

GLOBAL MARKET		1D	YTD
DJIA	46,734.61	0.31%	9.85%
S&P500	6,738.44	0.58%	14.57%
NASDAQ	22,941.80	0.89%	18.80%
VIX	17.30	-6.99%	-0.29%
FTSE 100	9,578.57	0.67%	17.20%
DAX	24,207.79	0.23%	21.59%
CAC40	8,225.78	0.23%	11.45%
Brent oil (\$/barrel)	65.64	-0.50%	-12.54%
Gold (\$/ounce)	4,131.77	0.36%	56.80%

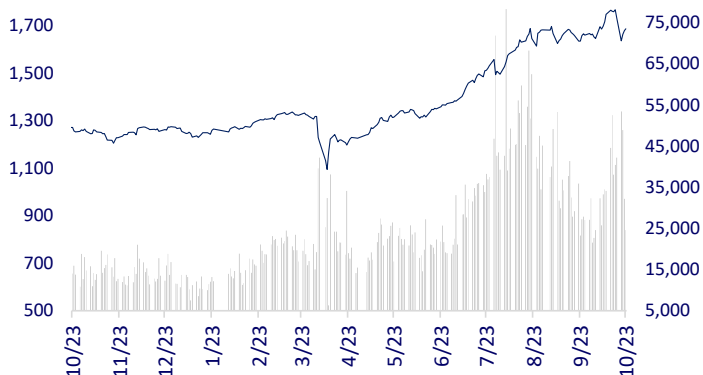
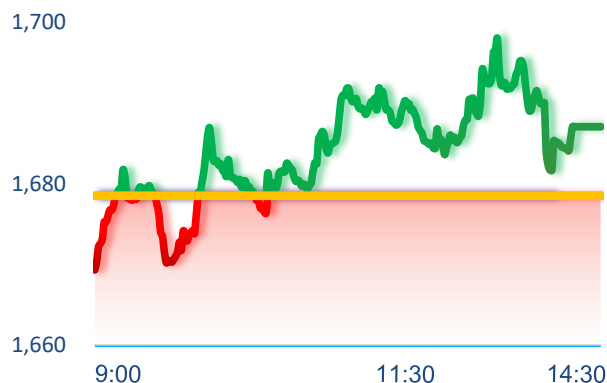
Wall Street regained momentum on Wednesday night (October 23), led by the S&P 500, which was boosted by technology stocks. The indices reached session highs after White House Press Secretary Karoline Leavitt announced in a press briefing that President Donald Trump would meet Chinese President Xi Jinping on October 30 in South Korea. The news helped ease investor concerns over U.S.-China relations, which had weighed on the market on October 22.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.90%	-38	193
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.16%	-9	69
10 year-Gov. Bond	3.68%	9	83
USD/VND	26,352	0.00%	3.13%
EUR/VND	31,351	-0.04%	14.98%
CNY/VND	3,756	-0.07%	5.49%

Oil prices surged more than 5% on Thursday (October 23) after the Trump administration imposed additional sanctions on two of Russia's largest oil companies, citing Moscow's lack of serious commitment to the peace process aimed at ending the war in Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,687.06	0.51%	33.18%
HNX	266.78	-0.71%	17.30%
VN30	1,945.78	0.77%	44.69%
UPCOM	111.04	1.11%	16.81%
Net Foreign buy (B)	-1,485.23		
Total trading value (B)	27,088.00	-23.69%	49.40%

VN-Index rebounded sharply, climbing nearly 50 points driven by the strong performance of real estate stocks. Proprietary trading desks at securities firms were net sellers of more than VND 173 billion, mainly in VIC (VND 107 billion), VHM (VND 81 billion), and HPG (VND 64 billion), while they net bought FPT (VND 184 billion), MBB (VND 107 billion), and GAS (VND 87 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**


Vietnam will continue to expand market access for U.S. goods;  
Additional benefits proposed for workers receiving unemployment support;  
Raising family deduction thresholds could give millions of households more disposable income;  
U.S. President Donald Trump to meet Chinese President Xi Jinping next week;  
Oil prices surge over 5% following U.S. sanctions on Russia;  
Global asset managers are cutting back on real estate investments.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GHC	21/10/2025	22/10/2025	30/10/2025	Cash		2,000
NT2	21/10/2025	22/10/2025	31/10/2025	Cash		700
VFR	21/10/2025	22/10/2025	24/11/2025	Cash		397
IN4	22/10/2025	23/10/2025	30/10/2025	Cash		1,800
VEF	22/10/2025	23/10/2025	12/11/2025	Cash		33,000
CTF	23/10/2025	24/10/2025	7/11/2025	Cash		500
SAS	23/10/2025	24/10/2025	6/11/2025	Cash		600
ANV	23/10/2025	24/10/2025	10/11/2025	Cash		500
ANV	23/10/2025	24/10/2025	10/11/2025	Cash		500
STK	30/10/2025	31/10/2025		Stock	100:45	