence companies. The S&P 500 closed down 0.55% at 6,656.96, after hitting a fresh record high of 6,699.52 earlier in the session. Leading the decline were major AI-related names such as Nvidia, Oracle, and Amazon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	12	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.12%	-3	64
10 year-Gov. Bond	3.61%	10	76
USD/VND	26,448	0.00%	3.51%
EUR/VND	31,951	0.24%	17.18%
CNY/VND	3,772	-0.04%	5.93%

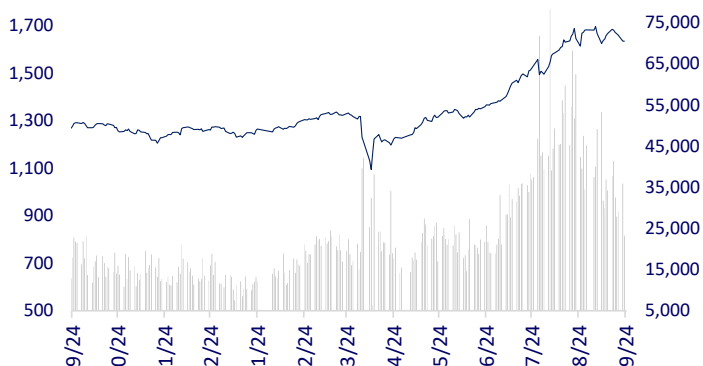
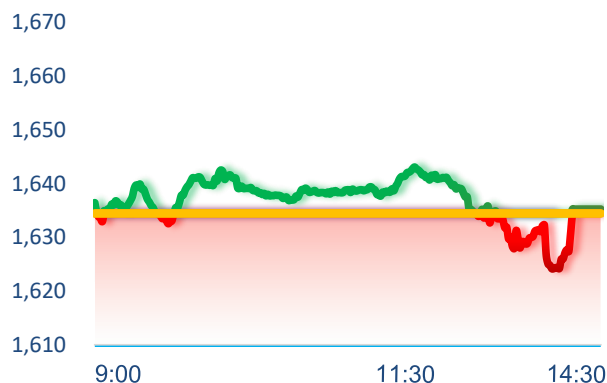
Gold prices hit a new record high on Tuesday (Sept 23) after Federal Reserve Chair Jerome Powell expressed concerns about the U.S. economy. Powell said, "Short-term inflation risks are skewed to the upside, while employment risks lean to the downside — a challenging situation. Two-sided risks mean there is no path without risk."

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,635.26	0.05%	29.09%
HNX	273.01	-0.44%	20.04%
VN30	1,821.45	0.10%	35.45%
UPCOM	110.02	-0.12%	15.74%
Net Foreign buy (B)	-4.79		
Total trading value (B)	25,083.00	-35.55%	38.34%

VN-Index pared about 8 points after the ATC session, with trading liquidity falling to its lowest in three months. Proprietary traders recorded their fifth straight net-buying session, with a net value of 58 billion VND on Sept 23. They were heavy net buyers of GEE (380 billion VND) and HPG (42 billion VND), while net sellers of SHB (72 billion VND), VNM (46 billion VND), and VCB (36 billion VND).

VNINDEX - INTRADAY

VNINDEX (1Y)



Export turnover surpasses USD 637 billion;

Deputy Prime Minister: Vietnam will create the most favorable conditions for NVIDIA to make the country its "second home";

President of Vietnam calls on the U.S. business community to seize the opportunity and invest more heavily in Vietnam;

Fed Chair explains rate cut: Concerns over employment are outweighing worries about inflation;

Oil rises by more than USD 1/barrel after four consecutive sessions of decline;

Trump disparages Russian military - and backs Ukraine to retake all lost territory.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZE	23/09/2025	24/09/2025	16/10/2025	Cash		800
TVS	23/09/2025	24/09/2025		Stock	100:20	
SSI	25/09/2025	26/09/2025	15/10/2025	Cash		1,000
PNJ	26/09/2025	29/09/2025	23/10/2025	Cash		1,400
VHC	29/09/2025	30/09/2025	15/10/2025	Cash		2,000
CTR	30/09/2025	1/10/2025	15/10/2025	Cash		2,150
PHP	30/09/2025	1/10/2025	20/10/2025	Cash		600
PVD	30/09/2025	1/10/2025	17/10/2025	Cash		500
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500