

GLOBAL MARKET		1D	YTD
DJIA	46,190.61	0.52%	8.57%
S&P500	6,664.01	0.53%	13.30%
NASDAQ	22,679.98	0.52%	17.45%
VIX	20.78	-17.90%	19.77%
FTSE 100	9,354.57	-0.86%	14.46%
DAX	23,830.99	-1.82%	19.70%
CAC40	8,174.20	-0.18%	10.75%
Brent oil (\$/barrel)	61.07	0.13%	-18.63%
Gold (\$/ounce)	4,262.00	-1.39%	61.74%

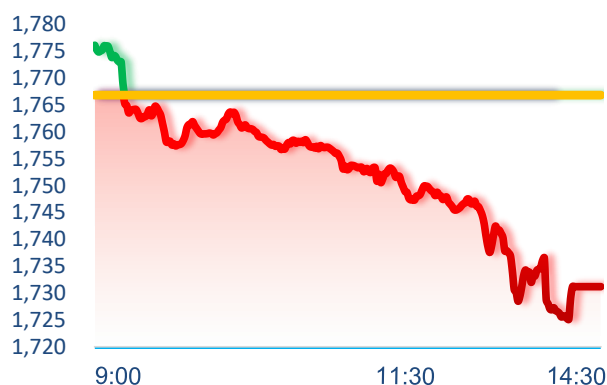
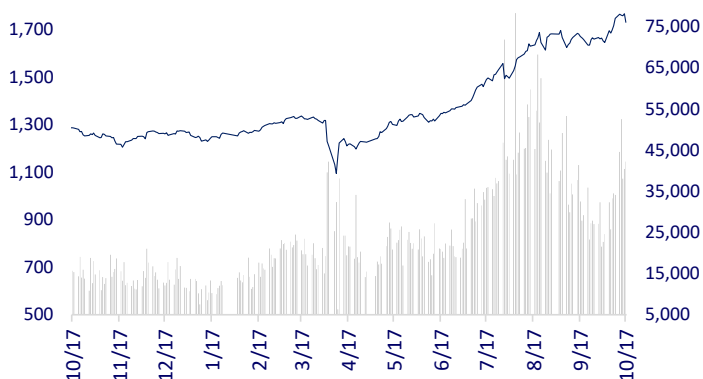
Wall Street rallied on Friday (October 17) as investors reacted positively to the U.S.'s softer stance in trade negotiations with China and easing concerns over credit risks. Specifically, U.S. Treasury Secretary Scott Bessent said he would hold talks with his Chinese counterpart on Friday evening. President Donald Trump also stated from the White House that a meeting with Chinese President Xi Jinping could still take place later this month. These remarks suggested that the threat of imposing an additional 100% tariff on China by November 1 might not materialize.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.45%	-41	148
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.23%	-3	75
10 year-Gov. Bond	3.60%	3	75
USD/VND	26,356	-0.03%	3.15%
EUR/VND	31,631	0.42%	16.01%
CNY/VND	3,756	0.06%	5.49%

Gold prices fell more than 2% on Friday (October 17) after hitting a record high above 4,400 USD/oz, pressured by a stronger U.S. dollar and Trump's comments that imposing "comprehensive tariffs" on China would be unsustainable.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,731.19	-2.02%	36.66%
HNX	276.11	-0.35%	21.40%
VN30	1,977.14	-2.23%	47.03%
UPCOM	112.67	0.27%	18.53%
Net Foreign buy (B)	-2,044.61		
Total trading value (B)	45,648.00	4.76%	151.77%

VN-Index recorded its second distribution session, falling more than 35 points due to strong correction pressure from Vingroup stocks. Proprietary trading desks at securities firms net sold VND 197 billion, mainly in MSN (VND 83 billion), STB (VND 54 billion), FPT (VND 52 billion), and VNM (VND 41 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Five-Year Socio-Economic Development Plan (2026–2030): Strive for an average annual GDP growth rate of at least 10%;

Opening of the 10th Session of the 15th National Assembly: 66 agenda items to be reviewed and approved over 40 working days;

The Government Inspectorate names several major banks for misusing trillions of VND from corporate bond issuances;

Mass protests erupt across the United States opposing President Trump's policies;

According to the WTO, U.S.–China trade tensions have reduced global economic output by 7%;

President Donald Trump approves the expansion of credit programs to support domestic automobile production in the U.S.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QPH	15/10/2025	16/10/2025	30/10/2025	Cash		10,000
VHF	15/10/2025	16/10/2025	31/10/2025	Cash		207
CDC	16/10/2025	17/10/2025		Stock	100:20	
VNM	16/10/2025	17/10/2025	24/10/2025	Cash		350
VNM	16/10/2025	17/10/2025	24/10/2025	Cash		2,500
AST	16/10/2025	17/10/2025	24/10/2025	Cash		2,500
STW	17/10/2025	20/10/2025	10/11/2025	Cash		1,107
SJG	17/10/2025	20/10/2025	31/10/2025	Cash		1,000
ELC	17/10/2025	20/10/2025		Stock	100:5	
STK	30/10/2025	31/10/2025		Stock	100:45	