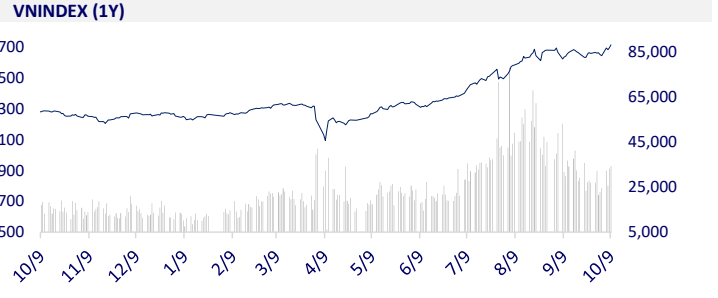
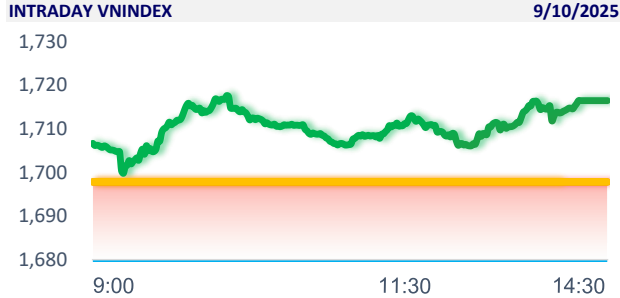
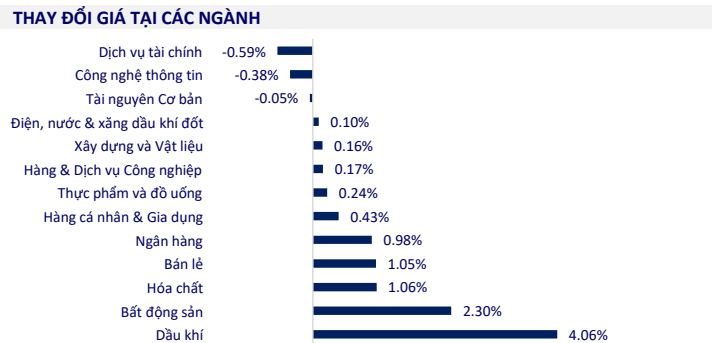


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,716.47	1.10%	35.50%
HNX	274.94	0.59%	20.89%
VN30	1,940.89	0.93%	44.33%
UPCOM	110.70	0.24%	16.45%
GT mua ròng NĐTNN (tỷ)	-1,748.56		
Tổng GTGD (tỷ)	36,757.00	0.98%	102.73%

VN-Index lập đỉnh lịch sử khi dòng tiền hôm nay tìm đến nhóm Ngân hàng và họ nhà Vingroup. Hầu hết tất cả nhóm ngành đều tăng điểm tích cực trong phiên hôm nay. Đáng chú ý nhất là nhóm Dầu khí, Bất động sản và Hóa chất.



ETF & PHẢI SINH		1D	YTD
E1VFN30	34,200	0.47%	45.66%
FUEMAV30	23,590	0.51%	44.90%
FUESSV30	25,000	-0.40%	49.70%
FUESSV50	29,270	1.28%	45.62%
FUESSVFL	34,450	1.12%	55.88%
FUEVFNVD	39,350	0.00%	17.39%
FUEVN100	25,700	0.39%	43.42%
4111FA000	1,936.6	0.92%	
4111FB000	1,930.2	0.89%	
VN30F2512	1,929.8	0.88%	
4111G3000	1,906.3	0.85%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	48,580.44	1.77%	21.77%
Shanghai	3,933.97	1.32%	17.37%
Hang Seng	26,752.59	-0.29%	33.37%
Kospi	3,549.21	0.00%	47.92%
BSE Sensex	82,172.10	0.50%	4.58%
STI (Singapore)	4,456.30	0.00%	17.65%
SET (Thái Lan)	1304.92	0.00%	-6.81%
Dầu Brent (\$/thùng)	65.89	-0.50%	-12.21%
Vàng (\$/ounce)	4,030.00	-0.41%	52.94%

