

GLOBAL MARKET		1D	YTD
DJIA	46,694.97	-0.14%	9.76%
S&P500	6,740.28	0.36%	14.60%
NASDAQ	22,941.67	0.71%	18.80%
VIX	16.37	-1.68%	-5.65%
FTSE 100	9,479.14	-0.13%	15.98%
DAX	24,378.29	0.00%	22.45%
CAC40	7,971.78	-1.36%	8.01%
Brent oil (\$/barrel)	65.58	-0.27%	-12.62%
Gold (\$/ounce)	3,958.00	0.46%	50.21%

Wall Street continued to set new records thanks to optimism about increased mergers and acquisitions (M&A) activity after two major deals were announced. Specifically, AMD shares surged by nearly 24% after the company reached an agreement with Sam Altman's leading AI firm, which could allow ChatGPT to hold a 10% stake in the chipmaker. In addition, Comerica shares jumped almost 14% after Fifth Third Bancorp agreed to acquire the regional bank for USD10.9 billion. The merger would create the ninth-largest bank in the U.S. by assets.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.48%	18	51
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.18%	1	70
10 year-Gov. Bond	3.50%	-1	65
USD/VND	26,403	-0.06%	3.33%
EUR/VND	31,683	-0.24%	16.20%
CNY/VND	3,763	-0.04%	5.68%

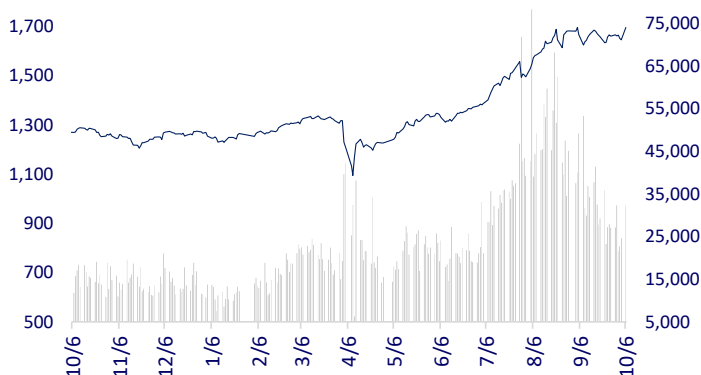
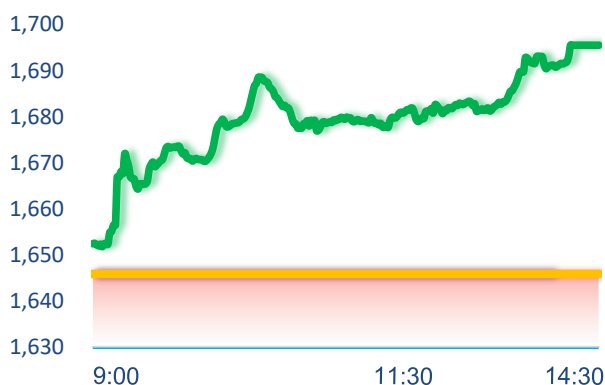
Gross domestic product (GDP) in Q3 2025 is estimated to have grown 8.23% year over year. GDP for the first nine months of 2025 is estimated to have risen 7.85% from a year earlier. By sector: agriculture, forestry and fisheries increased 3.83%, contributing 5.36% to the overall rise in value added; industry and construction rose 8.69%, contributing 43.05%; services grew 8.49%, contributing 51.59%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,695.50	3.02%	33.84%
HNX	274.69	3.36%	20.78%
VN30	1,918.97	3.20%	42.70%
UPCOM	109.16	0.13%	14.83%
Net Foreign buy (B)	-1,902.81		
Total trading value (B)	35,046.00	29.26%	93.29%

VN-Index soared nearly 60 points as funds flowed back into the Securities, Banking, and Real Estate sectors. Proprietary trading desks at brokerage firms were net buyers of more than VND 422 billion, mainly in FPT (VND 190 billion), HDB (VND 158 billion), FRT (VND 65 billion), and MSN (VND 59 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Agricultural, forestry, and fishery exports could reach a record high of USD 70 billion;
82.5% of manufacturing and processing enterprises expect better business conditions in the final quarter of 2025;
U.S. media analyze Vietnam's impressive economic growth rate;
Six reasons why Americans don't trust the government's published inflation figures;
Global gold prices hit a new record, surpassing 3,950 USD/oz;
Oil prices rose more than 1% after OPEC+ increased production less than expected.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800
DIG	9/10/2025	10/10/2025		Stock	1000:232	
NAF	9/10/2025	10/10/2025		Stock	10:1	
TV4	9/10/2025	10/10/2025	23/10/2025	Cash		1,000
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
STK	30/10/2025	31/10/2025		Stock	100:45	