

GLOBAL MARKET		1D	YTD
DJIA	47,207.12	1.01%	10.96%
S&P500	6,791.69	0.79%	15.47%
NASDAQ	23,204.87	1.15%	20.17%
VIX	16.37	-5.38%	-5.65%
FTSE 100	9,645.62	0.70%	18.02%
DAX	24,239.89	0.13%	21.75%
CAC40	8,225.63	0.00%	11.45%
Brent oil (\$/barrel)	65.28	-1.18%	-13.02%
Gold (\$/ounce)	4,083.00	0.58%	54.95%

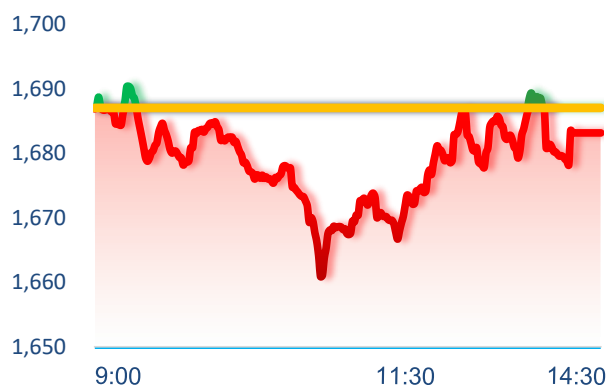
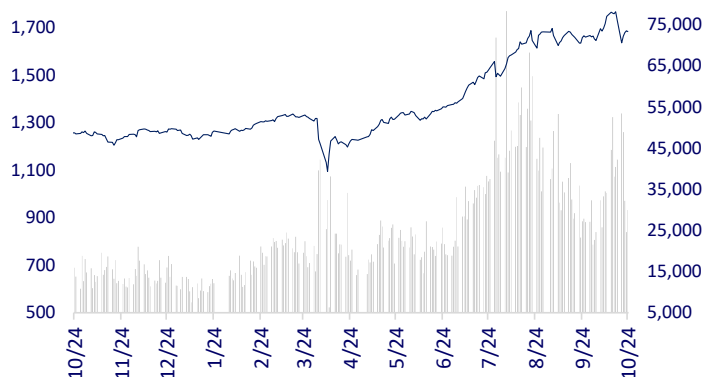
U.S. stocks closed at new record highs on Friday (October 24) after cooling inflation data boosted investor optimism that the Federal Reserve (Fed) may continue its rate-cutting path, supporting the U.S. economy and sustaining higher equity valuations. According to the U.S. Bureau of Labor Statistics, the Consumer Price Index (CPI) report for September — delayed due to the government shutdown — rose 0.3% for the month, bringing the annual inflation rate to 3%, both below economists' expectations of 0.4% monthly and 3.1% yearly, according to a Dow Jones survey.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.86%	-4	189
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.21%	5	74
10 year-Gov. Bond	3.54%	-14	69
USD/VND	26,352	0.00%	3.13%
EUR/VND	31,319	-0.10%	14.86%
CNY/VND	3,752	-0.12%	5.36%

On October 26, senior economic officials from China and the United States reached a framework agreement for a trade deal to be finalized by President Donald Trump and President Xi Jinping later this week. Under the agreement, the U.S. will suspend additional tariffs, while China will pause export controls on rare earth materials. Both sides also agreed to resume U.S. soybean sales to China, according to U.S. officials.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,683.18	-0.23%	32.87%
HNX	267.28	0.19%	17.52%
VN30	1,944.60	-0.06%	44.61%
UPCOM	110.87	-0.15%	16.63%
Net Foreign buy (B)	-1,870.49		
Total trading value (B)	33,144.00	22.36%	82.80%

Also on October 26, Vietnam and the United States agreed on a Framework for a Reciprocal, Fair, and Balanced Trade Agreement. Meanwhile, proprietary trading desks at Vietnamese securities firms were strong net buyers, purchasing over VND 931 billion, mainly in FPT (VND 336 billion), VIC (VND 84 billion), and HPG (VND 82 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Vietnam and the United States issue a Joint Declaration on the Framework for a Reciprocal Trade Agreement;

U.S. President Donald Trump accepts an invitation to visit Vietnam;

The State Bank of Vietnam (SBV) seeks to coordinate with the Ministry of Public Security to strengthen foreign exchange market oversight;

The United States and China reach an agreement on rare earths, soybeans, and tariffs, awaiting approval from both leaders;

Timor-Leste officially becomes the 11th member of ASEAN;

President Trump imposes an additional 10% tariff on Canada.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	29/10/2025	30/10/2025		Stock	100:30	
BSR	29/10/2025	30/10/2025		Stock	1000:315	
STK	30/10/2025	31/10/2025		Stock	100:45	
TPB	30/10/2025	31/10/2025		Stock	100:5	
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000