Chứng khoán Châu Á hôm nay chủ yếu tăng điểm, dẫn đầu là chỉ số Nikkei 225 của Nhật Bản tiến hơn 1.7% và tiến về đỉnh cũ nhờ làn sóng mua vào các công ty công nghệ liên quan đến AI. Chỉ số Shanghai Composite quay trở lại tăng hơn 1.3% sau kỳ nghỉ lễ. Thị trường Hàn Quốc hôm nay vẫn đóng cửa nghỉ lễ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	5.18%	20	121
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	3.17%	1	70
TPCP - 10 năm	3.60%	0	75
USD/VND	26,386	-0.01%	3.27%
EUR/VND	31,482	-0.02%	15.46%
CNY/VND	3,762	0.00%	5.64%

Hôm nay, giá vàng SJC tiếp tục tăng mạnh lên 142.5 triệu đồng mỗi lượng, tiếp tục phá đỉnh lịch sử.

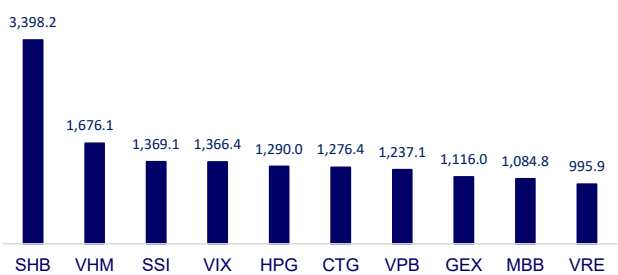
LỊCH SỰ KIỆN						
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
HJS	14/10/2025	15/10/2025	24/10/2025	Tiền mặt		500
CTG	14/10/2025	15/10/2025	17/11/2025	Tiền mặt		450
BID	14/10/2025	15/10/2025	14/11/2025	Tiền mặt		450
CKG	14/10/2025	15/10/2025	31/10/2025			2,100
QPH	15/10/2025	16/10/2025	16/10/2025			10,000
VHF	15/10/2025	16/10/2025	16/10/2025			207
CDC	16/10/2025	17/10/2025	17/10/2025		100:20	
VNM	16/10/2025	17/10/2025	17/10/2025			350
VNM	16/10/2025	17/10/2025	17/10/2025			2,500
STK	30/10/2025	31/10/2025		Cổ phiếu	100:45	

