

GLOBAL MARKET		1D	YTD
DJIA	46,590.41	-0.71%	9.51%
S&P500	6,699.44	-0.53%	13.90%
NASDAQ	22,740.40	-0.93%	17.76%
VIX	18.60	4.09%	7.20%
FTSE 100	9,515.00	0.93%	16.42%
DAX	24,151.13	-0.74%	21.31%
CAC40	8,206.87	-0.63%	11.19%
Brent oil (\$/barrel)	64.03	3.07%	-14.68%
Gold (\$/ounce)	4,090.00	0.36%	55.22%

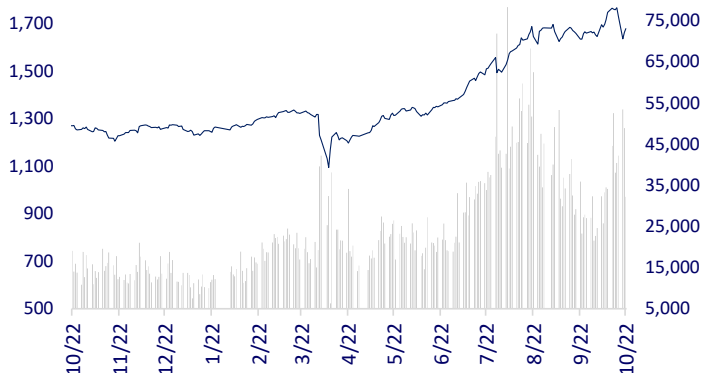
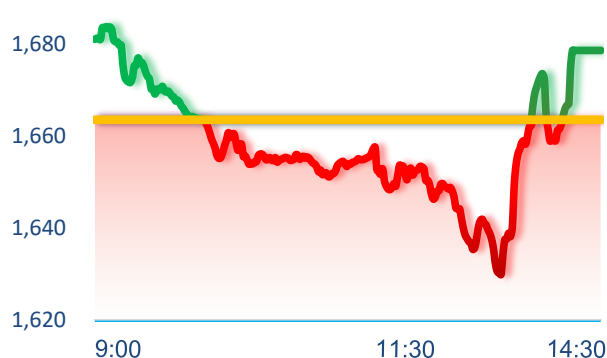
U.S. stocks declined on Wednesday (October 22) as the latest developments in Washington heightened investor concerns about U.S.–China trade relations. Specifically, U.S. Treasury Secretary Scott Bessent confirmed that the White House is considering restricting exports of American software products to China. In addition, disappointing earnings results from companies including Texas Instruments and Netflix also weighed on major indexes.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.28%	118	231
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.26%	8	78
10 year-Gov. Bond	3.59%	-10	74
USD/VND	26,353	0.00%	3.14%
EUR/VND	31,365	-0.25%	15.03%
CNY/VND	3,759	-0.05%	5.56%

Brent crude oil prices jumped 5% on Wednesday evening (October 22) after the Trump administration imposed new sanctions on two of Russia's largest oil companies, citing Moscow's lack of serious commitment to the peace process aimed at ending the war in Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,678.50	0.91%	32.50%
HNX	268.69	1.53%	18.14%
VN30	1,930.88	0.78%	43.59%
UPCOM	109.82	0.33%	15.53%
Net Foreign buy (B)	-1,843.37		
Total trading value (B)	35,495.41	-32.19%	95.77%

VN-Index rebounded sharply, gaining nearly 50 points driven by a surge in Real Estate stocks. Proprietary trading desks at securities firms were net sellers of more than VND 173 billion, mainly in VIC (VND 107 billion), VHM (VND 81 billion), and HPG (VND 64 billion), while they were net buyers of FPT (VND 184 billion), MBB (VND 107 billion), and GAS (VND 87 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


The Prime Minister directs authorities to expedite negotiations with Russia and Japan on the construction of nuclear power plants;

Term 2021–2025: The Government's resilience and lasting values;

The Prime Minister instructs ministries to simplify administrative procedures based on available data;

President Donald Trump cancels the planned summit with President Vladimir Putin;

The United States imposes sanctions on two of Russia's largest oil and gas corporations;

Wall Street debates the risk of an AI stock bubble.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STW	17/10/2025	20/10/2025	10/11/2025	Cash		1,107
SJG	17/10/2025	20/10/2025	31/10/2025	Cash		1,000
ELC	17/10/2025	20/10/2025		Stock	100:5	
TCT	20/10/2025	21/10/2025	20/11/2025	Cash		500
GHC	21/10/2025	22/10/2025	30/10/2025	Cash		2,000
NT2	21/10/2025	22/10/2025	31/10/2025	Cash		700
VFR	21/10/2025	22/10/2025	24/11/2025	Cash		397
IN4	22/10/2025	23/10/2025	30/10/2025	Cash		1,800
VEF	22/10/2025	23/10/2025	12/11/2025	Cash		33,000
STK	30/10/2025	31/10/2025		Stock	100:45	