

GLOBAL MARKET		1D	YTD
DJIA	45,952.24	-0.65%	8.01%
S&P500	6,629.07	-0.63%	12.71%
NASDAQ	22,562.54	-0.47%	16.84%
VIX	25.31	22.63%	45.88%
FTSE 100	9,436.09	0.12%	15.45%
DAX	24,272.19	0.38%	21.91%
CAC40	8,188.59	1.38%	10.95%
Brent oil (\$/barrel)	60.91	-1.92%	-18.84%
Gold (\$/ounce)	4,305.00	1.60%	63.37%

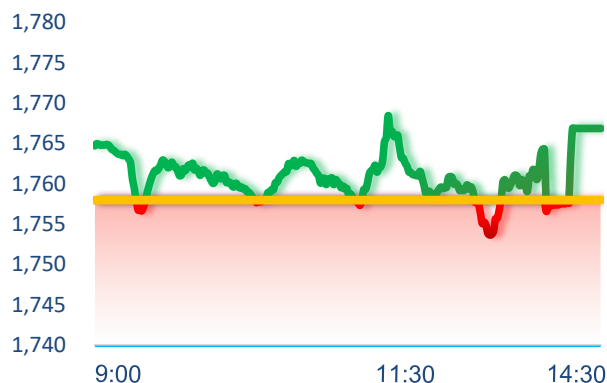
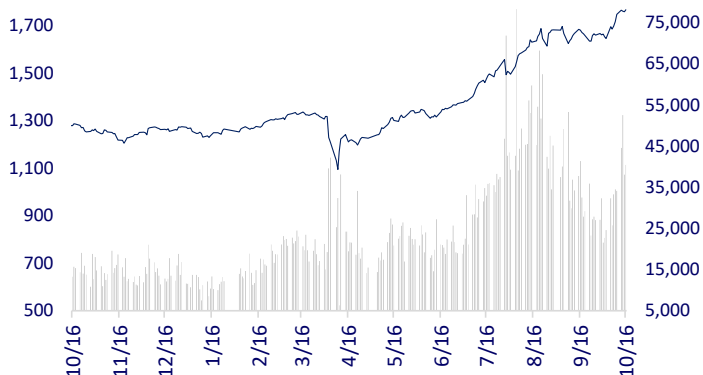
U.S. stocks fell on Thursday (October 16), erasing earlier gains, led by declines in banking stocks due to concerns over bad debts. Investors also faced lingering worries about the U.S.–China trade tensions and the government shutdown. Shares of regional banks Zions and Western Alliance hit session lows as major indexes reversed downward. Zions plunged 13% after reporting heavy losses tied to bad loans from several borrowers, while Western Alliance dropped 11% following allegations that one of its clients had committed fraud.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.86%	82	189
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.25%	12	78
10 year-Gov. Bond	3.57%	-6	72
USD/VND	26,364	-0.02%	3.18%
EUR/VND	31,498	0.29%	15.52%
CNY/VND	3,754	-0.06%	5.42%

Gold prices hit a record high for the fourth straight session on Thursday (October 16), surpassing 4,300 USD/oz, as investors flocked to the safe-haven metal amid ongoing U.S.–China trade tensions, the U.S. government shutdown, and growing expectations of interest rate cuts, all of which fueled the rally.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,766.85	0.51%	39.48%
HNX	277.08	0.35%	21.83%
VN30	2,022.27	0.63%	50.38%
UPCOM	112.37	0.04%	18.21%
Net Foreign buy (B)	420.52		
Total trading value (B)	43,575.03	5.95%	140.34%

VN-Index returned to an uptrend, driven by the Real Estate sector and foreign net buying. Meanwhile, proprietary trading desks at securities firms posted a net sell of VND 82 billion, mainly in VPB (VND 47 billion), MSN (VND 41 billion), FPT (VND 37 billion), and MWG (VND 22 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Completion of the navigation system installation at Long Thanh International Airport;
Vietnam may soon welcome a world-class mega project;
Hai Phong establishes a 6,300-hectare coastal free trade zone;
U.S.–China trade tensions heat up once again;
China has pushed Europe into a dangerous predicament;
U.S. President Donald Trump announces plans to meet Russian President Vladimir Putin in Hungary.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QPH	15/10/2025	16/10/2025	30/10/2025	Cash		10,000
VHF	15/10/2025	16/10/2025	31/10/2025	Cash		207
CDC	16/10/2025	17/10/2025		Stock	100:20	
VNM	16/10/2025	17/10/2025	24/10/2025	Cash		350
VNM	16/10/2025	17/10/2025	24/10/2025	Cash		2,500
AST	16/10/2025	17/10/2025	24/10/2025	Cash		2,500
STW	17/10/2025	20/10/2025	10/11/2025	Cash		1,107
SJG	17/10/2025	20/10/2025	31/10/2025	Cash		1,000
ELC	17/10/2025	20/10/2025		Stock	100:5	
STK	30/10/2025	31/10/2025		Stock	100:45	