TIN TỨC CHỌN LỌC

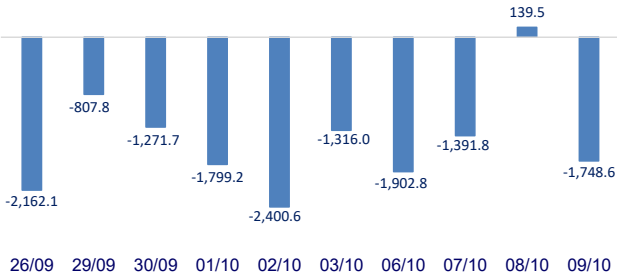
Phó Thủ tướng Hồ Đức Phúc tiếp lãnh đạo Tập đoàn Tether;
Hà Nội chính thức khởi công tuyến metro 8.9km, hơn 35,000 tỷ đồng kết nối vùng ngoại ô đến trung tâm phố cổ;
Việt Nam có tiềm năng trở thành trung tâm logistics mới khu vực ASEAN;
NHTW Anh cảnh báo về “cú điều chỉnh mạnh” trên thị trường chứng khoán;
Nga rục rịch rút khỏi thỏa thuận xử lý chất phóng xạ với Mỹ;
Động thái mới của Trung Quốc về xuất khẩu đất hiếm.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	63,800	-1.24%	3.48%	10,570,943	10,529,986	CTG: Thông tin chưa chính thống, VietinBank sắp được duyệt tăng vốn gần 44.6%, dự kiến trong tháng 10 và muộn nhất là đầu tháng 11 chốt xong.
BID	40,800	0.87%	1.75%	7,735,392	8,110,305	
CTG	55,000	3.97%	6.80%	35,393,245	31,195,532	
TCB	38,950	0.91%	0.26%	29,225,759	30,258,076	
VPB	32,100	3.22%	6.47%	52,539,592	59,619,257	
MBB	27,350	1.86%	2.05%	68,413,137	59,682,886	
HDB	31,650	0.64%	2.59%	22,090,784	32,339,976	
TPB	20,000	2.83%	6.38%	67,055,613	62,192,351	
STB	60,000	0.17%	2.21%	20,480,884	23,009,548	
VIB	20,400	1.75%	3.55%	21,773,615	17,309,465	
ACB	26,950	0.75%	4.66%	28,258,812	25,317,210	PLX: Giá xăng đồng loạt giảm so với kỳ điều hành giá trước. Trong đó, xăng ES RON 92 có giá 19.138 đồng/lít. Xăng RON 95-III có giá 19.729 đồng/lít.
SHB	17,900	3.47%	5.29%	292,394,761	328,809,687	
SSB	19,100	-0.52%	-1.04%	7,752,817	7,332,054	
LPB	51,200	-1.54%	-0.78%	8,127,340	5,721,645	
GAS	60,900	0.00%	1.00%	824,196	838,591	
PLX	34,100	0.44%	0.29%	3,328,171	2,229,045	
VIC	179,500	0.79%	4.97%	5,995,387	6,508,531	
VHM	115,000	6.98%	16.63%	20,036,805	16,669,775	
VRE	38,000	4.68%	19.69%	37,355,793	36,638,043	
VNM	62,900	-0.79%	2.78%	6,603,381	6,088,049	VHM: Hôm nay, Vinhomes có phiên tăng trần kèm thanh khoản cao nhất 4 tháng.
MSN	83,100	0.61%	1.96%	13,016,386	14,537,782	
SAB	45,600	-0.76%	0.44%	1,033,899	1,347,616	
BCM	66,300	-1.04%	0.15%	335,931	563,332	
DGC	93,500	-0.95%	1.85%	3,662,224	1,697,456	
VJC	133,100	-0.22%	3.42%	4,260,965	4,612,800	
FPT	94,200	-0.32%	2.28%	12,342,442	10,595,640	
MWG	81,500	0.87%	5.71%	12,044,822	12,699,656	
GVR	28,000	2.00%	2.56%	6,295,202	6,127,987	
SSI	40,650	-1.33%	7.40%	47,767,427	51,236,596	
HPG	28,950	-0.86%	3.02%	59,925,832	81,838,494	

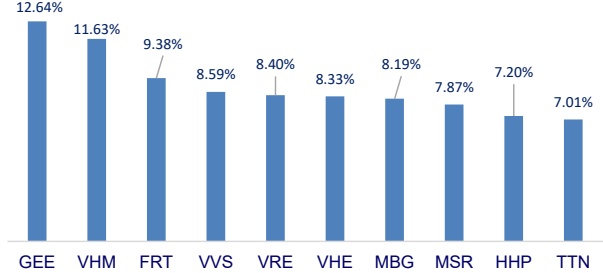
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



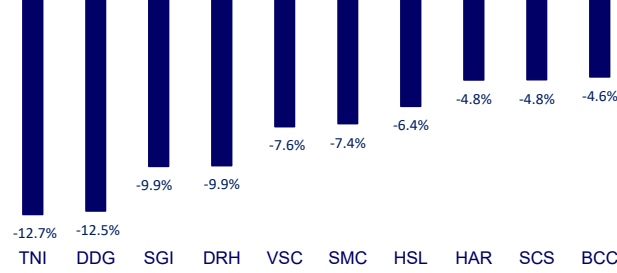
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



