

GLOBAL MARKET		1D	YTD
DJIA	46,924.68	0.47%	10.30%
S&P500	6,735.33	0.00%	14.51%
NASDAQ	22,953.67	-0.16%	18.86%
VIX	17.87	-1.97%	3.00%
FTSE 100	9,426.99	0.25%	15.34%
DAX	24,330.03	0.29%	22.21%
CAC40	8,258.86	0.64%	11.90%
Brent oil (\$/barrel)	61.45	-0.05%	-18.12%
Gold (\$/ounce)	4,104.00	-3.71%	55.75%

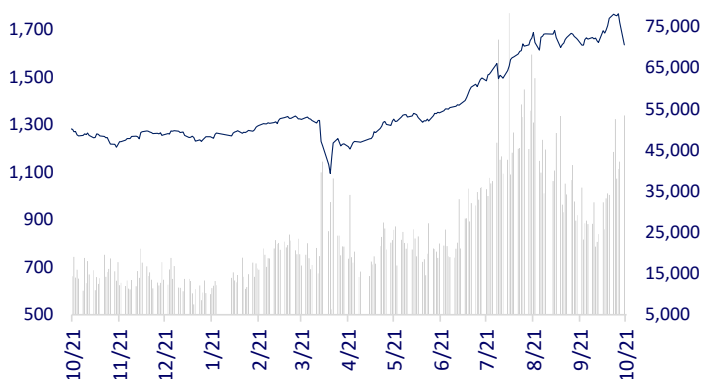
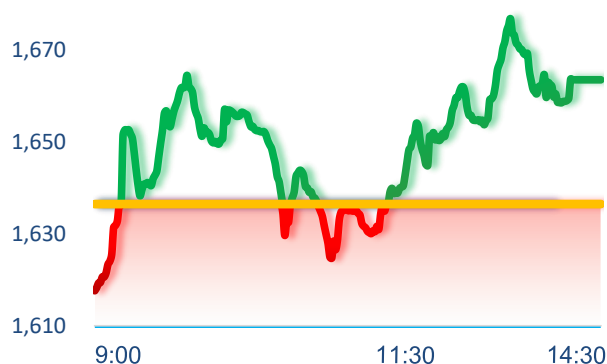
The Dow Jones Industrial Average hit a new record high on Tuesday (October 21), while the S&P 500 remained nearly unchanged. Specifically, Coca-Cola and 3M supported the Dow's advance after both companies reported better-than-expected earnings, rising 4.1% and 7.7%, respectively. Another long-standing industrial stock, General Motors, soared 14.9% after raising its full-year outlook and posting earnings above Wall Street expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.10%	4	113
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.18%	2	70
10 year-Gov. Bond	3.69%	2	84
USD/VND	26,353	-0.01%	3.14%
EUR/VND	31,443	-0.19%	15.32%
CNY/VND	3,761	0.17%	5.62%

Gold prices recorded their biggest single-day drop in five years on Tuesday (October 21), as investors took profits after the metal hit an all-time high of 4,381.21 USD/oz. By the end of the session, spot gold plunged 5.5% to 4,115.26 USD/oz, the lowest level in a week, marking the sharpest decline since August 2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,663.43	1.65%	31.31%
HNX	264.65	0.62%	16.37%
VN30	1,915.90	2.41%	42.47%
UPCOM	109.46	-0.77%	15.15%
Net Foreign buy (B)	2,443.17		
Total trading value (B)	52,345.00	-11.06%	188.71%

VN-Index rebounded strongly, rising more than 30 points as foreign investors unexpectedly returned as strong net buyers, purchasing VND 2,400 billion worth of stocks. Meanwhile, proprietary trading desks at securities firms continued net buying of over VND 440 billion, mainly in FPT (VND 208 billion), HDB (VND 157 billion), and HDG (VND 96 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


Vietnam establishes a new growth model;

A boost for Ho Chi Minh City's International Financial Center project;

Speaker of the Hungarian National Assembly: "Vietnam is the EU's largest and most important trading partner in Southeast Asia";

President Donald Trump warns of imposing 155% tariffs on China;

Chinese investment in Europe continues to cool down;

Following a 5.5% drop, global gold prices record their sharpest decline in five years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STW	17/10/2025	20/10/2025	10/11/2025	Cash		1,107
SJG	17/10/2025	20/10/2025	31/10/2025	Cash		1,000
ELC	17/10/2025	20/10/2025		Stock	100:5	
TCT	20/10/2025	21/10/2025	20/11/2025	Cash		500
GHC	21/10/2025	22/10/2025	30/10/2025	Cash		2,000
NT2	21/10/2025	22/10/2025	31/10/2025	Cash		700
VFR	21/10/2025	22/10/2025	24/11/2025	Cash		397
IN4	22/10/2025	23/10/2025	30/10/2025	Cash		1,800
VEF	22/10/2025	23/10/2025	12/11/2025	Cash		33,000
STK	30/10/2025	31/10/2025		Stock	100:45	