

GLOBAL MARKET		1D	YTD
DJIA	46,253.31	-0.04%	8.72%
S&P500	6,671.06	0.40%	13.42%
NASDAQ	22,670.08	0.66%	17.40%
VIX	20.64	-0.82%	18.96%
FTSE 100	9,424.75	-0.30%	15.32%
DAX	24,181.37	-0.23%	21.46%
CAC40	8,077.00	1.99%	9.43%
Brent oil (\$/barrel)	62.35	0.08%	-16.92%
Gold (\$/ounce)	4,229.00	0.76%	60.49%

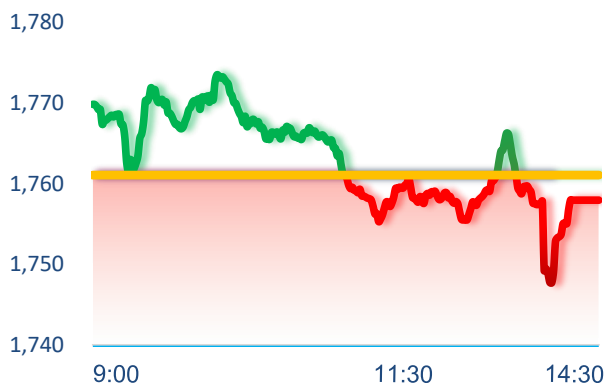
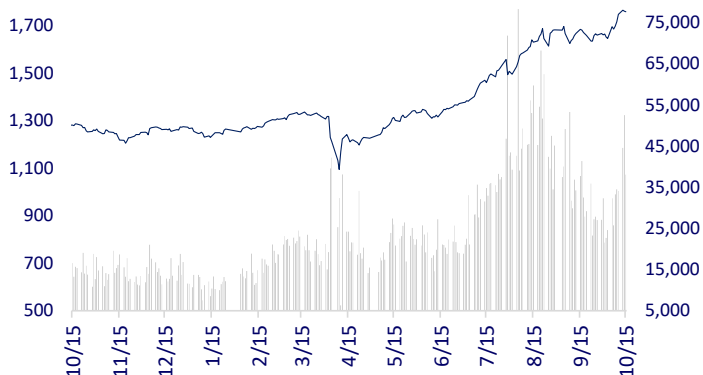
The S&P 500 rose on Wednesday (October 15), supported by strong earnings reports from Bank of America and Morgan Stanley. Specifically, Bank of America shares jumped 4.4%, while Morgan Stanley gained 4.7%. Ongoing concerns about U.S.–China trade negotiations and the government shutdown continued to weigh on investor sentiment, but optimism over a better-than-expected start to the earnings season helped lift the market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.04%	14	107
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.13%	-2	66
10 year-Gov. Bond	3.62%	-3	78
USD/VND	26,369	0.00%	3.20%
EUR/VND	31,407	0.35%	15.19%
CNY/VND	3,756	0.14%	5.48%

Gold prices surpassed USD 4,200/oz for the first time on Wednesday (October 15), extending their record-breaking rally amid rising expectations that the Federal Reserve (Fed) will cut interest rates, while geopolitical tensions drove investors toward this safe-haven precious metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,757.95	-0.18%	38.77%
HNX	276.12	0.29%	21.41%
VN30	2,009.64	-0.20%	49.44%
UPCOM	112.32	-0.73%	18.16%
Net Foreign buy (B)	-886.57		
Total trading value (B)	41,128.73	-27.40%	126.84%

VN-Index saw a slight pullback ahead of derivatives expiration day, with selling pressure mainly coming from Vingroup stocks. Meanwhile, proprietary trading desks at securities firms returned to net buying, totaling VND 365 billion, primarily in KDH (VND 67 billion), HPG (VND 53 billion), VIX (VND 40 billion), and FPT (VND 35 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


The Government sets a target for GDP growth of at least 10% in 2026;
The Ministry of Finance calls for decisive action to remove bottlenecks in ODA disbursement;
General Secretary To Lam meets with the Chairman of the Board of Murphy Oil Corporation;
A psychological campaign called "Tomahawk";
Global gold prices continue their upward momentum, surpassing USD 4,200/oz for the first time;
Oil prices fall back toward a five-month low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	14/10/2025	15/10/2025	24/10/2025	Cash		500
CTG	14/10/2025	15/10/2025	17/11/2025	Cash		450
BID	14/10/2025	15/10/2025	14/11/2025	Cash		450
CKG	14/10/2025	15/10/2025	31/10/2025	Cash & Stock		2,100
QPH	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		10,000
VHF	15/10/2025	16/10/2025	16/10/2025	Cash & Stock		207
CDC	16/10/2025	17/10/2025	17/10/2025	Cash & Stock	100:20	
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		350
VNM	16/10/2025	17/10/2025	17/10/2025	Cash & Stock		2,500
STK	30/10/2025	31/10/2025		Stock	100:45	