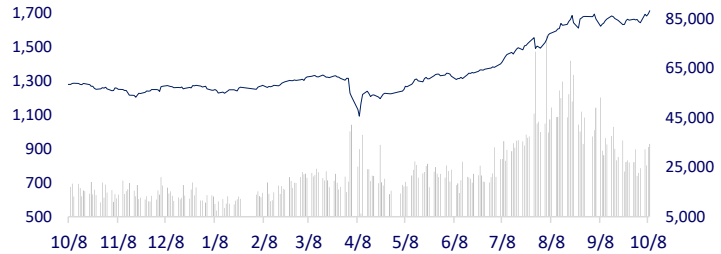
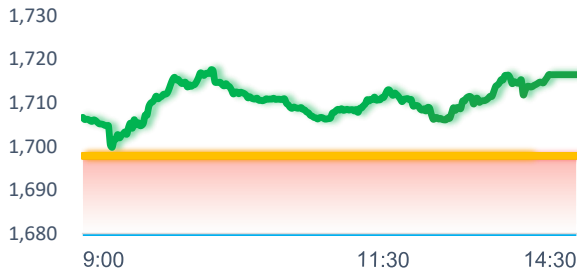
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,716.47	1.10%	35.50%
HNX	274.94	0.59%	20.89%
VN30	1,940.89	0.93%	44.33%
UPCOM	110.70	0.24%	16.45%
Net Foreign buy (B)	-1,748.56		
Total trading value (B)	36,757.00	0.98%	102.73%

VN-Index reached a new all-time high today as capital flowed strongly into Banking stocks and the Vingroup group. Nearly all sectors posted solid gains, with the most notable advances in Oil & Gas, Real Estate, and Chemicals.

INTRADAY VNINDEX

10/9/2025

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	34,200	0.47%	45.66%
FUEMAV30	23,590	0.51%	44.90%
FUESSV30	25,000	-0.40%	49.70%
FUESSV50	29,270	1.28%	45.62%
FUESSVFL	34,450	1.12%	55.88%
FUEVFVND	39,350	0.00%	17.39%
FUEVN100	25,700	0.39%	43.42%
4111FA000	1,936.60	0.92%	
4111FB000	1,930.20	0.89%	
VN30F2512	1,929.80	0.88%	
4111G3000	1,906.30	0.85%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	48,580.44	1.77%	21.77%
Shanghai Component	3,933.97	1.32%	17.37%
Hang Seng	26,752.59	-0.29%	33.37%
Kospi	3,549.21	0.00%	47.92%
BSE Sensex	82,172.10	0.50%	4.58%
STI (Singapore)	4,456.30	0.00%	17.65%
SET (Thailand)	1,304.92	0.00%	-6.81%
Brent oil (\$/barrel)	65.89	-0.50%	-12.21%
Gold (\$/ounce)	4,030.00	-0.41%	52.94%

Across Asian markets, most major indexes rose today, led by Japan's Nikkei 225, which climbed more than 1.7%, approaching its previous peak thanks to strong buying interest in AI-related tech companies. The Shanghai Composite rebounded more than 1.3% after the holiday break, while the South Korean market remained closed for a public holiday.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	5.18%	20	121
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.17%	1	70
10 year-Gov. Bond	3.60%	0	75
USD/VND	26,386	-0.01%	3.27%
EUR/VND	31,482	-0.02%	15.46%
CNY/VND	3,762	0.00%	5.64%

SJC gold prices continued their sharp rise, reaching VND 142.5 million per tael, setting another historic high.

EVENT CALENDAR

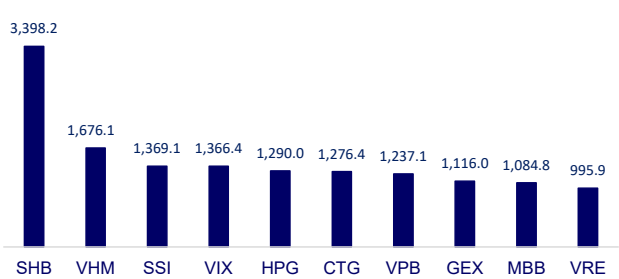
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	

