

GLOBAL MARKET		1D	YTD
DJIA	45,479.60	-1.90%	6.90%
S&P500	6,552.51	-2.71%	11.41%
NASDAQ	22,204.43	-3.56%	14.98%
VIX	21.66	31.83%	24.84%
FTSE 100	9,427.47	-0.86%	15.35%
DAX	24,241.46	-1.50%	21.76%
CAC40	7,918.00	-1.53%	7.28%
Brent oil (\$/barrel)	63.67	-1.59%	-15.16%
Gold (\$/ounce)	4,047.14	1.24%	53.59%

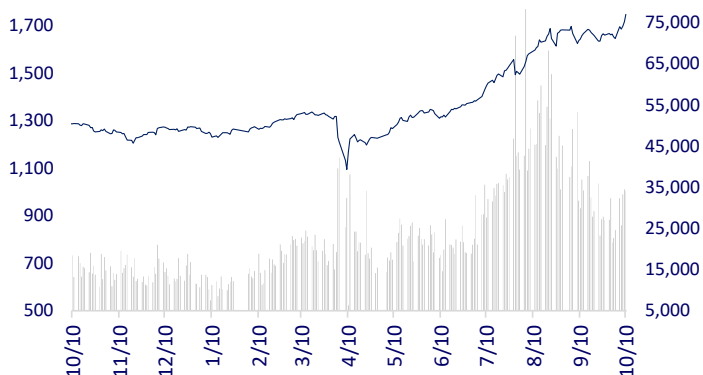
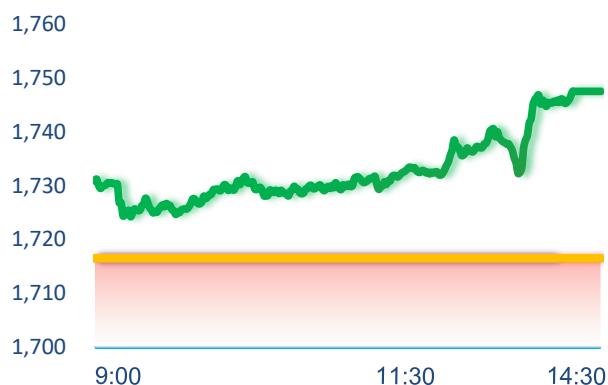
U.S. stocks fell sharply on Friday (October 10) after President Donald Trump threatened to raise tariffs on China, accusing the country of becoming "very hostile" over its restrictions on rare earth metals, a key resource for the technology and defense industries. However, later that night, President Trump unexpectedly eased trade tensions by stating that the U.S. "wants to help China, not hurt it," and reassured that "everything will be fine."

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	-41	80
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.13%	-4	66
10 year-Gov. Bond	3.62%	3	78
USD/VND	26,384	-0.01%	3.26%
EUR/VND	31,262	-0.70%	14.66%
CNY/VND	3,756	-0.16%	5.48%

According to data from CoinGlass, around USD 19.2 billion was liquidated in the cryptocurrency derivatives market on Friday night, marking a record loss for futures traders. Globally, more than 1.6 million accounts were wiped out. Of the total, long positions accounted for USD 16.7 billion, while short positions lost USD 2.5 billion. Among the affected assets, Bitcoin led with USD 5.3 billion in liquidations, followed by ETH (USD 4.4 billion) and SOL (USD 2 billion).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,747.55	1.81%	37.95%
HNX	273.62	-0.48%	20.31%
VN30	1,980.57	2.04%	47.28%
UPCOM	111.61	0.82%	17.41%
Net Foreign buy (B)	-639.32		
Total trading value (B)	36,901.21	0.39%	103.53%

VN-Index continued its strong rally on October 10, driven by the surge of three major stocks from the Vingroup group. Meanwhile, proprietary trading desks at securities firms recorded their third consecutive strong net-selling session, totaling more than VND 730 billion, mainly in GEX (VND 141 billion), FPT (VND 74 billion), Diamond Fund (VND 72 billion), and VNM (VND 64 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


J.P. Morgan forecasts the VN-Index to reach 2,200 points, identifying 22 stocks likely to attract strong inflows after the market upgrade;

Vietnam plans to cut 145,000 public-sector positions, saving VND 39,000 billion in annual regular expenditures;

Vietnam is set to host a nearly USD 2.7 billion factory in a key industry, expected to create over 2,000 jobs;

Donald Trump announces an additional 100% tariff on China;

Trump later eases tensions with China amid the ongoing trade dispute;

China responds firmly to the U.S. 100% tariff decision, asserting that rare earth control policies are legal.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	