

GLOBAL MARKET		1D	YTD
DJIA	46,601.78	0.00%	9.54%
S&P500	6,753.72	0.58%	14.83%
NASDAQ	23,043.38	1.12%	19.33%
VIX	16.30	-5.45%	-6.05%
FTSE 100	9,548.87	0.69%	16.83%
DAX	24,597.13	0.87%	23.55%
CAC40	8,060.13	1.07%	9.20%
Brent oil (\$/barrel)	65.89	-0.50%	-12.21%
Gold (\$/ounce)	4,030.00	-0.41%	52.94%

Wall Street returned to positive momentum in yesterday's session, with both the S&P 500 and Nasdaq Composite hitting new all-time highs. The stock market showed little reaction to the release of the minutes from the Federal Reserve's September meeting, even though the minutes indicated that Fed officials remain divided over how much further to cut interest rates. The highlight of the day was a 2% gain in Nvidia shares after CEO Jensen Huang said that computing demand had increased in recent months.

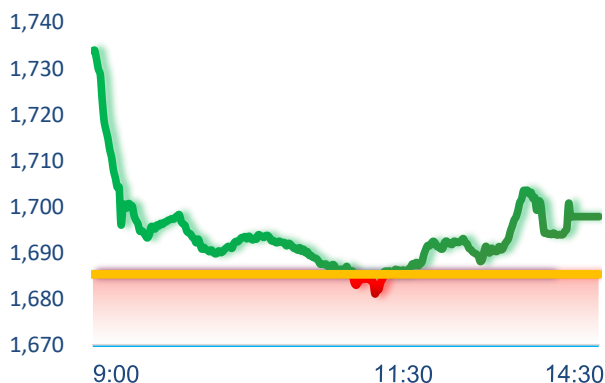
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.98%	20	101
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.16%	-5	69
10 year-Gov. Bond	3.59%	6	74
USD/VND	26,389	-0.03%	3.28%
EUR/VND	31,488	-0.56%	15.48%
CNY/VND	3,762	-0.04%	5.64%

According to the General Statistics Office, in the first nine months of 2025, Vietnamese investors initiated 134 new overseas projects with a total capital of USD 709.3 million, nearly four times higher than the same period last year. Additionally, 23 existing projects increased their capital by USD 137.5 million. Overall, Vietnam's total outward investment (including new and additional capital) reached USD 846.8 million, up 4.5 times year over year.

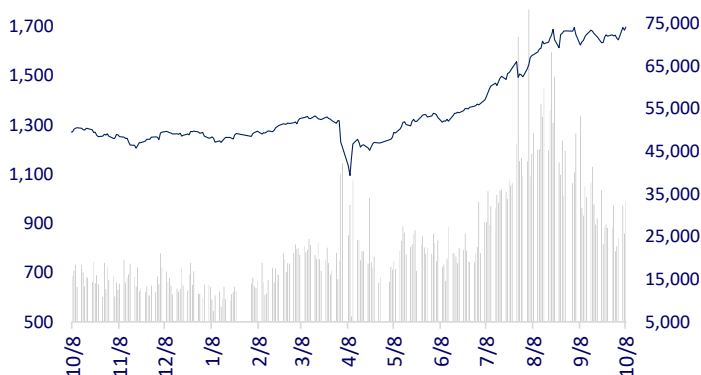
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,697.83	0.74%	34.03%
HNX	273.34	0.17%	20.19%
VN30	1,922.95	0.70%	43.00%
UPCOM	110.43	0.17%	16.17%
Net Foreign buy (B)	139.46		
Total trading value (B)	36,399.26	27.56%	100.76%

VN-Index filled its opening gap and sharply rebounded intraday as Vietnam's stock market was officially upgraded by FTSE from a Frontier Market to a Secondary Emerging Market. Proprietary reversed course and became net sellers of more than VND 1,000 billion, mainly in VHM (VND 148 billion), MWG (VND 130 billion), GEX (VND 87 billion), and GEE (VND 83 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



The Prime Minister issued an official directive on efforts to upgrade Vietnam's stock market classification;
The Ministry of Industry and Trade provided further information on the reciprocal tariff negotiations with the United States;
Vietnam has the potential to become a new logistics hub in the ASEAN region;
Israel and Hamas reached a phase-one peace agreement;
Global gold prices surpassed 4,040 USD/oz;
Oil prices climbed to their highest level in a week amid concerns over Russian supply disruptions.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	6/10/2025	7/10/2025	23/10/2025	Cash		1,500
ASM	7/10/2025	8/10/2025		Stock	100:10	
ADP	7/10/2025	8/10/2025	24/10/2025	Cash		700
LMI	9/10/2025	10/10/2025	28/10/2025	Cash		800
DIG	9/10/2025	10/10/2025		Stock	1000:232	
NAF	9/10/2025	10/10/2025		Stock	10:1	
TV4	9/10/2025	10/10/2025	23/10/2025	Cash		1,000
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
STK	30/10/2025	31/10/2025		Stock	100:45	