

GLOBAL MARKET		1D	YTD
DJIA	46,270.46	0.44%	8.76%
S&P500	6,644.31	-0.16%	12.97%
NASDAQ	22,521.70	-0.76%	16.63%
VIX	20.81	9.35%	19.94%
FTSE 100	9,452.77	0.10%	15.66%
DAX	24,236.94	-0.62%	21.74%
CAC40	7,919.62	-0.18%	7.30%
Brent oil (\$/barrel)	62.29	0.34%	-17.00%
Gold (\$/ounce)	4,185.83	1.40%	58.85%

U.S. stocks experienced volatile trading due to U.S.–China trade tensions. The market opened in the red after China tightened controls over global maritime transport the night before. Major indexes later rebounded from morning losses, with the S&P 500 staying in positive territory for most of the session. However, U.S. stocks reversed slightly lower toward the end of trading after President Trump once again criticized China on Truth Social, saying the country was refusing to buy U.S. soybeans in “an act of economic hostility.”

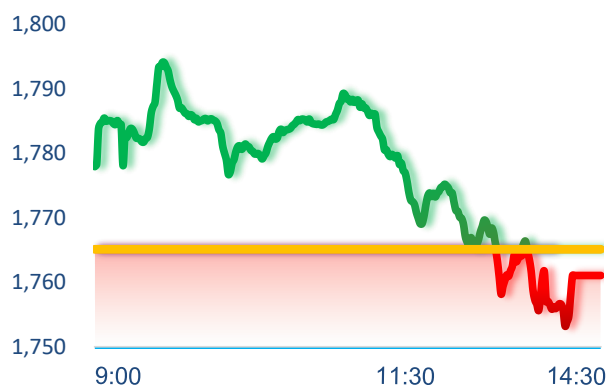
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.90%	15	93
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.15%	-4	68
10 year-Gov. Bond	3.65%	13	80
USD/VND	26,369	0.01%	3.20%
EUR/VND	31,299	-0.19%	14.79%
CNY/VND	3,751	-0.03%	5.34%

Oil prices fell more than 1% on Tuesday (October 14) after the International Energy Agency (IEA) warned of a severe oversupply risk in 2026, while U.S.–China trade tensions — between the world's two largest economies — continued to escalate.

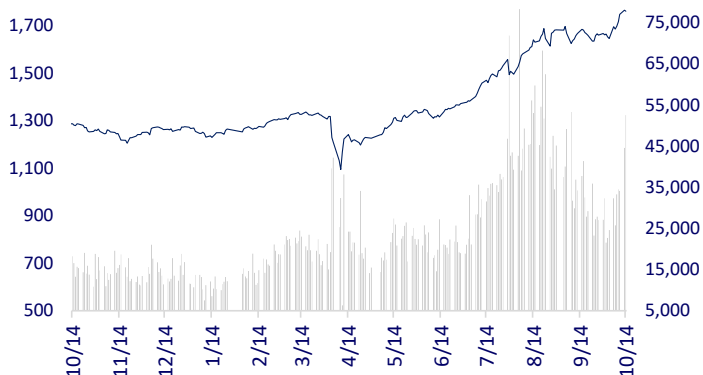
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,761.06	-0.23%	39.02%
HNX	275.33	-0.01%	21.06%
VN30	2,013.69	0.07%	49.74%
UPCOM	113.15	0.40%	19.03%
Net Foreign buy (B)	-1,435.46		
Total trading value (B)	56,652.00	16.38%	212.46%

VN-Index recorded its first distribution session with liquidity exceeding USD 2 billion. Proprietary trading desks at securities firms posted their fifth consecutive strong net-selling session, totaling more than VND 644 billion, mainly in FRT (VND 85 billion), HPG (VND 79 billion), MWG (VND 66 billion), and GEX (VND 57 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Eliminating the investment policy approval procedure to create a boost for the private sector;

Storm No. 11 causes damages of over VND 12,000 billion in Thai Nguyen Province;

The Ministry of Industry and Trade clarifies details about the VND 2–3 million subsidy for households installing rooftop solar panels;

U.S. consumers could bear up to 55% of the costs from Trump's tariffs;

The U.S.–China trade war escalates — a new battlefield at sea heats up starting today;

The Pentagon accelerates efforts to stockpile USD 1 billion worth of rare earth materials.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	