

GLOBAL MARKET		1D	YTD
DJIA	46,358.42	-0.52%	8.97%
S&P500	6,735.11	-0.28%	14.51%
NASDAQ	23,024.63	-0.08%	19.23%
VIX	16.43	0.80%	-5.30%
FTSE 100	9,509.40	-0.41%	16.35%
DAX	24,611.25	0.06%	23.62%
CAC40	8,041.36	-0.23%	8.95%
Brent oil (\$/barrel)	65.26	-0.96%	-13.04%
Gold (\$/ounce)	3,983.00	-1.17%	51.15%

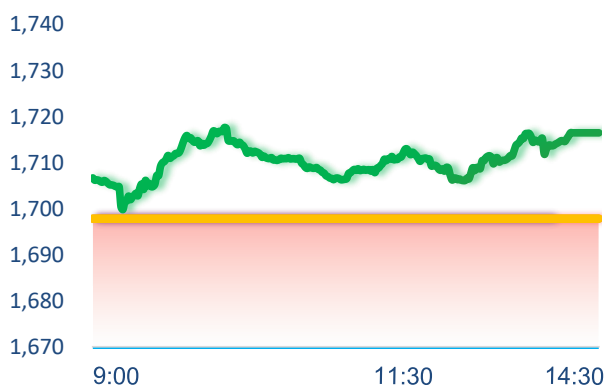
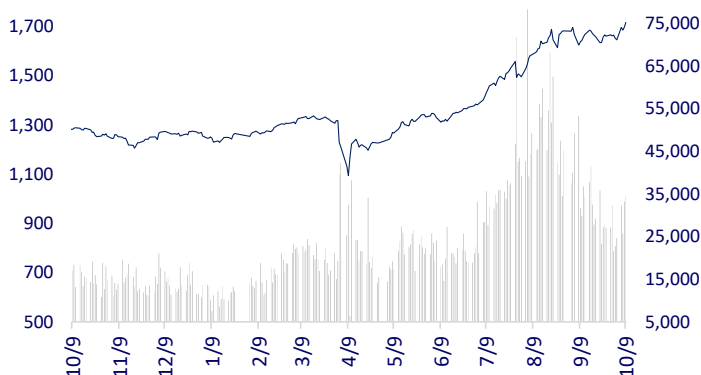
Wall Street saw a slight pullback on October 9, with the S&P 500 and Nasdaq Composite retreating from their new record highs as the ongoing U.S. government shutdown continued to weigh on sentiment.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.18%	20	121
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.17%	1	70
10 year-Gov. Bond	3.60%	0	75
USD/VND	26,386	-0.01%	3.27%
EUR/VND	31,482	-0.02%	15.46%
CNY/VND	3,762	0.00%	5.64%

Global gold prices unexpectedly reversed course last night, falling 2.8% from the session high of USD 4,058/oz. This marked a wave of profit-taking by investors following news that Israel and Hamas had reached a ceasefire agreement.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,716.47	1.10%	35.50%
HNX	274.94	0.59%	20.89%
VN30	1,940.89	0.93%	44.33%
UPCOM	110.70	0.24%	16.45%
Net Foreign buy (B)	-1,748.56		
Total trading value (B)	36,757.00	0.98%	102.73%

VN-Index hit a new all-time high today as capital flowed strongly into the Banking sector and Vingroup-related stocks. Meanwhile, proprietary trading desks at securities firms recorded their second consecutive strong net selling session, totaling more than VND 1,000 billion, mainly in VHM (VND 114 billion), MBB (VND 94 billion), GEX (VND 75 billion), and VNM (VND 69 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Policy support for manufacturing industries serving the power sector;  
Ho Chi Minh City proposes to adjust regional minimum wages in certain communes and special zones;  
A major European industrial park investor pours USD 1 billion into Vietnam;  
Oil prices fall nearly 2% following the ceasefire agreement between Israel and Hamas;  
A wave of unidentified drones spotted near European defense companies;  
Global renewable energy output surpasses coal power for the first time.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	