

GLOBAL MARKET		1D	YTD
DJIA	46,441.10	0.09%	9.16%
S&P500	6,711.20	0.34%	14.10%
NASDAQ	22,755.16	0.42%	17.84%
VIX	16.29	0.06%	-6.11%
FTSE 100	9,446.43	1.03%	15.58%
DAX	24,149.45	1.13%	21.30%
CAC40	7,966.95	0.90%	7.94%
Brent oil (\$/barrel)	65.47	-0.80%	-12.76%
Gold (\$/ounce)	3,858.00	-0.71%	46.41%

U.S. stocks continued to rise on October 1, with the S&P 500 setting a new record high, as traders expected that a potential U.S. government shutdown would have only limited impact on the economy. According to the monthly report from employment services firm ADP, private sector jobs in the U.S. unexpectedly fell by 32,000 in September, compared to analysts' forecast of a 50,000 increase. Due to the government shutdown, the U.S. Department of Labor will not be able to release the September nonfarm payrolls report this Friday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.56%	-38	59
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.19%	1	71
10 year-Gov. Bond	3.51%	3	67
USD/VND	26,446	0.00%	3.50%
EUR/VND	31,824	0.15%	16.71%
CNY/VND	3,769	-0.05%	5.84%

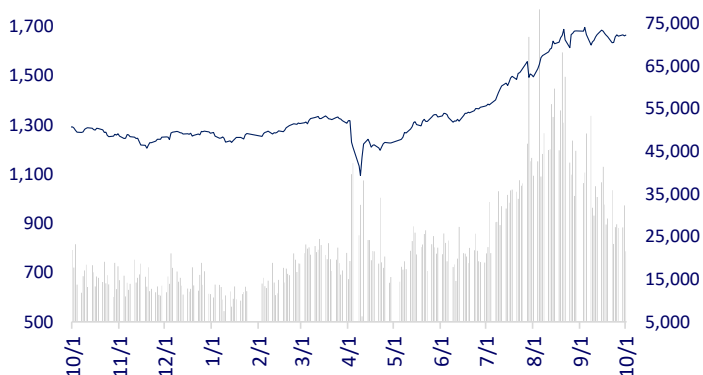
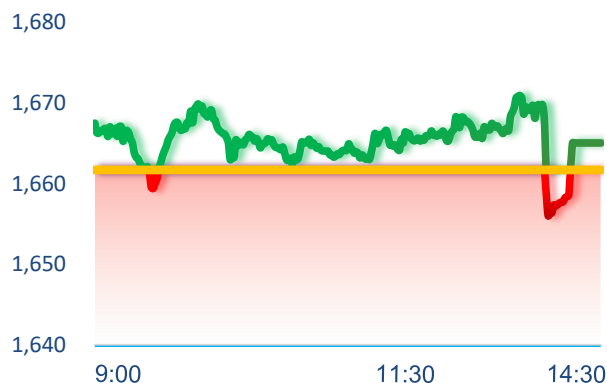
U.S. dollar continued to trade at its upper limit at commercial banks on October 1, despite the State Bank of Vietnam announcing it would sell foreign currency through cancellable 180-day forward contracts to stabilize the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,665.05	0.20%	31.44%
HNX	273.22	0.02%	20.13%
VN30	1,870.63	0.40%	39.11%
UPCOM	109.79	0.30%	15.50%
Net Foreign buy (B)	-1,799.20		
Total trading value (B)	23,227.00	-34.80%	28.11%

VN-Index traded mostly in positive territory, supported by the rebound of banking stocks. Proprietary trading desks of securities companies returned to net buying after five straight sessions of selling, with net purchases totaling VND 274 billion. Key buys included VNM (VND 88 billion), VHM (VND 80 billion), HDB (VND 32 billion), and VPB (VND 31 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



October 1 session: The State Bank of Vietnam sold more foreign currency to intervene, yet the USD exchange rate remained at its ceiling;

Prime Minister: As long as citizens still complain, the Government must continue to work hard and deliver effective solutions;

In the first 8 months of the year, Vietnam spent USD 274.78 million on importing frozen pork;

Asia is emerging as an alternative investment destination to the U.S., with Japan reaping major benefits;

Inflation in the Eurozone is rising, making it likely that the ECB will keep interest rates unchanged;

NATO and the EU are struggling to secure financial support for Kyiv.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVI	1/10/2025	2/10/2025	22/10/2025	Cash		3,150
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
VTP	3/10/2025	6/10/2025	22/10/2025	Cash		1,081
VCB	3/10/2025	6/10/2025	24/10/2025	Cash		450
DSC	3/10/2025	6/10/2025		Stock	100:17	
DSC	3/10/2025	6/10/2025		Cash & Stock	100:17.25	
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800