

GLOBAL MARKET		1D	YTD
DJIA	46,316.07	0.15%	8.87%
S&P500	6,661.21	0.26%	13.25%
NASDAQ	22,591.15	0.48%	16.99%
VIX	16.12	5.43%	-7.09%
FTSE 100	9,299.84	0.16%	13.79%
DAX	23,745.06	0.02%	19.27%
CAC40	7,880.87	0.13%	6.78%
Brent oil (\$/barrel)	66.71	-2.14%	-11.11%
Gold (\$/ounce)	3,843.00	0.87%	45.84%

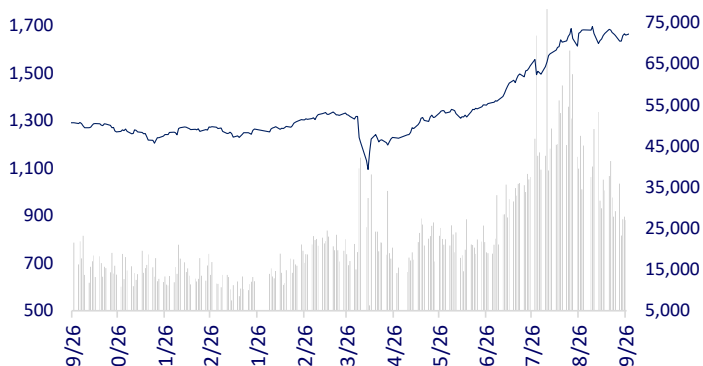
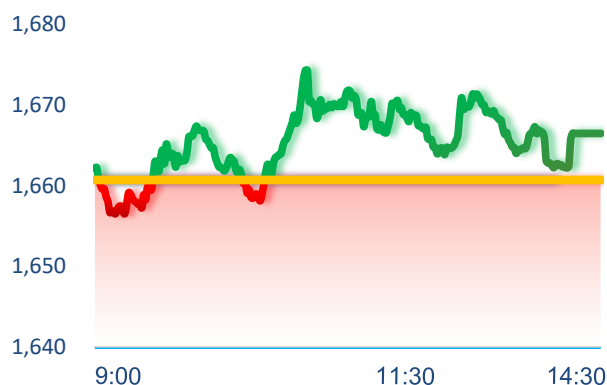
Wall Street rose on Monday, September 29, driven by gains in artificial intelligence stocks. Nvidia ended the session up 2%, while other AI-related names such as Advanced Micro Devices and Micron Technology gained more than 1% and over 4%, respectively. Electronic Arts surged 4.5% after the video game company announced plans to go private in a USD55 billion deal. According to Goldman Sachs, announced mergers and acquisitions in the U.S. have surpassed USD1 trillion so far this year, up 29% from the same period last year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.73%	-63	-24
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.17%	1	69
10 year-Gov. Bond	3.49%	0	64
USD/VND	26,451	-0.01%	3.52%
EUR/VND	31,737	0.43%	16.40%
CNY/VND	3,762	0.05%	5.64%

U.S. President Donald Trump and his Democratic rivals appeared to make little progress in a White House meeting aimed at averting a government shutdown. After the talks, both sides blamed each other for potential responsibility if Congress fails to pass a spending bill before the Tuesday midnight deadline. Vice President JD Vance stated: "I think we are getting close to a government shutdown."

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,666.48	0.35%	31.55%
HNX	275.15	-0.33%	20.98%
VN30	1,862.23	0.52%	38.48%
UPCOM	109.29	-1.21%	14.97%
Net Foreign buy (B)	-807.84		
Total trading value (B)	29,319.00	-2.01%	61.71%

VN-Index recorded another day of gains, though entirely driven by the Vingroup group of stocks. Domestic proprietary traders continued their selling streak for a fourth consecutive session with a net value of VND449 billion, led by heavy selling in EIB (259 billion), VPB (111 billion), and DXG (41 billion). On the other hand, they bought SHB (54 billion), ACB (48 billion), and HPG (44 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**


Arranging funding of 8.3 billion USD for the Lao Cai – Hanoi – Hai Phong railway project;  
Hoa Binh Hydropower Plant to release floodwaters, urgent notice sent to 6 provinces and cities;  
Approval of new regulations to shorten the time for listing after IPO;  
Risk of a U.S. government shutdown casts a shadow over the economy;  
Oil prices reversed, falling 3%;  
Global gold prices climbed close to 3,830 USD/oz.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTR	30/09/2025	1/10/2025	15/10/2025	Cash		2,150
PHP	30/09/2025	1/10/2025	20/10/2025	Cash		600
PVD	30/09/2025	1/10/2025	17/10/2025	Cash		500
TCB	30/09/2025	1/10/2025	22/10/2025	Cash		1,000
VCF	30/09/2026	1/10/2025	8/10/2025	Cash		48,000
PVI	1/10/2025	2/10/2025	22/10/2025	Cash		3,150
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
VTP	3/10/2025	6/10/2025	22/10/2025	Cash		1,081
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	