

GLOBAL MARKET		1D	YTD
DJIA	46,758.28	0.51%	9.91%
S&P500	6,715.79	0.01%	14.18%
NASDAQ	22,780.51	-0.28%	17.97%
VIX	16.65	0.12%	-4.03%
FTSE 100	9,491.25	0.67%	16.13%
DAX	24,378.80	-0.18%	22.45%
CAC40	8,081.54	0.31%	9.49%
Brent oil (\$/barrel)	65.42	1.43%	-12.83%
Gold (\$/ounce)	3,904.00	1.07%	48.16%

U.S. stocks closed mixed on Friday, October 3rd, with the Dow Jones rising more than 200 points while the S&P 500 pulled back from record highs but still managed to notch a weekly gain, despite the ongoing U.S. government shutdown entering its third day. However, the shutdown has led to a shortage of economic data, as the Department of Labor suspended nearly all operations, meaning the regular September jobs report was not released on October 3rd.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.30%	-10	33
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.18%	1	70
10 year-Gov. Bond	3.51%	2	66
USD/VND	26,420	-0.06%	3.40%
EUR/VND	31,760	0.06%	16.48%
CNY/VND	3,765	-0.04%	5.72%

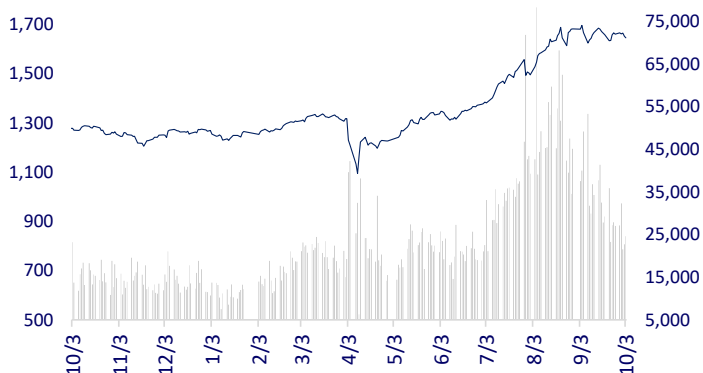
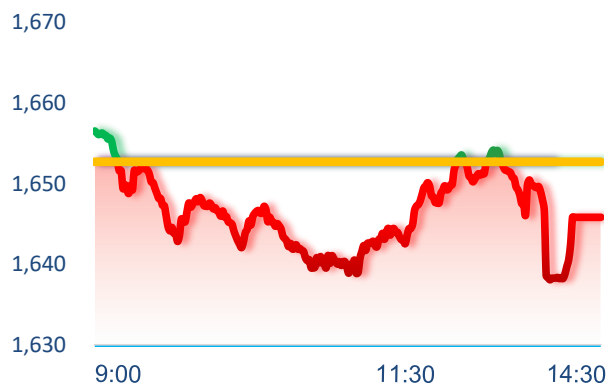
Minister of Industry and Trade Nguyen Hong Dien stated that the industrial and trade sector remained the main driver of the economy over the past nine months, recording remarkable growth. In particular, the manufacturing and processing industry achieved its highest growth since the start of the government term, while import-export activities hit a new record. For the full year, total trade turnover is projected to surpass USD 900 billion, with a trade surplus of over USD 20 billion, reinforcing Vietnam's role and position in the global supply chain.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,645.82	-0.42%	29.92%
HNX	265.75	-1.41%	16.85%
VN30	1,859.51	-0.02%	38.28%
UPCOM	109.02	-0.70%	14.69%
Net Foreign buy (B)	-1,315.96		
Total trading value (B)	27,113.83	10.47%	49.55%

VN-Index pared losses and recovered slightly on October 3rd, supported by Vingroup-related stocks. Proprietary trading desks of securities companies continued net-buying more than VND 640 billion, with notable purchases including MWG (VND 143 billion), VHM (VND 110 billion), FPT (VND 63 billion), and CTG (VND 33 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



Minister of Finance: Vietnam's GDP growth in Q3 reached 8.22%, the highest level for the same period since 2011;

Prime Minister: Nearly 3,000 stalled projects will be unblocked following approval in principle from the Politburo;

Ho Chi Minh City needs to achieve a minimum growth rate of 13% in Q4 to meet its full-year target;

Global gold prices have risen for seven consecutive weeks;

The CEO of Goldman Sachs warned of a major correction on Wall Street, drawing comparisons with the dot-com era;

Oil prices fell 7% last week on concerns that OPEC+ may increase production.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVI	1/10/2025	2/10/2025	22/10/2025	Cash		3,150
SHP	1/10/2025	2/10/2025	14/10/2025	Cash		1,000
VTP	3/10/2025	6/10/2025	22/10/2025	Cash		1,081
VCB	3/10/2025	6/10/2025	24/10/2025	Cash		450
DSC	3/10/2025	6/10/2025		Stock	100:17	
DSC	3/10/2025	6/10/2025		Cash & Stock	100:17.25	
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800