

GLOBAL MARKET		1D	YTD
DJIA	46,602.98	-0.20%	9.54%
S&P500	6,714.59	-0.38%	14.16%
NASDAQ	22,788.36	-0.67%	18.01%
VIX	17.24	5.31%	-0.63%
FTSE 100	9,483.58	0.05%	16.04%
DAX	24,385.78	0.03%	22.49%
CAC40	7,974.85	0.04%	8.05%
Brent oil (\$/barrel)	65.94	1.03%	-12.14%
Gold (\$/ounce)	3,990.00	0.82%	51.42%

Wall Street's winning streak came to an end as hopes for a government reopening were dashed after the U.S. Senate, on October 6, failed for the fifth time to pass the House bill that would fund the government through November 21. Oracle led the decline in tech stocks after The Information reported that the software company was generating much lower profit margins from its cloud business than analysts had estimated and was losing money on some Nvidia chip leasing contracts.

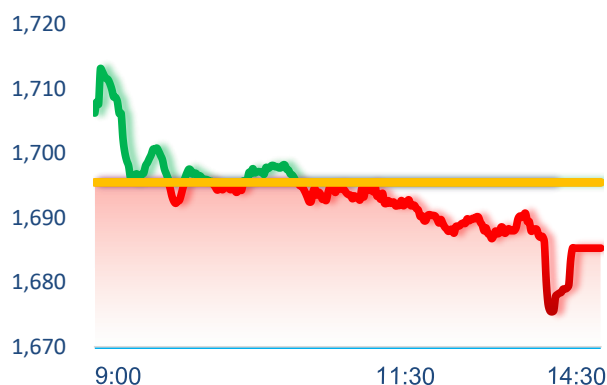
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.78%	30	81
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.21%	3	74
10 year-Gov. Bond	3.53%	3	69
USD/VND	26,398	-0.02%	3.31%
EUR/VND	31,664	-0.06%	16.13%
CNY/VND	3,763	0.00%	5.68%

In the early hours of October 8 (Vietnam time), FTSE Russell released its FTSE Equity Country Classification Report for September 2025, officially upgrading Vietnam's market status from Frontier Market to Secondary Emerging Market.

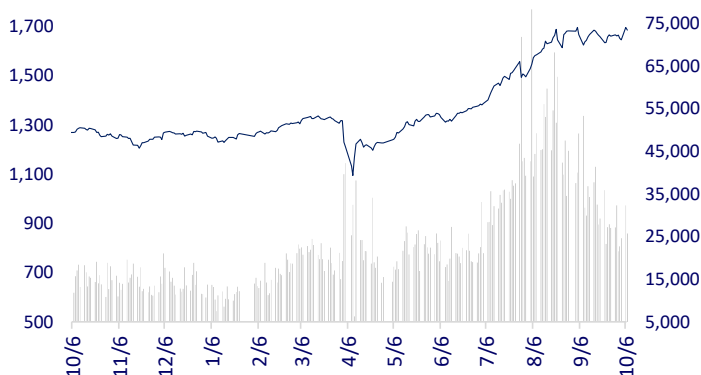
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,685.30	-0.60%	33.04%
HNX	272.87	-0.66%	19.98%
VN30	1,909.65	-0.49%	42.01%
UPCOM	110.24	0.99%	15.97%
Net Foreign buy (B)	-1,391.77		
Total trading value (B)	28,534.28	-18.58%	57.38%

VN-Index retreated yesterday ahead of this historic milestone for Vietnam's stock market. Proprietary trading desks at securities firms continued to record net purchases of more than VND 105 billion, mainly in CTG (VND 90 billion), MBB (VND 59 billion), FPT (VND 52 billion), and VPB (VND 23 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



FTSE Russell officially upgrades Vietnam to Secondary Emerging Market status;
 New assessment from the World Bank on Vietnam's economy;
 Vietnam sets new national economic targets;
 Global gold prices reach 4,000 USD/oz for the first time;
 China accelerates the construction of its strategic oil reserves;
 The EU proposes to double steel import tariffs to 50%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800
DIG	9/10/2025	10/10/2025		Stock	1000:232	
NAF	9/10/2025	10/10/2025		Stock	10:1	
TV4	9/10/2025	10/10/2025	23/10/2025	Cash		1,000
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
STK	30/10/2025	31/10/2025		Stock	100:45	