SELECTED NEWS

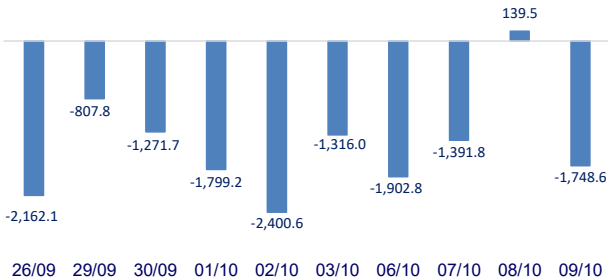
Deputy Prime Minister Ho Duc Phoc received the leadership of Tether Group;
Hanoi officially broke ground on an 8.9 km metro line worth over VND 35,000 billion, connecting suburban areas to the Old Quarter city center;
Vietnam has the potential to become a new logistics hub in the ASEAN region;
The Bank of England warned of a possible “sharp correction” in the stock market;
Russia is reportedly preparing to withdraw from its radioactive waste management agreement with the United States;
China announced a new policy move regarding the export of rare earths.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	63,800	-1.24%	3.48%	10,570,943	10,529,986	CTG: Unofficial information suggests that VietinBank is about to be approved for a capital increase of nearly 44.6%, expected to be finalized in October or, at the latest, early November.
BID	40,800	0.87%	1.75%	7,735,392	8,110,305	
CTG	55,000	3.97%	6.80%	35,393,245	31,195,532	
TCB	38,950	0.91%	0.26%	29,225,759	30,258,076	
VPB	32,100	3.22%	6.47%	52,539,592	59,619,257	
MBB	27,350	1.86%	2.05%	68,413,137	59,682,886	
HDB	31,650	0.64%	2.59%	22,090,784	32,339,976	
TPB	20,000	2.83%	6.38%	67,055,613	62,192,351	
STB	60,000	0.17%	2.21%	20,480,884	23,009,548	
VIB	20,400	1.75%	3.55%	21,773,615	17,309,465	
ACB	26,950	0.75%	4.66%	28,258,812	25,317,210	PLX: Gasoline prices have decreased compared to the previous price adjustment period.
SHB	17,900	3.47%	5.29%	292,394,761	328,809,687	
SSB	19,100	-0.52%	-1.04%	7,752,817	7,332,054	
LPB	51,200	-1.54%	-0.78%	8,127,340	5,721,645	
GAS	60,900	0.00%	1.00%	824,196	838,591	
PLX	34,100	0.44%	0.29%	3,328,171	2,229,045	
VIC	179,500	0.79%	4.97%	5,995,387	6,508,531	
VHM	115,000	6.98%	16.63%	20,036,805	16,669,775	
VRE	38,000	4.68%	19.69%	37,355,793	36,638,043	
VNM	62,900	-0.79%	2.78%	6,603,381	6,088,049	VNM: Vinamilk was unexpectedly net bought by foreign investors for two consecutive sessions, with a total value exceeding VND 48 billion.
MSN	83,100	0.61%	1.96%	13,016,386	14,537,782	
SAB	45,600	-0.76%	0.44%	1,033,899	1,347,616	
BCM	66,300	-1.04%	0.15%	335,931	563,332	
DGC	93,500	-0.95%	1.85%	3,662,224	1,697,456	
VJC	133,100	-0.22%	3.42%	4,260,965	4,612,800	
FPT	94,200	-0.32%	2.28%	12,342,442	10,595,640	
MWG	81,500	0.87%	5.71%	12,044,822	12,699,656	
GVR	28,000	2.00%	2.56%	6,295,202	6,127,987	
SSI	40,650	-1.33%	7.40%	47,767,427	51,236,596	HPG: In the first nine months of the year, Hoa Phat Group produced 7.9 million tons of crude steel, up 23% compared to the same period in 2024. Sales of HRC, construction steel, high-quality steel, and billet reached 7.4 million tons, an increase of 22% year over year.
HPG	28,950	-0.86%	3.02%	59,925,832	81,838,494	

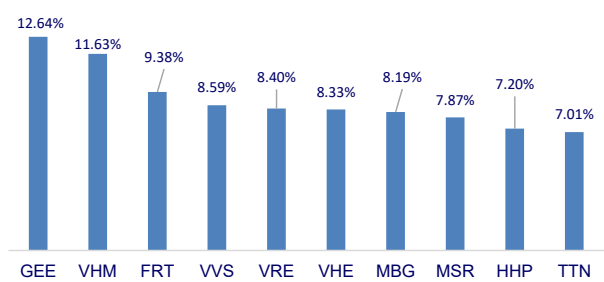
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

