

GLOBAL MARKET		1D	YTD
DJIA	46,520.15	0.17%	9.35%
S&P500	6,715.38	0.06%	14.18%
NASDAQ	22,844.05	0.39%	18.30%
VIX	16.63	2.09%	-4.15%
FTSE 100	9,427.73	-0.20%	15.35%
DAX	24,422.56	1.13%	22.67%
CAC40	8,056.63	1.13%	9.16%
Brent oil (\$/barrel)	64.36	-0.89%	-14.24%
Gold (\$/ounce)	3,851.00	-0.80%	46.15%

The major U.S. stock indexes closed at fresh record highs on Thursday (October 2), as investors shrugged off concerns over the ongoing U.S. government shutdown, now entering its second day. Notably, Nvidia shares rose nearly 1%, hitting an all-time high as investors continued to pile into the artificial intelligence (AI) giant.

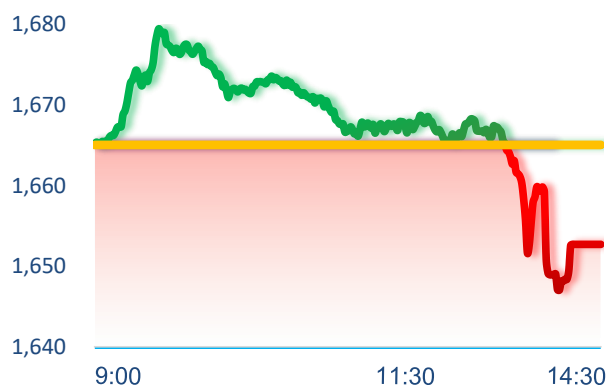
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	-16	43
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.17%	-2	69
10 year-Gov. Bond	3.49%	-3	64
USD/VND	26,435	-0.04%	3.46%
EUR/VND	31,743	-0.25%	16.42%
CNY/VND	3,766	-0.08%	5.76%

Crude oil prices fell about 2% on Thursday (October 2) to their lowest level in four months, extending a four-day losing streak. The decline came amid growing worries about oversupply ahead of the upcoming OPEC+ meeting this weekend.

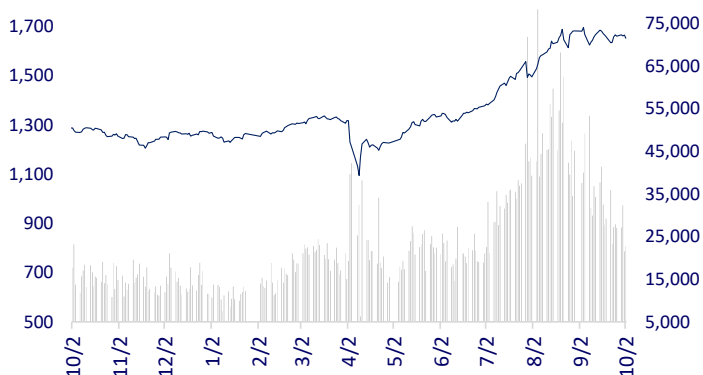
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,652.71	-0.74%	30.47%
HNX	269.55	-1.34%	18.52%
VN30	1,859.80	-0.58%	38.30%
UPCOM	109.79	0.00%	15.50%
Net Foreign buy (B)	-2,400.59		
Total trading value (B)	24,543.00	5.67%	35.37%

VN-Index broke below its 20-day moving average (MA20) as liquidity dried up and foreign investors recorded strong net selling of more than VND2,400 billion. Meanwhile, proprietary trading desks of securities companies were net buyers of over VND342 billion, with notable purchases including VHM (VND104 billion), VNDMBB (59 billion), SHB (VND51 billion), and MWG (VND39 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



Vietnam's socio-economic performance in the first nine months of 2025: Growth is expected to remain high with stable macroeconomic conditions;  
Hanoi will provide free health check-ups for residents at least once a year;  
Starting January 2026, tolls will be collected on the North-South Expressway;  
The EU allocates a record amount of funds from frozen assets;  
China and Malaysia are in talks over a rare earth processing project;  
Global gold prices reversed course and fell after warnings from Federal Reserve officials.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVI	1/10/2025	2/10/2025	22/10/2025	Cash		3,150
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
VTP	3/10/2025	6/10/2025	22/10/2025	Cash		1,081
VCB	3/10/2025	6/10/2025	24/10/2025	Cash		450
DSC	3/10/2025	6/10/2025		Stock	100:17	
DSC	3/10/2025	6/10/2025		Cash & Stock	100:17.25	
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800