

GLOBAL MARKET		1D	YTD
DJIA	46,067.58	1.29%	8.28%
S&P500	6,654.72	1.56%	13.14%
NASDAQ	22,694.61	2.21%	17.52%
VIX	19.03	-12.14%	9.68%
FTSE 100	9,442.87	0.16%	15.54%
DAX	24,387.93	0.60%	22.50%
CAC40	7,934.26	0.21%	7.50%
Brent oil (\$/barrel)	63.52	-0.44%	-15.36%
Gold (\$/ounce)	4,135.00	1.51%	56.92%

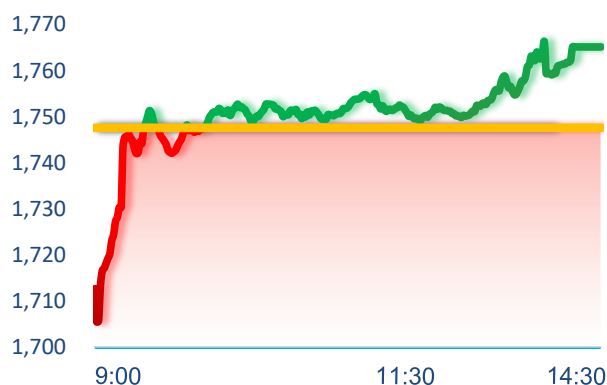
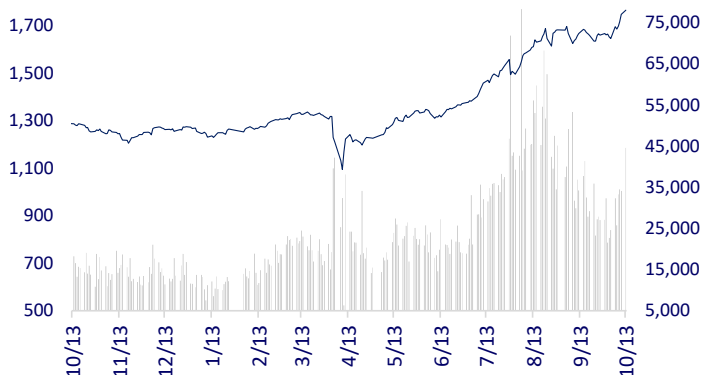
U.S. stocks surged on Monday (October 13), rebounding from the sell-off on October 10 after President Donald Trump declared that trade relations with China "will be fine." Nearly 80% of S&P 500 component stocks closed higher on Monday, signaling a broad-based recovery. Oracle shares jumped more than 5%, Nvidia gained 3%, and Broadcom surged nearly 10% after officially announcing a partnership with OpenAI on Monday morning.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.75%	-2	78
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.19%	6	72
10 year-Gov. Bond	3.52%	-10	67
USD/VND	26,367	-0.06%	3.19%
EUR/VND	31,358	0.31%	15.01%
CNY/VND	3,752	-0.10%	5.37%

Gold prices surpassed the 4,100 USD/oz mark for the first time yesterday and are now trading around 4,130 USD/oz. Stable central bank gold purchases, strong ETF inflows, U.S.-China trade tensions, and expectations of lower U.S. interest rates have provided structural support for the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,765.12	1.01%	39.34%
HNX	275.35	0.63%	21.07%
VN30	2,012.28	1.60%	49.64%
UPCOM	112.70	0.98%	18.56%
Net Foreign buy (B)	-1,159.82		
Total trading value (B)	48,678.00	31.91%	168.48%

VN-Index continued to rise sharply, driven by the Real Estate sector's breakout. Proprietary trading desks at securities firms recorded their fourth consecutive strong net-selling session, totaling more than VND 775 billion, mainly in FPT (VND 225 billion), HDB (VND 152 billion), MWG (VND 84 billion), and STB (VND 58 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Vietnam's GDP is projected to exceed USD 510 billion in 2025, making it the 32nd largest economy in the world;

The government plans to reduce 145,000 public-sector positions, saving VND 39,000 billion in annual regular expenditures;

Approval granted for the adjusted master plan of Gia Binh Airport, with an investment of over VND 161 trillion;

U.S. President Donald Trump hails a "historic dawn in the Middle East after a long nightmare";

The U.S. Treasury Secretary warns of the economic impact of the ongoing government shutdown;

Oil prices rebound from a five-month low.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	