

GLOBAL MARKET		1D	YTD
DJIA	46,706.58	1.12%	9.78%
S&P500	6,735.13	1.07%	14.51%
NASDAQ	22,990.54	1.37%	19.06%
VIX	18.23	-12.27%	5.07%
FTSE 100	9,403.57	0.52%	15.06%
DAX	24,258.80	1.80%	21.85%
CAC40	8,206.07	0.39%	11.18%
Brent oil (\$/barrel)	60.63	-0.67%	-19.21%
Gold (\$/ounce)	4,352.00	2.25%	65.16%

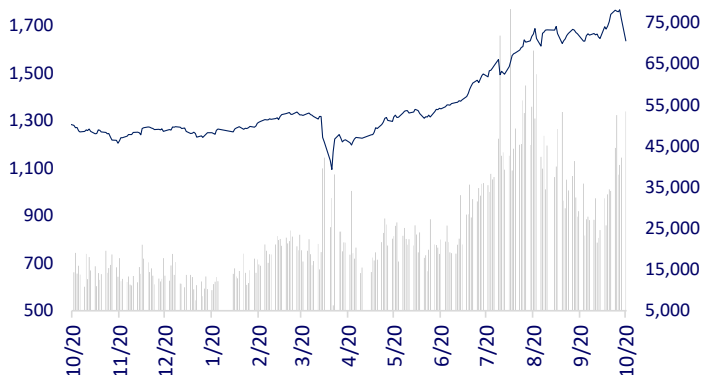
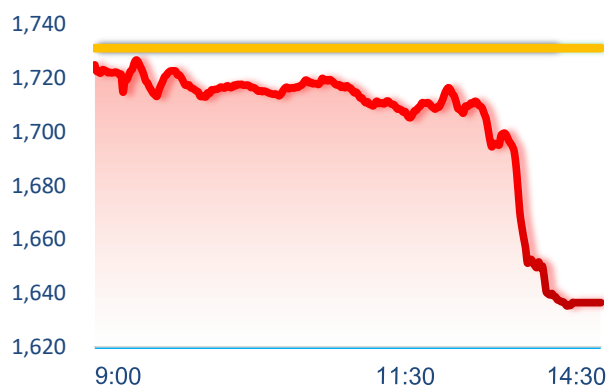
Wall Street extended its gains on Monday night (October 20) as investors grew optimistic that the U.S. government shutdown might soon end, while also anticipating a series of major corporate earnings reports and upcoming inflation data later this week. Apple led the market's advance, climbing nearly 4% to close at an all-time high after Loop Capital upgraded its rating from Hold to Buy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.06%	-39	109
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.16%	-7	68
10 year-Gov. Bond	3.66%	6	81
USD/VND	26,356	0.00%	3.15%
EUR/VND	31,504	-0.40%	15.54%
CNY/VND	3,755	-0.05%	5.43%

Global gold prices surged to USD 3,831/oz on Monday (October 20), setting another record high. The rally was supported by expectations of further U.S. interest rate cuts and sustained safe-haven demand, as investors awaited U.S.-China trade talks and the release of U.S. inflation data later this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,636.43	-5.47%	29.18%
HNX	263.02	-4.74%	15.65%
VN30	1,870.86	-5.38%	39.12%
UPCOM	110.31	-2.09%	16.04%
Net Foreign buy (B)	-2,144.51		
Total trading value (B)	58,856.42	28.94%	224.62%

VN-Index recorded its third distribution session, plunging nearly 95 points, with many stocks ending at their floor prices. Meanwhile, proprietary trading desks at securities firms unexpectedly turned net buyers, purchasing over VND 1,000 billion, mainly in HPG (VND 166 billion), VIC (VND 102 billion), MBB (VND 95 billion), and GMD (VND 90 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


The Prime Minister announced that in 2026, Vietnam's GDP per capita is projected to reach USD 5,400–5,500;

The Ministry of Construction expects public investment disbursement to reach over 54% of the annual plan;

State budget revenue has surpassed VND 2 quadrillion, exceeding the full-year target;

President Volodymyr Zelensky expresses readiness to meet Presidents Trump and Putin in Hungary;

Oil prices fall to their lowest level in five months;

The European Union imposes a ban on the transportation of Russian natural gas.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STW	17/10/2025	20/10/2025	10/11/2025	Cash		1,107
SJG	17/10/2025	20/10/2025	31/10/2025	Cash		1,000
ELC	17/10/2025	20/10/2025		Stock	100:5	
TCT	20/10/2025	21/10/2025	20/11/2025	Cash		500
GHC	21/10/2025	22/10/2025	30/10/2025	Cash		2,000
NT2	21/10/2025	22/10/2025	31/10/2025	Cash		700
VFR	21/10/2025	22/10/2025	24/11/2025	Cash		397
IN4	22/10/2025	23/10/2025	30/10/2025	Cash		1,800
VEF	22/10/2025	23/10/2025	12/11/2025	Cash		33,000
STK	30/10/2025	31/10/2025		Stock	100:45	